

**University of Veterinary Medicine Hannover**

Institute of Farm Animal Genetics – Friedrich-Loeffler-Institut  
(Mariensee)

**Role of melatonin in bovine gametes competence and  
preimplantation embryo development *in vitro***

**THESIS**

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Dedicated to

**My children**

God has created you for a unique and wonderful purpose,  
Only you can discover it, and the world is waiting to see it; hence,  
Do never stop pursuing your dreams; they are the frame of that purpose.



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**ABBREVIATIONS**

|                        |   |
|------------------------|---|
| <b>AADC</b>            | <b>aromatic L-amino acid decarboxylase</b>  |
| <b>AANAT</b>           | <b>arylalkylamine N-acetyl transferase</b>  |
| <b>ACTB</b>            | <b>Actin beta</b>   |
| <b>AFMK</b>            | <b>2-hydroxymelatonin, 6-hydroxymelatonin, cyclic 3-hydroxymelatonin, N<sup>1</sup>-acetyl-N<sup>2</sup>-formyl-5-methoxykynuramine</b> |
| <b>AJ</b>              | <b>adherens junctions</b>   |
| <b>ALH</b>             | <b>Amplitude of lateral head displacement</b>   |
| <b>AMK</b>             | <b>N<sup>1</sup>-acetyl-5-methoxykynuramine</b>   |
| <b>AQP</b>             | <b>aquaporins</b>   |
| <b>AQP3</b>            | <b>aquaporin 3</b>  |
| <b>ART</b>             | <b>assisted reproductive technologies</b>   |
| <b>ASMT</b>            | <b>N-acetylserotonin O-methyltransferase</b>  |
| <b>ATP</b>             | <b>adenosine triphosphate</b>   |
| <b>ATP1A1</b>          | <b>ATPase Na<sup>+</sup>/K<sup>+</sup> Transporting Subunit Alpha 1</b>   |
| <b>ATP1B1</b>          | <b>ATPase Na<sup>+</sup>/K<sup>+</sup> Transporting Subunit Beta 1</b>  |
| <b>ATPase</b>          | <b>Na<sup>+</sup>-K<sup>+</sup>-adenosine triphosphatase pump</b>   |
| <b>BAD</b>             | <b>BCL2 Associated Agonist of Cell Death</b>  |
| <b>BAX</b>             | <b>B-cell leukemia/lymphoma 2 Associated X Apoptosis Regulator</b>  |
| <b>BCF</b>             | <b>beat cross frequency</b>   |
| <b>Bcl-2</b>           | <b>B-cell leukemia/lymphoma 2</b>   |
| <b>BSA</b>             | <b>bovine synthetic albumin</b>   |
| <b>C-3HOM</b>          | <b>cyclic 3-hydroxymelatonin</b>  |
| <b>Ca<sup>2+</sup></b> | <b>calcium</b>  |
| <b>CASA</b>            | <b>computer-assisted sperm analysis</b>   |
| <b>Casp3</b>           | <b>caspase 3</b>  |
| <b>CAT</b>             | <b>catalase</b>   |
| <b>CDH1</b>            | <b>epithelial cadherin 1</b>  |
| <b>cDNA</b>            | <b>complementary deoxyribonucleic acid</b>  |
| <b>CDX2</b>            | <b>caudal type homeobox transcription factor 2</b>  |
| <b>CO<sub>2</sub></b>  | <b>carbon dioxide</b>   |
| <b>COCs</b>            | <b>cumulus-oocyte complexes</b>   |
| <b>CR1</b>             | <b>Charles Rosenkrans medium 1</b>  |
| <b>DAP</b>             | <b>distance average path</b>  |
| <b>DCL</b>             | <b>distance curvilinear</b>   |
| <b>DMSO</b>            | <b>dimethyl Sulfoxide</b>   |
| <b>DNA</b>             | <b>deoxyribonucleic acid</b>  |
| <b>DNMT1</b>           | <b>deoxyribonucleic acid (DNA) methyltransferase 1</b>  |
| <b>DNMT1A</b>          | <b>deoxyribonucleic acid (DNA) methyltransferase 1 alpha</b>  |
| <b>DNMT3a</b>          | <b>deoxyribonucleic acid (DNA) methyltransferase 3 Alpha</b>  |

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## Abbreviations

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|                                   |  |
|-----------------------------------|--|
| <b>DNMT3b</b>                     | <b>d</b> eoxyribonucleic acid (DNA) <b>m</b> ethyltransferase <b>3 beta</b>  |
| <b>dNTP</b>                       | <b>d</b> eoxyribose nucleoside triphosphates   |
| <b>DSC2</b>                       | <b>d</b> esmocollin <b>2</b>   |
| <b>DSL</b>                        | straight line <b>d</b> istance   |
| <b>E2</b>                         | estradiol  |
| <b>eCG</b>                        | equine chorionic gonadotropin hormone also known as <b>p</b> regnant <b>m</b> are serum gonatotropin ( <b>PMSG</b> ) |
| <b>EGF</b>                        | epidermal <b>g</b> rowth factor  |
| <b>ERK</b>                        | extracellular signal-regulated <b>k</b> inase  |
| <b>ETC</b>                        | electron transport chain   |
| <b>Evs</b>                        | extracellular vesicles   |
| <b>FACS</b>                       | fluorescence-activated cell sorting  |
| <b>FAF-BSA</b>                    | fatty acid-free bovine serum albumin   |
| <b>FBS</b>                        | fetal bovine serum   |
| <b>FGF</b>                        | fibroblast <b>g</b> rowth factor   |
| <b>FSH</b>                        | follicle stimulating <b>h</b> ormone   |
| <b>Gapdh</b>                      | glyceraldehyde 3-phosphate <b>d</b> ehydrogenase   |
| <b>GCLC</b>                       | glutamate-cysteine ligase catalytic subunit  |
| <b>GCs</b>                        | granulosa cells  |
| <b>GDF9</b>                       | <b>g</b> rowth <b>d</b> ifferentiation factor <b>9</b>   |
| <b>GJ</b>                         | <b>g</b> ap <b>j</b> unctions  |
| <b>GJA1</b>                       | <b>g</b> ap <b>j</b> unction protein alpha <b>1</b> also known as <b>c</b> onnexin <b>43 (Cx43)</b>                  |
| <b>GPX</b>                        | <b>g</b> lutathione <b>p</b> eroxidase   |
| <b>GSH</b>                        | <b>g</b> lutathione sulfur- <b>h</b> ydrogen   |
| <b>GV</b>                         | <b>g</b> erminal vesicle   |
| <b>GVBD</b>                       | <b>g</b> erminal vesicle <b>b</b> reak <b>d</b> own  |
| <b>H<sub>2</sub>O<sub>2</sub></b> | hydrogen peroxide  |
| <b>HAS1/2</b>                     | <b>h</b> yaluronan synthase <b>1</b> and <b>2</b>  |
| <b>hCG</b>                        | <b>h</b> uman chorionic gonatropin   |
| <b>HEPES</b>                      | (4-(2- <b>h</b> ydroxyethyl)-1- <b>p</b> iperazineethanesulfonic acid)   |
| <b>HIOMT</b>                      | <b>h</b> ydroxyindole- <b>O</b> - <b>m</b> ethyltransferase  |
| <b>HO<sub>2</sub>•</b>            | perhydroxyl radical  |
| <b>HOCl</b>                       | hypochlorous acid  |
| <b>HSPB1</b>                      | <b>h</b> eat shock <b>p</b> rotein family <b>B</b> (small) member <b>1</b>   |
| <b>ICM</b>                        | <b>i</b> nnner cell <b>m</b> ass   |
| <b>IFNT</b>                       | <b>i</b> nterferon- <b>τ</b>   |
| <b>IGF</b>                        | <b>i</b> nsulin-like <b>g</b> rowth factor   |
| <b>IGF1</b>                       | <b>i</b> nsulin-like <b>g</b> rowth factor- <b>1</b>   |
| <b>IVC</b>                        | <i>in vitro</i> culture  |
| <b>IVF</b>                        | <i>in vitro</i> fertilization  |
| <b>IVM</b>                        | <i>in vitro</i> maturation   |
| <b>IVP</b>                        | <i>in vitro</i> embryo <b>p</b> roduction  |
| <b>K<sup>+</sup></b>              | potasium   |

## Abbreviations

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|                                  |  |
|----------------------------------|--|
| <b>K-RAS</b>                     | <b>k</b> irsten <b>r</b> at sarcoma viral oncogene homolog   |
| <b>KSOM</b>                      | potassium ( <b>k</b> ) simplex <b>o</b> ptimization <b>m</b> edium                                 |
| <b>LH</b>                        | luteinizing <b>h</b> ormone  |
| <b>LIN</b>                       | <b>l</b> inearity  |
| <b>LOS</b>                       | large <b>o</b> ffspring syndrome   |
| <b>MAGUK</b>                     | <b>m</b> embrane-associated <b>g</b> uanylate <b>k</b> inase homologs                              |
| <b>MAPK</b>                      | <b>m</b> itogen-activated <b>p</b> rotein <b>k</b> inase   |
| <b>MAPK13</b>                    | <b>m</b> itogen-activated <b>p</b> rotein <b>k</b> inase <b>13</b>                                 |
| <b>MARF1</b>                     | <b>m</b> eiosis regulator and <b>m</b> RNA stability factor <b>1</b>                               |
| <b>Mel</b>                       | melatonin  |
| <b>mg</b>                        | <b>m</b> illigram  |
| <b>Mg<sup>2+</sup></b>           | <b>m</b> agnesium  |
| <b>MIH</b>                       | <b>m</b> aturation-inducing <b>h</b> ormone  |
| <b>MII</b>                       | <b>m</b> etaphase <b>II</b>  |
| <b>ml</b>                        | <b>m</b> illiliter   |
| <b>mM</b>                        | <b>m</b> illimolar   |
| <b>M-MLV</b>                     | <b>m</b> oloney <b>m</b> urine leukemia virus reverse transcriptase                                |
| <b>MnSOD</b>                     | <b>m</b> anganese superoxide <b>d</b> ismutase   |
| <b>MOET</b>                      | <b>m</b> ultiple <b>o</b> vulation and <b>e</b> mbryo <b>t</b> ransfer                             |
| <b>mOsm</b>                      | <b>m</b> illiosmole  |
| <b>MPF</b>                       | <b>m</b> aturation <b>p</b> romoting factor  |
| <b>MPTP</b>                      | <b>m</b> itochondrial <b>p</b> ermeability <b>t</b> ransition <b>p</b> ore                         |
| <b>mRNA</b>                      | <b>m</b> essenger <b>r</b> ibonucleic acid   |
| <b>MSH</b>                       | <b>m</b> elanocyte-stimulating <b>h</b> ormone   |
| <b>MT1</b>                       | <b>m</b> elatonin receptor type <b>1</b>   |
| <b>MT2</b>                       | <b>m</b> elatonin receptor type <b>2</b>   |
| <b>MT3</b>                       | melatonin binding site, <b>m</b> elatonin receptor subtype <b>3</b>                                |
| <b>Na<sup>+</sup></b>            | sodium   |
| <b>NANOG</b>                     | <b>Nanog</b> Homeobox  |
| <b>NAT</b>                       | serotonin <i>N</i> -acetyl transferase   |
| <b>nM</b>                        | <b>n</b> anomolar  |
| <b>NO•</b>                       | <b>n</b> itric <b>o</b> xide   |
| <b>O<sub>2</sub></b>             | oxygen   |
| <b>O<sub>2</sub><sup>-</sup></b> | superoxide anion   |
| <b>OF</b>                        | <b>o</b> viductal <b>f</b> luid  |
| <b>ONOO<sup>-</sup></b>          | peroxynitrite anion  |
| <b>OPU</b>                       | <b>o</b> vum <b>p</b> ick <b>u</b> p, also known as ultrasound-guided follicular aspiration        |
| <b>OS</b>                        | <b>o</b> xidative <b>s</b> tress   |
| <b>•OH/HO•</b>                   | <b>h</b> ydroxyl radical   |
| <b><sup>1</sup>O<sub>2</sub></b> | singlet <b>o</b> xxygen  |
| <b>p38 α/β MAPK</b>              | <b>p38</b> MAP Kinase ( <b>MAPK</b> ), also called RK or CSBP (Cytokinin Specific Binding Protein) |

## Abbreviations

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|                                    |  |
|------------------------------------|--|
| <b>P53</b>                         | Tumor <b>p</b> rotein <b>53</b>  |
| <b>PBS</b>                         | <b>p</b> hosphate- <b>b</b> uffered saline   |
| <b>PETP 1/2</b>                    | <b>p</b> eptide transporter-1 and <b>p</b> eptide transporter <b>1</b> and <b>2</b>                                      |
| <b>pH</b>                          | <b>p</b> otential or power of <b>h</b> ydrogen   |
| <b>PI</b>                          | <b>p</b> ropidium iodide   |
| <b>PN</b>                          | <b>p</b> ronuclei  |
| <b>PNA</b>                         | <b>p</b> eanut agglutinin  |
| <b>PO<sub>4</sub><sup>2-</sup></b> | phospahte  |
| <b>POU5F1</b>                      | <b>POU</b> domain, class <b>5</b> , transcription factor <b>1</b>  |
| <b>PTGS2</b>                       | <b>p</b> rostaglandin-endoperoxide synthase <b>2</b>   |
| <b>PTX3</b>                        | <b>p</b> entraxin <b>3</b>   |
| <b>PVA</b>                         | <b>p</b> oly (vinyl alcohol)   |
| <b>RNA<sub>sin</sub></b>           | ribonuclease inhibitor   |
| <b>RNS</b>                         | reactive <b>n</b> itrogen species  |
| <b>ROR<math>\alpha</math></b>      | <b>RAR</b> -related orphan receptor <b>alpha</b> , also known as NR1F1 (nuclear receptor subfamily 1, group F, member 1) |
| <b>ROS</b>                         | reactive <b>o</b> xxygen species   |
| <b>RSS</b>                         | reactive <b>s</b> ulfur species  |
| <b>RT qPCR</b>                     | reverse transcription <b>q</b> uantitative <b>p</b> olymerase chain reaction   |
| <b>SAS</b>                         | statistical <b>a</b> nalysis system  |
| <b>SCNT</b>                        | somatic cell nuclear transfer  |
| <b>SIRT3</b>                       | <b>sirtuin-3</b> , mitochondria NAD-dependent deacetylase  |
| <b>SLC1A1</b>                      | solute carrier family <b>1</b> member <b>1</b>   |
| <b>SLC2A1</b>                      | solute carrier family <b>2</b> member <b>1</b>   |
| <b>SNAT</b>                        | serotonin <i>N</i> -acetyltransferase  |
| <b>SO<sub>4</sub><sup>2-</sup></b> | sulfate  |
| <b>SOD</b>                         | superoxide <b>d</b> ismutase   |
| <b>SOF</b>                         | synthetic <b>o</b> viductal <b>f</b> luid  |
| <b>SPs</b>                         | subpopulations   |
| <b>STR</b>                         | <b>s</b> traightness   |
| <b>TALP</b>                        | <b>t</b> yrode's medium base, albumin, lactate, and <b>p</b> yruvate   |
| <b>Taq Polymerase</b>              | <i>Thermus aquaticus</i> DNA <b>p</b> olymerase  |
| <b>TCM199</b>                      | tissue culture <b>m</b> edium <b>199</b>   |
| <b>TE</b>                          | trophectoderm or trophoblast   |
| <b>TGF-<math>\beta</math></b>      | transforming <b>g</b> rowth factor <b>beta</b>   |
| <b>TJ</b>                          | tight <b>j</b> unctions  |
| <b>TPH</b>                         | tryptophan <b>h</b> ydroxylase   |
| <b>TRIS</b>                        | <b>t</b> ris(hydroxymethyl)aminomethane  |
| <b>UCP2</b>                        | <b>u</b> ncoupling <b>p</b> rotein- <b>2</b>   |
| <b>UF</b>                          | <b>u</b> terine <b>f</b> luid  |
| <b>UV</b>                          | <b>u</b> ltraviolet light  |
| <b>VAP</b>                         | <b>a</b> verage <b>p</b> ath <b>v</b> elocity  |
| <b>VCL</b>                         | <b>c</b> urvilinear <b>v</b> elocity   |
| <b>VSL</b>                         | <b>s</b> traight line <b>v</b> elocity   |

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## Abbreviations

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|                                 |  |
|---------------------------------|--|
| <b>WOB</b>                      | <b>w</b> obble                               |
| <b>ZO</b>                       | zonula <b>o</b> ccludens                     |
| <b>ZP</b>                       | zona <b>p</b> ellucida                       |
| <b>ZP2</b>                      | zona <b>p</b> ellucida glycoprotein <b>2</b> |
| <b><math>\Delta\psi</math>m</b> | mitochondrial membrane potential             |
| <b>5-MT</b>                     | <b>5</b> methoxytryptamine                   |



**An experimental study to evaluate the role of melatonin in bovine gametes competence and preimplantation embryo development *in vitro***

**Juan Carlos Gutiérrez Añez**

**Summary**

Melatonin is a potent free radical scavenger and is thought to have anti-oxidative functions in male and female gametes and early mammalian embryo development, thereby protecting gametes and early embryos from ROS (reactive oxygen species) mediated damage during *in vitro* embryo production. To determine the effects of melatonin on the developmental competence of sperm, oocytes and early embryos, we performed three major experiments using the bovine model. In the first experiment, we investigated the effects of melatonin on post-thaw sperm quality, fertilizing ability, and embryo development *in vitro*. Frozen-thawed bovine spermatozoa were incubated in the presence or absence of melatonin (0.01 nM). Sperm quality was assessed via Computer-Assisted Sperm Analysis (CASA) and flow cytometric evaluation. To determine embryo development of melatonin-treated sperm, COCs harvested from slaughterhouse derived ovaries were fertilized *in vitro* (IVF) and cultured to blastocysts. The blastocysts were analyzed for mRNA expression of a panel of developmentally important genes, including *CDH1*, *CDX2*, *MAPK13*, water transport regulator *AQP3*, apoptosis regulators *BAX* and *HSPB1*, and the pluripotency transcripts *POU5F1* and *NANOG*. Data from CASA and flow cytometry analysis did not reveal significantly improved sperm quality compared to controls. However, *in vitro* matured COCs fertilized with spermatozoa preincubated with melatonin, showed higher monospermic fertilization rates, reduced polyspermy, and enhanced embryonic development. Moreover, melatonin increased the mRNA relative abundance of *MAPK13* in the *in*

*vitro*-derived blastocysts, suggesting that the stimulatory effects of melatonin could be mediated via the MAPK pathway. In the second experiment, we investigated the effects of melatonin on cumulus-oocyte complexes (COCs) competence and embryo development *in vitro* in prepubertal and adult dairy cattle. Fifteen Holstein Friesian calves and fifteen adult cows underwent two rounds of transvaginal ultrasound guided ovum pick up (OPU), twice a week during a four weeks period. Harvested COCs were matured *in vitro* (IVM) with or without melatonin (0.01 nM). After IVM, COCs were fertilized (IVF) and cultured *in vitro* (IVC) to the blastocyst stage. Embryo development was assessed by determining cleavage rates, and the number of blastocysts and advanced blastocysts. Embryo quality was assessed via differential staining to determine the number of total embryonic cells and allocation to inner cell mass (ICM) or trophectoderm (TE) cells. Melatonin enhanced embryo developmental rates and increased the number of ICM and total embryonic cells in both, embryos derived from prepubertal and adult donors, indicating that supplementation of culture media with melatonin promotes embryo development in both prepubertal and adult female cows. In the third experiment, we investigated the effects of media supplementation with melatonin (1.0 nM and 0.01 nM) during IVM, IVF, and IVC on *in vitro* embryo development of COCs collected from slaughterhouse derived ovaries. The developmental potential was assessed by determining the number of morulae, blastocysts, and advanced blastocysts on days 6, 7, 7.5, respectively. The quality of the embryos was determined by counting number and type of embryonic cells (ICM or TE) and analyzing a panel of marker genes, indicative for developmental competence (*CDH1*, *CDX2*, *MAPK13*), and ion exchange and water transport (*AQP3*, *ATP1A1*, *ATP1B1*). Melatonin significantly improved embryo developmental rates, increased the number of embryonic cells, specifically TE cells, and upregulated mRNA expression of

*CDH1* and *AQP3*, suggesting that melatonin is critically involved in blastocyst formation and development. Collectively, these results indicate that melatonin can protect female and male gametes and early embryos from ROS mediated damage which in turn may improve the developmental competence of gametes and early embryos from both adult and prepubertal donors. It has yet to be demonstrated whether this effect is also effective *in vivo*, i.e., after transferring the embryos to recipient animals.

**Experimentelle *in vitro* Studie zur Bedeutung von Melatonin für die  
Entwicklungskompetenz boviner Gameten und früher Embryonalstadien**

**Juan Carlos Gutiérrez Añez**

**Zusammenfassung**

Melatonin ist ein wirkungsvoller Radikalfänger mit einer starken breiten anti-oxidativen Schutzwirkung vor Schäden, die durch Sauerstoffradikale hervorgerufen werden, und soll auch wirksam sein bei männlichen und weiblichen Gameten und frühen Embryonalstadien. In der vorliegenden Arbeit wurden in drei Experimenten die Effekte einer Melatoninzugabe auf Spermien, Eizell -und Embryonenkompetenz beim Rind untersucht. Im ersten Experiment wurde der Einfluss von Melatonin auf die Spermienqualität nach dem Auftauen, die Befruchtungsfähigkeit in IVF und die *in vitro* Entwicklung der daraus entstandenen Embryonen untersucht. Dafür wurden die Rinderspermien nach dem Auftauen entweder mit oder ohne Melatonin (0,01nM) inkubiert und deren Qualität mittels CASA (Computer-Assisted-Sperm-Analysis) und Flowzytometrie im Detail analysiert. Für die Überprüfung der Befruchtungsfähigkeit von Melatonin behandelten Spermien und der Entwicklungsfähigkeit der *in vitro* fertilisierten Embryonen wurden Rinderoozyten von Schlachthofovarien gewonnen, *in vitro* gereift und befruchtet und bis zur Blastozyste *in vitro* kultiviert. In den Blastozysten wurde die mRNA Expression entwicklungsrelevanter Gene wie CDH1, CDX2, MAPK13, Wassertransport Regulatorgen AQP3, der Apoptosis Regulatoren BAX und HSPB1 sowie der Pluripotenzgene POU5F1 und NANOG untersucht. Bei der Spermienqualität wurden keine signifikanten Unterschiede zwischen den Kontrollen und der Melatonin behandelten Gruppe beobachtet. Wenn jedoch Oozyten mit Melatonin-behandelten Spermien befruchtet wurden, waren, die Fertilisationsraten signifikant erhöht, der Anteil an Polyspermie signifikant erniedrigt und die

Entwicklungsraten in der Behandlungsgruppe signifikant erhöht, verglichen mit den Kontrollen. Zusätzlich wurde ein signifikant erhöhter Level an MAPK13 Transkripten in Blastozysten aus der Behandlungsgruppe gefunden, was einen stimulierenden Effekt von Melatonin über den MAPK Signalweg nahe legt. Im zweiten Hauptversuch wurden die Effekte von Melatonin auf die Entwicklungsfähigkeit von Kumulus-Oozyten Komplexen von adulten und präpuberalen Tieren untersucht. Dafür wurden 15 Kühe und 15 Kälber der Rasse Holstein Friesian jeweils zwei Runden einer zweimal wöchentlichen ultraschallgeleiteten Follikelpunktion (OPU) für jeweils vier Wochen unterzogen. Die gewonnenen Oozyten wurden *in vitro* mit oder ohne Melatoninzugabe (0,01nM) gereift (IVM), danach fertilisiert (IVF) und bis zum Blastozystenstadium *in vitro* kultiviert (IVC). Die embryonale Entwicklung wurde anhand der Teilungsrate, der Blastozystenrate und der Expansions- und Schlupfraten ermittelt. Die Embryonenqualität wurde ferner durch eine Double Dye Färbung, womit die Gesamtzahl der Zellen ermittelt und zwischen den Zellen der inneren Zellmasse (ICM) sowie des Trophektoderms differenziert werden kann, erfasst. Die Ergebnisse dieses Versuchs zeigten, dass die Entwicklungsraten, die Gesamtzellzahlen, besonders in der ICM nach Melatonin Zugabe signifikant erhöht waren. Die Ergebnisse zeigen, dass durch Supplementierung des Mediums mit Melatonin das embryonale Wachstum sowohl bei adulten Kühen als auch bei präpuberalen Kälbern verbessert werden kann. Im dritten Versuch wurden die Effekte einer Melatoninzugabe (1,0 nM und 0,01 nM) in allen drei Schritten der *in vitro* Produktion (IVM, IVF, IVC) untersucht. Dazu wurden Oozyten, die aus Schlachthausovarien gewonnen wurden, eingesetzt. Neben der Teilungsrate und den Entwicklungsraten von Morula bis Blastozyste (Tag 6 , 7 und 7,5 der Kultur) wurden die Zellzahlen, in ICM und Trophektoderm, ermittelt. Weiterhin wurden die Embryonen auf die Expression entwicklungsrelevanter Gene (CDH1, CDX2, MAPK13)

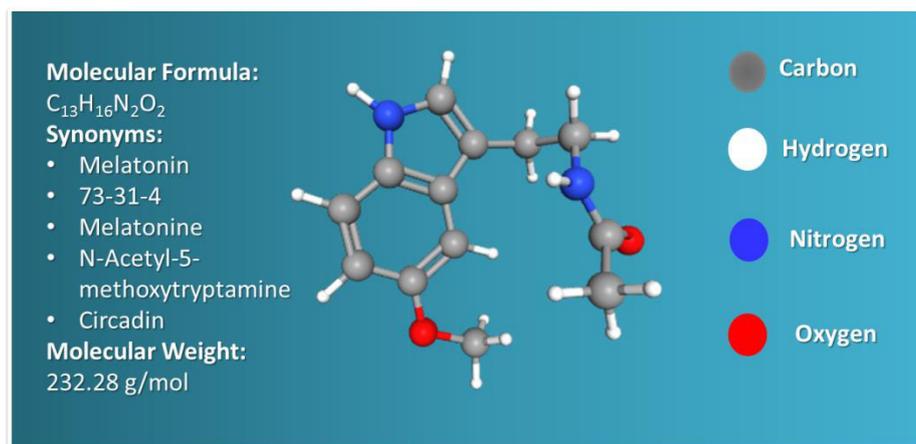
sowie von Genen, die für den Ionenaustausch und Wassertransport in Zellen relevant sind (AQP3, ATP1A1, ATP1B1) untersucht. Die Ergebnisse dieses Versuchs zeigten, dass durch Melatoninzugabe die Entwicklungsraten, die Zellzahlen, insbesondere im Trophektoderm sowie die Expression von CDH1 und AQP3 erhöht wurden, was auf einen spezifischen Effekt von Melatonin in der Blastozystenbildung und Entwicklung hindeutet. Zusammenfassend zeigen die Ergebnisse, dass Melatonin *in vitro* die Entwicklungsfähigkeit von männlichen und weiblichen Gameten und frühen Embryonalstadien von adulten und präpuberalen Rindern verbessern kann. Inwieweit dieser Effekt auch *in vivo*, d.h. nach Transfer der Embryonen auf Empfängertiere wirksam ist, bedarf weiterer Untersuchungen.

## Chapter I

### 1 General introduction

#### 1.1 Melatonin: chemical structure, biosynthesis, and biological functions

The tryptophan-derivate indole-amine hormone melatonin (*N*-acetyl-5-methoxytryptamine) is a molecule mainly produced and secreted during the dark hours of the night by the pinealocytes of the pineal gland and has been shown to play a role in the regulation of the circadian rhythm (Tamura et al., 2009; Tan et al., 2014). The chemical structure and a brief compound summary are provided in **Figure 1**.



**Figure 1 Chemical structure of melatonin** (Adapted from PubChem: <https://pubchem.ncbi.nlm.nih.gov/compound/Melatonin>).

Melatonin belongs to the amino acid-derived hormones. For biosynthesis, the precursor amino acid tryptophan is taken up from the blood by the pinealocytes where it is converted into serotonin via two enzymatic reactions. First, the enzyme tryptophan hydroxylase (TPH) converts tryptophan into hydroxytryptophan, followed by

decarboxylation mediated via the enzyme aromatic L-amino acid decarboxylase (AADC), that converts hydroxytryptophan into serotonin (Zhao et al., 2019, Tan et al., 2014). In a subsequent reaction serotonin is converted into *N*-acetyl-serotonin by the enzyme arylalkylamine *N*-acetyl transferase [AANAT, in animal taxa; also referred to as serotonin *N*-acetyl transferase (NAT) in other organisms]. *N*-acetyl-serotonin is subsequently methylated to form melatonin, requiring the enzyme *N*-acetylserotonin *O*-methyltransferase (ASMT; formerly known as hydroxyindole-*O*-methyltransferase, HIOMT) (Zhao et al., 2019, Tan et al., 2014). Alternatively, serotonin can be first *O*-methylated to 5methoxytryptamine (5-MT) by ASMT; thereafter, 5-MT is *N*-acetylated by AANAT (NAT) into melatonin (Zhao et al., 2019).

Melatonin is an evolutionary very old molecule that evolved ~3.0-2.5 billion years ago (Reiter et al., 2017a). Humans know about its existence for ~100 years. Experimental evidence from studies with *Rana pipiens* tadpoles revealed that treatment with crude extracts of the bovine pineal gland resulted in lightening of skin pigmentation (McCord and Allen, 1917). Almost 50 years later the substance was isolated from the bovine pineal gland and structurally identified as *N*-acetyl-5-methoxytryptamine (Lerner et al., 1958). It was hypothesized to be a factor for lightening the skin by inhibiting melanocyte-stimulating hormone (MSH), which led to the name melatonin (Lerner et al., 1958).

Subsequently, the molecule was also discovered in several other tissues, incl., the retina (Cardinali et al., 1974), the Harderian gland (Pang et al., 1977), the gastrointestinal tract (Bubenik et al., 1980), lymphocytes (Carrillo-Vico et al., 2004), reproductive organs, such as testes (Tijmes et al., 1996) and ovaries (Itoh et al., 1997). Nowadays, accumulated evidence indicates that many mammalian tissues can synthesize functional melatonin (Reiter et al., 2013a; Reiter et al., 2013b).

Initially, melatonin was thought to regulate reproduction in photoperiodic animals (Hoffman and Reiter, 1965). However, recent work has provided solid evidence for a multifunctional role of melatonin in mammalian physiology, including circadian rhythm synchronization and sleep regulation (Zisapel, 2018; Xie et al., 2017), anti-aging (Hardeland et al., 2019; Reiter et al., 2018), inflammatory modulation (Hardeland et al., 2019, 2018), immune-modulation (Mortezaee; et al., 2019; Carrillo-Vico et a., 2013), anti-cancerogenic (Reiter et al., 2017b; Mortezaee; et al., 2019), anti-diabetic (Zhang et al., 2017), regulation of reproductive physiology (Tamura et al., 2014; Carlomagno et al., 2018), and ultimately as a very potent antioxidant in a variety of organs (Zhao et al., 2019; Reiter et al., 2017a; Tan et al., 2016; Tan et al., 2014).

## **1.2 The role of melatonin in the reproductive tract**

Melatonin is critically involved in the circadian rhythm by secretion from the pineal gland, but local melatonin production has also been found in reproductive organs (Rocha et al., 2015; Acuña-Castroviejo et al., 2014; Tamura et al., 2013). Its accumulation in seminal plasma (Kratz and Piwowar, 2017) and follicular fluid (Tanabe et al., 2015; Tamura et al., 2013; El-Raey et al., 2011) suggests an essential role in reproductive function.

Ovarian intrafollicular melatonin levels are associated with oocyte quantity and quality and thus may serve as a biomarker of the ovarian reserve in human fertility diagnosis (Tong et al., 2017). Low melatonin concentrations in follicular fluid of infertile women were associated with severe oxidative imbalance, and supplementation with melatonin improved intrafollicular oxidative balance and oocyte quality in infertile women and ultimately resulted in increased pregnancy/birth rates (Espino et al., 2019).

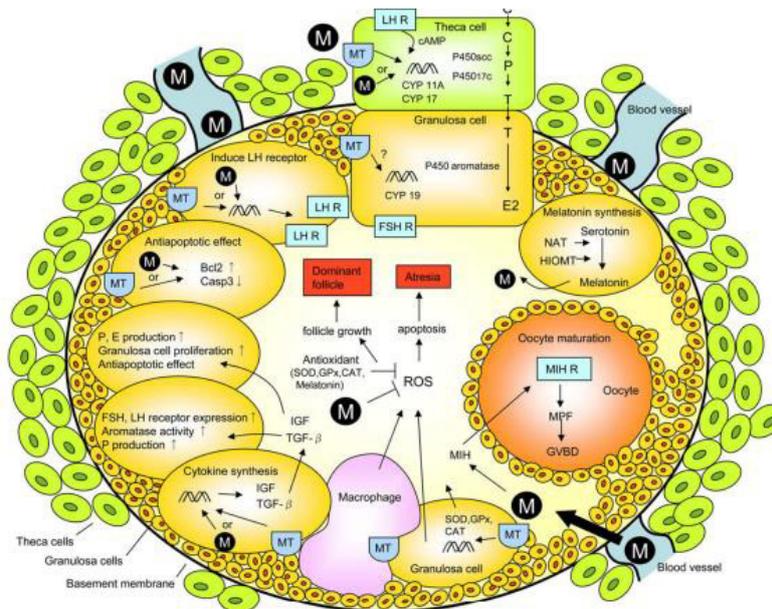
Moreover, a high endogenous melatonin concentration was correlated with human sperm motility and normal sperm morphology (Ortiz et al., 2011).

Melatonin receptors have been found in reproductive organs of various species, including human preovulatory granulosa cells (Woo et al., 2001; Yie et al., 1995; Niles et al., 1999), porcine cumulus and granulosa cells (Kang et al., 2009), bovine cumulus-oocyte complexes (COCs) (El-Raey et al., 2011), sperm (Yang et al., 2014), and early embryos (Sampaio et al., 2012). The multitude of melatonin functions and the local anti-oxidative effects in reproductive organs are usually mediated via a paracrine signal, transduced by the G-protein coupled cell membrane-bound melatonin receptors type 1 and 2 (MT1 and MT2, respectively) (Slominski et al., 2012). Moreover, expression of an MT3 melatonin binding site in the bovine oocyte has been demonstrated (Sampaio et al., 2012).

The role of melatonin as an antioxidant includes direct and indirect free-radical scavenging. It involves the activity of various metabolites, such as 2-hydroxymelatonin, 6-hydroxymelatonin, cyclic 3-hydroxymelatonin, *N*<sup>1</sup>-acetyl-*N*<sup>2</sup>-formyl-5-methoxykynuramine (AFMK), and *N*<sup>1</sup>-acetyl-5-methoxykynuramine (AMK) that possess even more active and potent scavenging functions than the melatonin molecule (Galano et al., 2013; Tan et al., 2013). Indirect antioxidant functions of melatonin include the modification of gene expression, for example, by upregulating the anti-apoptotic gene *Bcl-2* and downregulating pro-apoptotic genes such as *BAD*, *BAX*, and by enhancing the activity of other intracellular antioxidative molecules, such as superoxide dismutase (SOD), glutathione (GSH), and glutathione peroxidase (GPx) (Bonfont-Rousselot et al., 2010; Tamura et al., 2009). This evidence suggests that melatonin may play an essential role in reproduction by protecting gametes and early

embryos from oxidative damage, thereby ensuring viability, fertilization capacity, and early embryo development.

**Figure 2** shows the multiple biological functions of melatonin in a schematic manner (Tamura et al., 2009).



**Figure 2 Schematic drawing of the presumptive roles of melatonin in the ovarian follicle** (Tamura et al., 2009; Reiter et al., 2013a). Melatonin (represented in this figure M) in the follicular fluid is produced by the granulosa cells (GCs) and is also taken up from blood through the basement membrane, which affects numerous cells, especially GCs and the ovum (oocyte). Melatonin regulates the production of sex steroid hormones by regulating steroidogenic enzymatic activities or gene expression in theca cells and GCs. Melatonin also regulates LH mRNA expression, *Bcl2* and *Casp3* production, IGF and TGF- $\beta$  activity, and maturation-inducing hormone (MIH). The action of melatonin is mediated via membrane receptors (MT), in particular, MT1 and MT2, and also via specific binding sites in the nucleus and cytosol. In addition to its receptor-mediated actions, melatonin also functions as a direct free radical scavenger to reduce oxidative stress at the ovary level without interaction with a receptor. Additional antioxidative functions of melatonin are mainly via indole that stimulates enzymes that detoxify free radicals. The antioxidative enzymes include superoxide dismutase (*SOD*), glutathione

peroxidase (*GPx*), and catalase (*CAT*) located in thecal cells, granulosa cells, and follicular fluid. Specifically, melatonin reduces free radical damage, particularly detrimental for the ovum, thereby maintaining its viability. The origin of melatonin in follicular fluid is twofold: from the bloodstream and local synthesis in granulosa cells. C, cholesterol; LH R, luteinizing hormone receptor; FSH R, follicle-stimulating hormone receptor; NAT, *N*-acetyltransferase; HIOMT, hydroxyindole-O-methyltransferase (currently known as acetylserotonin methyltransferase, ASMT); MIH, maturation-inducing hormone; MPF, maturation-promoting factor; GVBD, germinal vesicle breakdown; ROS, reactive oxygen species; IGF, insulin-like growth factor; TGF- $\beta$ , transforming growth factor  $\beta$  (Source: adapted from Tamura et al., 2009; Reiter et al., 2013a).

### **1.3 Melatonin: an antioxidant mitochondria-targeted molecule to prevent apoptosis**

Apoptosis, which refers to programmed cell death, is characterized by a complex cascade of molecular and biochemical reactions within the cells. Molecular reactions that control apoptosis and cellular fate involve various proteins (B-cell leukemia/lymphoma 2 or Bcl-2) (Antonsson et al., 2001), enzymes (caspases) (Denault et al., 2008), and other cellular compounds (cytochrome c) (Antonsson et al., 2001) produced during oxidative stress (OS).

Apoptosis in mammalian embryonic cells is often controlled by regulatory proteins from the Bcl-2 family, including pro-apoptotic and anti-apoptotic proteins that lead to permeability changes of the mitochondrial membrane (Martinou & Green, 2001). The Bcl-2 protein family plays a pivotal role in apoptotic control, including members with opposing functions (Yang and Rajamahendran, 2002). Specifically, two Bcl-2 genes, Bcl-x and Bax, have been implicated in the regulation of germ cell survival

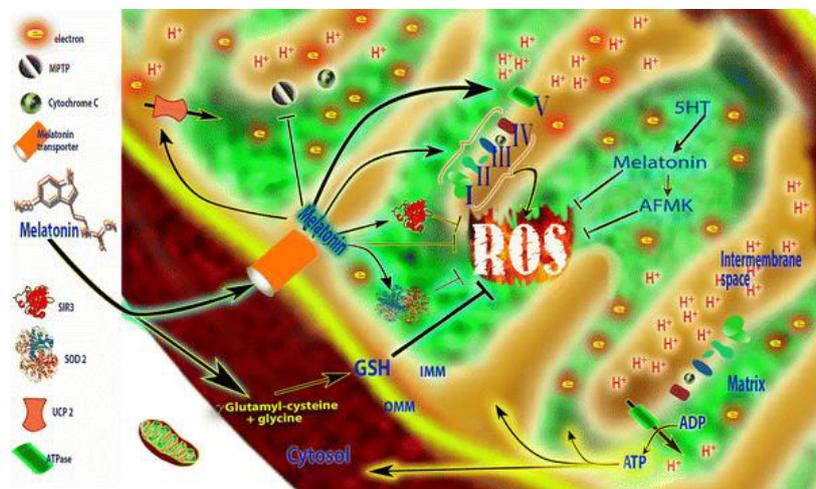
(Rucker et al., 2000; Greenfeld et al., 2007). Bcl-2 has strong anti-apoptotic properties, while Bax is pro-apoptotic. Both genes play an essential role in regulating apoptosis in various cell types (Vogel, 2002). Members of the Bcl-2 protein family, such as the associated agonist of cell death (*BAD*) and Bcl-2 associated X protein (*BAX*), have a strong pro-apoptotic function (a pro-death protein), mainly by stimulating the release of cytochrome c from mitochondria to induce downstream caspases (proteases) that dismantle the cell (Martinou & Green, 2001).

Mitochondria are multifunctional organelles that contribute to several cellular functions, including calcium homeostasis, metabolism regulation, apoptosis, and ATP production (Tan et al., 2016). Mitochondrial damage by oxidative stress is commonly related to apoptosis and cell death. Oxidative stress induces the mitochondrial membrane to release cytochrome c, which activates the caspase system, including caspase-9 and caspase-3 (Antonsson, 2001). The trigger of caspase-3 is one of the major contributors to apoptotic processes (Denault and Salvesen, 2008; Tang et al., 2009).

During ATP production that occurs in the electron transport chain (ETC), localized within the inner membrane, some electrons inevitably leak from the ETC, and thereby reduce oxygen incompletely, which in turn leads to free radicals and other reactive oxygen species (ROS), mainly the superoxide anion ( $O_2^{\bullet-}$ ) (Tan et al., 2016).  $O_2^{\bullet-}$  is charged and cannot penetrate the cell membranes and remains in the mitochondrial matrix where it is detoxified by the enzyme manganese superoxide dismutase (MnSOD) into  $H_2O_2$ , a free radical with a longer half-life than  $O_2^{\bullet-}$  (Tan et al., 2016).  $H_2O_2$  can be reduced to water by glutathione peroxidase (*GPx*) (Burton et al., 2003). In contrast, homolysis of  $H_2O_2$  leads to the formation of hydroxyl radical ( $HO\bullet$ ), which is a very reactive free radical triggering damage of main macromolecules such as

lipids, proteins, DNA, and carbohydrates (Tan et al., 2016). Melatonin scavenges a broad spectrum of reactive oxygen species (ROS) and reactive nitrogen species (RNS), especially HO•.

An important physiological function of melatonin is to serve mainly as a mitochondrial-targeted molecule (Tan et al., 2016), protecting the organelle from oxidative stress and the common leakage of free radicals during the respiratory chain. Melatonin can stabilize the mitochondrial inner membrane potential, regulates mitochondrial gene expression and mitochondrial permeability transition pore (MPTP) (Zhang and Zhang, 2014), which in turn optimizes mitochondrial electron transport chain (ETC) activity, and thereby decreases the leak of electrons and reduces free radical formation (Tan et al., 2016). **Figure 3** shows a model summarizing some melatonin actions in the mitochondria (Reiter et al., 2017a).



**Figure 3 The targeting of melatonin to the mitochondria** (Reiter et al., 2017a). Melatonin enters the mitochondria via specific transporters, PETP 1/2 (oligopeptide transporters), where it has multiple functions, including the ability to reduce oxidative damage of critical mitochondrial molecules, preservation of the functionality of these organelles and beneficial effects in case of mitochondrial malfunction. Melatonin increases the efficiency of the electron transport chain (I, II, III, and IV) and improves

ATP production (ATP-synthase). ROS produced when electrons leak from the ETC are directly scavenged by melatonin and its metabolite [*N*1-acetyl-*N*2-formyl-5-methoxykynuramine (AFMK)]. ROS are also metabolized by mitochondria superoxide dismutase (SOD2) and scavenged by glutathione (GSH) and SIRT3. Furthermore, melatonin modulates uncoupling protein (UCP2) to maintain the physiological inner mitochondrial membrane potential and prevents the opening of the mitochondrial permeability transition pore (MPTP). This limits the escape of cytochrome c when the mitochondrion is damaged by ROS. Recent evidence suggests that melatonin may also be synthesized within the mitochondria (5HT → Mel), where it is metabolized to AFMK (Source: adapted from Reiter et al., 2017a).

Melatonin is mainly synthesized by the mitochondria (Tan et al., 2016; Reiter et al., 2017a) as a self-regulatory mechanism for protecting the ancient organelle. This theory is supported by the presence of the melatonin precursor AANAT/SNAT in the mitochondria of oocytes, the observed melatonin production by isolated mitochondria, and high levels of the hormone in mitochondrial compartments (Tan et al., 2016; Reiter et al., 2017a). Current thoughts are that the primary and major function of melatonin is to serve as the first line of defense against oxidative stress and that all other functions were acquired during evolution either by adoption or as a consequence of its scavenging capacity (Tan et al., 2014; Reiter et al., 2013a). The presence of melatonin, melatonin isomers, and the enzyme serotonin *N*-acetyltransferase (SNAT) in most living organisms, including yeast, bacteria, and plants (Tan et al., 2014), is accompanied by an unchanged melatonin chemical structure throughout evolution until today (Reiter et al., 2017a). According to the endosymbiotic theory of the origin of mitochondria (Sagan et al., 1967), primitive photosynthetic bacteria ( $\alpha$ -proteobacteria) were engulfed (phagocytosed) as food for their nutrient value by ancestral eukaryotes, developing a symbiotic association with their host (Zhao et al., 2019; Reiter et al., 2017a). Over time,

engulfed  $\alpha$ -proteobacteria evolved into mitochondria while cyanobacteria became the chloroplast, retaining both their ability to produce melatonin (Zhao et al., 2019; Reiter et al., 2017a).

#### **1.4 An overview of Oxidative stress and its relevance for *in vitro* embryo production**

Reactive oxygen species (ROS) and Oxidative stress (OS) are frequently associated with developmental abnormalities. However, free radicals and ROS are normal compounds and by-products of cellular metabolism and show various functional activities (Lü et al., 2010). Thus, free radicals are primary and secondary messengers essential in signaling many vital cellular processes, including cell proliferation and differentiation and embryo/fetal development (Dennery, 2007; Burton et al., 2002).

Minimal redox-related signaling is required for normal progression to the blastocyst stage (Dennery, 2007). Mouse blastocysts produced high peroxide quantities within a relatively short period around the peri-hatching period compared to pre-hatching and post-hatching (hatched) blastocysts (Thomas et al., 1997). Bovine embryos require oxidative phosphorylation for ATP production at all pre-elongation development stages, where free radical production is an inevitable by-product during development (Burton et al., 2002). The relative level of OS (low, moderate, or high), or the imbalance between free radicals and ROS production and its cellular degradation (scavenging ability) can disrupt cellular homeostasis, depending on the specific stage of development (Schafer and Buettner, 2001; Agarwal et al., 2005).

Oxidative stress often triggers the increased production of oxygen-derived free radicals (ROS). Free radicals are unstable and preferentially react with other molecules due to their unpaired electrons in their atomic orbitals (Tamura et al., 2009; Lü et al.,

2010). Radicals and related non-radical species are usually derived from oxygen, nitrogen, and sulfur molecules (Lü et al., 2010), including a variety of compounds called ROS, reactive nitrogen species (RNS), and reactive sulfur species (RSS) (Lü et al., 2010; Tamura et al., 2009).

ROS and RNS are produced in various cytosolic processes, and mitochondria produce them even under normal conditions (Burton et al., 2002). Some of the ROS-derived free radicals include superoxide anion ( $O_2^{\bullet-}$ ), perhydroxyl radical ( $HO_2^{\bullet}$ ), hydroxyl radical ( $\bullet OH$ ), hydrogen peroxide ( $H_2O_2$ ), singlet oxygen ( $^1O_2$ ), hypochlorous acid ( $HOCl$ ), and peroxynitrite ( $ONOO^-$ ), nitric oxide ( $NO^{\bullet}$ ), whereas RNS-derived free radicals originate from nitric oxide via reaction with  $O_2^{\bullet-}$  to form peroxynitrite anion ( $ONOO^-$ ). RSS-derived radicals are readily formed from thiols by reaction with ROS (Lü et al., 2010; Tamura et al., 2009). These molecules often have local toxic effects (Reiter et al., 2017a). Excessive ROS production can damage DNA, RNA, proteins, and lipids, mainly by attacking the structure of nucleic acids, amino acid chains in proteins, and double bonds in unsaturated fatty acids (Lü et al., 2010).

Oxidative stress is one of the major factors interfering with reproductive performance in cattle. It is caused by an imbalance between increased ROS production and reduced antioxidant defenses to scavenge these reactive intermediates (Belhadj Slimen et al., 2016). The excess of ROS increases the likelihood of oocytes showing cytoplasmic defects and abnormal chromosomal segregation (Belhadj Slimen et al., 2016, Roth, 2017), which in turn reduces oocyte viability and developmental competence within the follicle (Wolfenson et al., 2000).

*In vivo*, different oxidant defense systems (antioxidants) counteract the detrimental effects of ROS. Gametes and embryos are provided by an antioxidant

defense system that can balance OS status and neutralize ROS. This natural self-regulatory antioxidant machinery, mainly composed of superoxide dismutase (*SOD*), glutathione (*GSH*), and glutathione peroxidase (*GPx*), is essential for maintaining the developmental competence of the gametes and ensures early embryo development (Guérin et al., 2001; Wei et al., 2013).

Under *in vitro* conditions, ROS production is frequently stimulated, leading to OS that overcome the natural defense system. These supraphysiological ROS levels are caused by exposure to an oxidative environment and isolation of the oocyte from the natural protective antioxidant milieu within the follicle (Soto-Heras and Paramio, 2020). Even though cumulus-oocyte complexes (COCs) produce their own antioxidants during *in vitro* maturation (IVM), including *GSH*, *SOD*, *GPx*, and catalases (Cetica et al., 2001; de Matos et al., 2000), the excess of ROS production frequently overloads the scavenging capacity.

Increased ROS in assisted reproductive technologies can originate from endogenous (gametes, embryos) and exogenous sources (oxygen tension, light exposure, culture media, cryopreservation, and centrifugation) during *in vitro* handling (Zavareh et al., 2015). Endogenous ROS sources may originate from gametes/embryo metabolism and are stimulated by exogenous ROS, triggered by the excess of glucose in media, metallic ions, UV light, ionizing radiations, and amine oxidases (serum), and pollutants found in the *in vitro* environment (Guérin et al., 2001). The elevated presence of ROS in the *in vitro* environment can be harmful to gametes and embryos and may deteriorate the developmental competence of gametes and embryo development when occurring in assisted reproductive technologies (Zavareh et al., 2015).

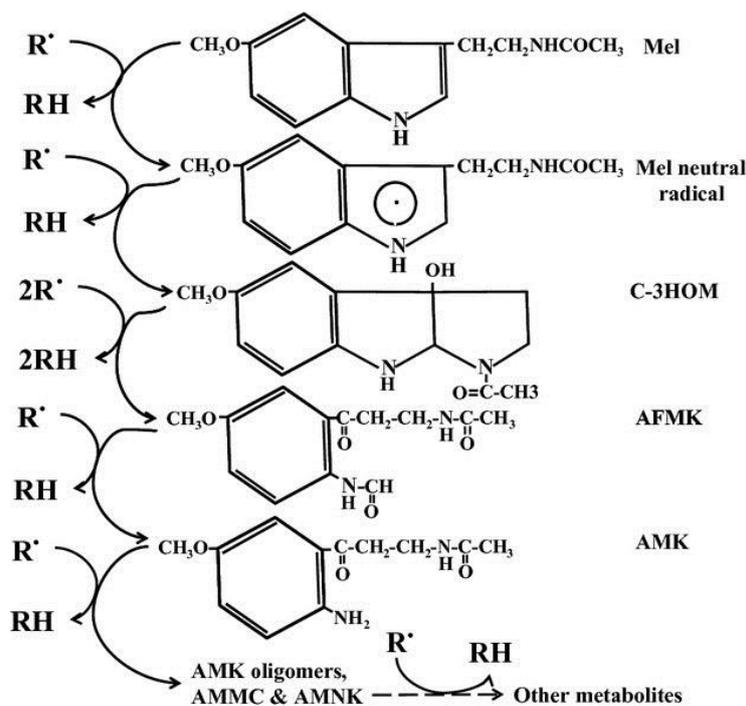
## **1.5 Use of melatonin as an antioxidant molecule to protect gametes under *in vitro* conditions**

Supplementation of the *in vitro* culture media with antioxidative compounds has emerged as a successful strategy to enhance *in vitro* embryo production (Gutiérrez-Añez et al., 2021; Soto-Heras and Paramaio, 2020; Sovernigo et al., 2017; Rocha-Frigoni et al., 2016). A multitude of natural antioxidants, incl. superoxide dismutase (Luvoni et al., 1996), glutathione peroxidase (Khalil et al., 2013), and catalase (Bain et al., 2011), and non-enzymatic antioxidants such as vitamin E (Khalil et al., 2013; Marques et al., 2010; Wongsrikeao et al., 2007), vitamin C (Sovernigo et al., 2017; Wongsrikeao et al., 2007), cysteamine (Sovernigo et al., 2017; Merton et al., 2013; Deleuze et al., 2010), carnitine (Jiang et al., 2020; Sovernigo et al., 2017), and resveratrol (Madrid Gaviria et al., 2019; Sovernigo et al., 2017; Salzano et al., 2014) have been shown to protect female and male gametes and embryos from reactive oxygen species-induced oxidative stress during *in vitro* embryo production.

Antioxidants can neutralize free radicals by accepting or donating electron(s) to eliminate the unpaired condition in disrupted molecules (Lü et al., 2010). Antioxidants can directly react with the free radicals to neutralize or destroy them; during the process, new free radicals may emerge, but these are less active than radicals that had been already neutralized (Lü et al., 2010).

Melatonin has emerged as a potent, broad-spectrum, and non-expensive free radical scavenger (Tamura et al., 2013). The antioxidative spectrum of melatonin covers both ROS and RNS (Tamura et al., 2009). Compared to classic antioxidants such as vitamin C, vitamin E, and glutathione, melatonin has a greater antioxidative capacity (Tan et al., 2013). It has been estimated that one melatonin molecule may scavenge up

to 10 free radicals, which is in sharp contrast with classic antioxidants because they typically detoxify only one radical per molecule (Tan et al., 2013). A schematic representation of the cascade reaction induced by melatonin with free radicals and its metabolites by Tan et al. (2013) is shown in **Figure 4**.



**Figure 4** Cascade reaction of melatonin interaction with free radicals and its metabolites. Melatonin metabolites have a similar potency as melatonin in detoxifying ROS and reducing oxidative stress. One melatonin molecule may scavenge up to 10 free radicals, which is significantly greater than classic antioxidants, which typically detoxify one radical per molecule. R•, radical; RH, reduced agent; Mel, melatonin; C-3HOM, cyclic 3-hydroxymelatonin; AFMK, *N*<sup>1</sup>-acetyl-*N*<sup>2</sup>-formyl-5-methoxykynuramine; AMK, *N*-acetyl-5-methoxykynuramine; AMMC, 3-acetamidomethyl-6-methoxycinnolinone; AMNK, *N*<sup>1</sup>-acetyl-5-methoxy-3-nitrokyuramine; dash arrow, unidentified reactions (Source: adapted from Tan et al., 2013).

The potential use of melatonin to counteract elevated ROS production during *in vitro*-induced oxidative stress to protect the gametes against adverse ROS effects has

been studied in several species and has been shown to be able to improve the efficiency of ARTs (Tamura et al., 2014; Al-Gubory et al., 2012, 2004; Goud et al., 2008). Enhanced oocyte competence and improved *in vitro* embryo development via antioxidative effects by melatonin supplementation have been observed in humans (Zou et al., 2020; Loren et al., 2017), cattle (Marques et al., 2018; Komninou et al., 2016; Zhao et al., 2015), buffalo (Nagina et al., 2016), sheep (Tian et al., 2017), goats (Soto-Heras et al., 2018, 2019), and pigs (Yang et al., 2020; Kim et al., 2019; Wang et al., 2017).

Apoptotic effects of OS related to caspase-3/7 and the percentage of apoptotic granulosa cells can be reduced by melatonin treatment (Tamura et al., 2013). In cumulus-oocyte complexes, melatonin reduced OS-induced DNA damage, mitochondrial dysfunction, lipid peroxidation, and apoptosis of granulosa cells by decreasing free radical damage on nuclei, mitochondria, and plasma membranes (Tanabe et al., 2015).

The freezing/thawing process of spermatozoa affects plasma membrane integrity and is usually followed by a significant loss of cytoplasmic compounds with antioxidative properties (Bansal and Bilaspuri, 2010). Deleterious effects of ROS on sperm physiology are a significant risk factor leading to infertility/subfertility in males (Bansal and Bilaspuri, 2010). Melatonin supplementation protected sperm from ROS-associated damage and increased semen quality after freezing-thawing (Zhu et al., 2019). It also improved sperm cell viability, the stability of the plasma membrane, mitochondrial activity, acrosome integrity, reduced intracellular ROS levels, and enhanced development of *in vitro*-produced embryos produced from melatonin-treated spermatozoa from bovine frozen-thawed semen (Pang et al., 2016).

During bovine embryonic development, melatonin functions in various ways to reduce OS, e.g., it significantly up-regulated expression of anti-oxidative (*GPX4*, *SOD1*, *Bcl-2*) and developmentally important genes (*SLC2A1*, *DNMT1A*, and *DSC2*), while down-regulating expression of pro-apoptotic genes (*P53*, *BAX*, and *Caspase-3*) (Wang et al., 2014). Similar findings were observed in embryos derived from somatic cell nuclear transfer (SCNT), where melatonin significantly reduced apoptosis and reactive oxygen species (ROS) in bovine SCNT embryos. Furthermore, melatonin suppressed the expression of pro-apoptotic genes *P53* and *BAX* and stimulated expression of the antioxidant genes *SOD1* and *GPX4*, the anti-apoptotic gene *BCL2L1*, and the pluripotency-related gene *SOX2* in SCNT blastocysts (Su et al., 2015).

## **1.6 Oocyte competence: adult vs. prepubertal donors**

*In vitro* embryo production (IVP) and associated technologies are now routinely used in the cattle industry. Nevertheless, several deficiencies are prevalent, including reduced oocyte competence after *in vitro* maturation, lower embryo cryotolerance, and reduced pregnancy rates compared to their *in vivo* counterparts (Ferré et al., 2020). It has been shown that approximately 90% of immature oocytes recovered from follicles at unknown stages of the estrous cycle undergo nuclear maturation *in vitro*, and about ~80% undergo fertilization following insemination and cleave at least once to the two-cell stage (Lonergan et al. 2007). Finally, only 30–40% of fertilized oocytes reach the blastocyst stage, considered to be suitable for embryo transfer. In general, these figures are still valid today (Ferré et al., 2020).

IVP with oocytes from prepubertal animals may further increase the above problems. Several studies have shown that oocytes derived from prepubertal heifers are less competent to produce embryos *in vitro* than oocytes derived from adult cows

(Palma et al., 2001; Presicce et al., 1997; Zaraza et al., 2010; Oropeza et al., 2004). Prior to puberty, most follicles that grow eventually undergo atresia, and after puberty, only a few continue to grow to the antral stage while the rest undergoes atresia; consequently, both granulosa cells and oocytes are usually characterized by a higher degree of apoptosis (Pesce and De Felici, 1994).

Numerous factors have been shown to be involved in the lower developmental capacity of oocytes derived from prepubertal donors, including deficiencies in cytoplasmic maturation (Damiani et al., 1996; Salamone et al., 2001), compromised developmental competence acquisition (Pressicce et al., 1997; Camargo et al., 2005), reduced glucose metabolism and protein profiles (Steeves et al., 1999), altered mRNA profile expressions of some genes related to glucose transport (Zaraza et al., 2010; Oropeza et al., 2004), decreased mRNA levels of genes encoding steroidogenesis (Michalovic et al., 2018), altered DNA methylation profiles (Diederich et al., 2012; Bernal-Ulloa et al., 2016), and apoptosis regulation (Zaraza et al., 2010; Oropeza et al., 2004).

Increased apoptosis levels in blastocysts derived from prepubertal heifers correlate with the age of the oocyte donors (Zaraza et al., 2010). A high level of apoptosis could interfere with the acquisition of developmental competence in oocytes from prepubertal cattle. An increased proportion of apoptosis may alter connectivity and junctions within cumulus-oocyte complexes, which reduces the quality of oocytes and is often associated with poor embryonic development and low pregnancy rates (Ikeda et al., 2003).

## **1.7 *In vitro* embryo production (IVP)**

To successfully apply IVP, it is mandatory to precisely follow a series of procedural steps to ultimately arrive at viable embryos, including the collection of gametes, maturation of oocytes, co-incubation of sperm and oocytes, and *in vitro* culture of the fertilized zygotes to the desired developmental stage. During the entire process, unique requirements regarding air, gas atmosphere, temperature, humidity, and media composition that provide the essential nutrients and elements to support gametes competence and early embryo development have to be sustained. The manual handling during *in vitro* embryo production involves essentially three major stages, 1, *in vitro* maturation (IVM), 2, *in vitro* fertilization (IVF), and 3, *in vitro* culture (IVC).

### **1.7.1 Cumulus-oocyte retrieval**

Prior to the above steps, cumulus-oocyte complexes are to be collected either via ultrasound-guided follicular aspiration, also known as ovum pick up (OPU), or by postmortem follicular aspiration using slaughter-derived ovaries, or by ovariectomy (Ferré et al., 2020). Whatever method for follicular aspiration is used, oocytes are harvested from a very heterogeneous pool of antral follicles with 2 to 8 mm in size. Thus, follicles at different phases of follicular waves (ovulatory and non-ovulatory), dominant or subordinate (Ferré et al., 2020), including atretic ones, which cannot be morphologically or ultrasonographically discriminated from healthy oocytes, are usually collected. Kruij and Dieleman (1982) observed micromorphologically that only about 15% of the follicles present at any time of the estrous cycle were non-atretic.

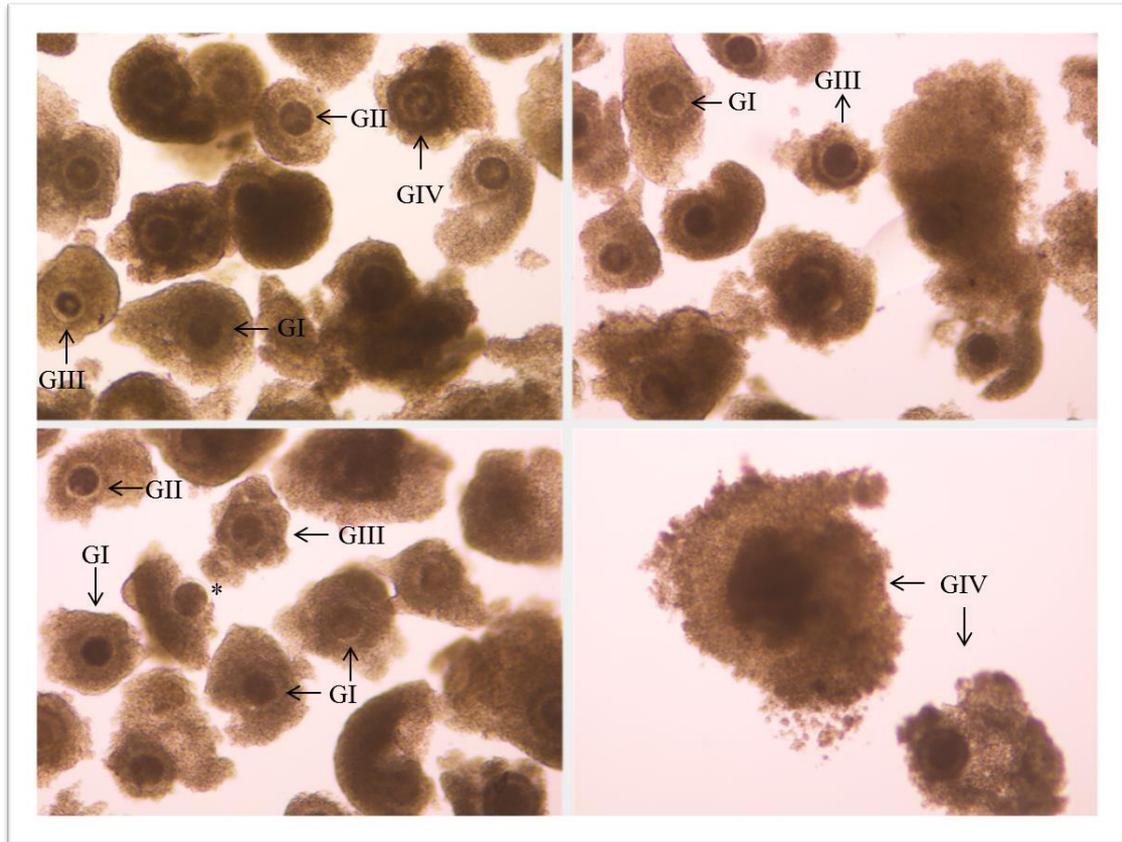
#### **1.7.1.1 Ultrasound-guided follicular aspiration (OPU)**

Ultrasound-guided follicular aspiration for oocyte collection or Ovum pick up (OPU) is a technique that was initially developed for ART in humans (Gleicher et al.,

1983) and was subsequently adopted in cattle at the end of the 1980ties (Callesen et al., 1987; Pieterse et al., 1988). A major advantage of OPU is the improved exploitation of the reproductive potential of elite or genetically superior animals. OPU, in combination with IVF, has been shown to be able to improve the reproduction of superior animals compared with other biotechnologies such as artificial insemination (AI) and multiple ovulation and embryo transfer (MOET). OPU can be successfully applied in cyclic, noncyclic, pregnant cows during the first trimester of gestation, in cows that do not respond to hormonal treatments, aged animals with high genetic merit that have lost their reproductive capacity and is also a valuable tool in prepubertal cattle (Gutiérrez-Añez et al., 2021; Currin et al., 2017; Michalovic et al., 2018), thereby contributing to accelerate the dissemination of superior germplasm.

After aspirating the follicles, cumulus-oocyte complexes (COCs) are selected and graded according to morphological criteria (Bols et al. 1997 and de loos et al., 1989, 1991). COCs grade I usually are characterized by a homogeneous ooplasm with fine, dense, and uniform granulation and multiple, usually  $\geq$  three layers of transparent and compact cumulus cells (**Figure 5**). COCs Grade II are characterized by COCs like I, but usually are a bit darker and less transparent, the ooplasm showing a more gross and dark granulation in the periphery. COCs grade III, with just a few (one or two layers) surrounding cumulus cells, or less compacted and dark cumulus rather than I and II, with dark or bright ooplasm. COCs IV are considered those with expanded or degenerated cumulus or degenerated ooplasm with noticeable dark dots that are non-suitable and usually discarded, including denuded oocytes. COCs grades I, II, and in some cases even grade III are usually considered viable and employed for IVP. Oocytes will acquire their competence for IVF and sustaining embryonic development during IVM.

Images of COCs collected from slaughterhouse-derived ovaries showing typical examples for the above quality categories adapted from Bold et al. (1997) and de loos et al. (1989, 1991) are displayed in **Figure 5**.



**Figure 5 Bovine cumulus-oocyte complexes (COCs).** Grade I (G-I): homogeneous dark ooplasm with multiple layers and compact cumulus cells (>5). Grade II (G-II): homogeneous and dark ooplasm, and at least three layers of compact cumulus cells. Grade III (G-III) dark or bright ooplasm with just a few (one or two) surrounding cumulus cells. Grade IV (G-IV): oocytes showing partially expanded and degenerated cumulus cells or degenerated ooplasm.

### 1.7.2 *In vitro* maturation (IVM)

Oocytes collected either via OPU or aspirated from ovaries from slaughtered animals are immature. *In vitro* maturation (IVM) is defined as the maturation of immature cumulus-oocyte complexes collected from antral follicles under *in vitro*

conditions (Edwards, 1962; De Vos et al., 2016). Usually, media employed for IVM contain gonadotropins (FSH, LH, or both) and other small molecules to promote nuclear and cytoplasmic maturation.

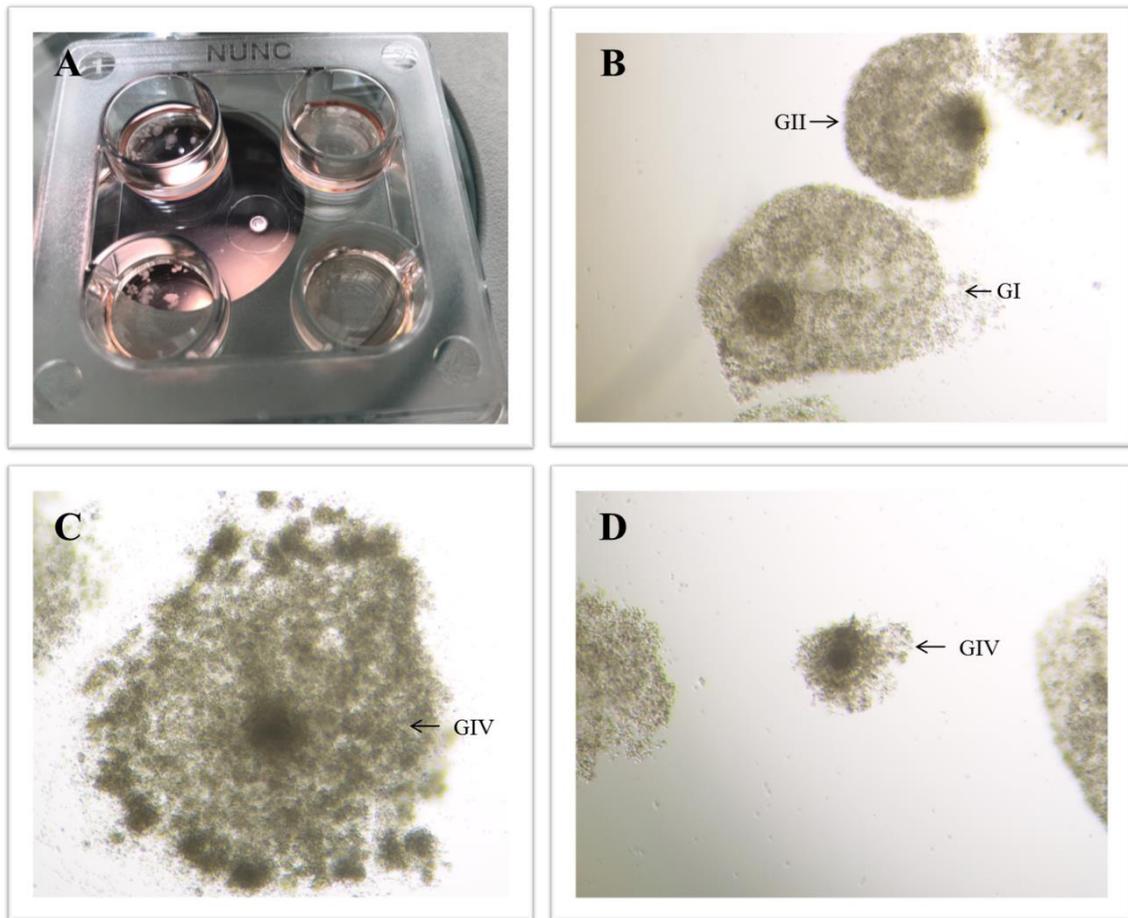
*In vivo*, the oocyte starts resumption of meiosis (maturation) within the pre-ovulatory follicle triggered by the pre-ovulatory surge of luteinizing hormone (LH) (Hyttel et al., 1989), that in turn induces progression from prophase I to metaphase II within 20-24 hours (Palma, 2008). By contrast, when the oocyte is mechanically removed from the follicular environment within the follicle, it spontaneously resumes meiosis (Edwards et al., 1962) and completes maturation *in vitro*. During the entire process, the oocyte gradually acquires developmental competence, accompanied by cellular and molecular changes that ultimately provide the gamete with the necessary machinery for completion of meiosis, to undergo monospermic fertilization, to support embryo development, and to produce normal and viable offspring (Reyes and Ross 2016).

For acquiring developmental capacity, the oocyte needs to progress from the diplotene to the metaphase II stage (nuclear maturation). The successful maturation process includes both nuclear and cytoplasmic maturation and renders the oocyte to a fertilizable state. During nuclear maturation, the nucleus, also called germinal vesicle (GV), undergoes significant structural changes, most prominent by nuclear membrane dissolution, called germinal vesicle breakdown (GVBD). The ultimate manifestation of nuclear maturation is the appearance of the pronucleus. In parallel with nuclear maturation, cytoplasmic maturation occurs, characterized by a series of changes in organelles, proteins, and transcripts that ensure the acquisition of nutrients, substrates, and mRNAs (Ferré et al., 2020). Extrusion of the first polar body is a hallmark of the first meiotic division. The oocyte then enters meiosis II and remains arrested in

metaphase II (MII) until fertilization. Under *in vitro* conditions, the time in which bovine oocytes complete maturation to MII and are ready for fertilization is 20-24 hours.

For maturation *in vitro*, cumulus-oocyte complexes are incubated under specific conditions, including well-controlled environmental requirements (38.5 °C and 5% of CO<sub>2</sub> in a humidified atmosphere), and a defined or semi-defined medium, usually Tissue Culture Medium (TCM199) that contains 20 common amino acids, various vitamins, and inorganic salts (Bahrami et al., 2019), supplemented with energy sources (pyruvate), hormones [gonadotropin (FSH, LH, eCG, hCG)], steroids (17β-estradiol: E2), growth factors [epidermal growth factor (EGF), Insulin-like growth factor-1 (IGF1), fibroblast growth factor (FGF)], and serum (f.ex., fetal bovine serum (FBS) or bovine synthetic albumin (BSA) (**Appendix 7.3.4**).

Concomitantly with nuclear and cytoplasmic maturation, the cumulus cells expand significantly associated with a dramatic change of the compacted shape (**Figure 6**). Cumulus expansion is a major criterion for determining the success of oocyte maturation. During expansion, cumulus cells release proteolytic enzymes that alter the polysaccharide structure of the cell bridges, which changes physical properties towards a more relaxed stage (Palma 2008).



**Figure 6 *In vitro* maturation.** A) Four-wells dish containing expanded cumulus-oocyte complexes. Expanded COCs can be macroscopically recognized. B) *In vitro* matured oocytes with expanded cumulus with different quality categories (grades I and II). C) *In vitro* matured oocyte quality IV (Degenerated cumulus cells at the periphery). D) *In vitro* matured oocyte quality IV (few surrounding cumulus cells).

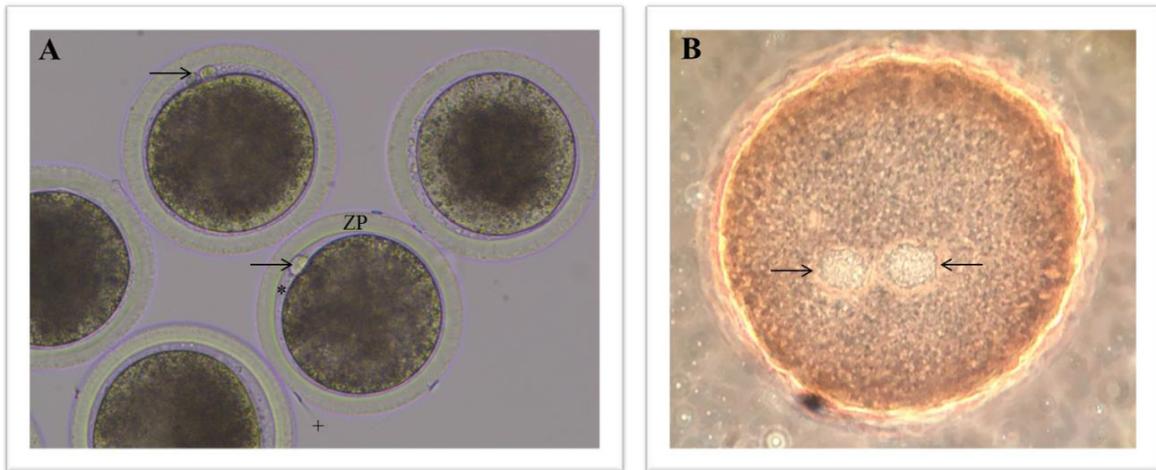
### 1.7.3 *In vitro* fertilization (IVF)

After completion of maturation, COCs are co-incubated for another 18-20 hours with the sperm to undergo fertilization. For successful fertilization, the oocytes must be penetrated by a single sperm, must block the penetration of additional sperm, and must be able to form the maternal and paternal pronuclei (Parrish 2014). For fertilization, the sperm must reach their fertilizing capacity by undergoing *in vitro* the process of capacitation that triggers the acrosome reaction characterized by a series of

biochemical modifications once the sperm has reached the zona pellucida (ZP) (Parrish et al. 1986; Parrish 2014; Palma 2008).

Prior to capacitation, the spermatozoa are washed and selected to remove freezing media, seminal plasma, debris, and dead sperm, ultimately arriving at the live and motile sperm fraction (Ferré et al., 2020). Popular methods for this selection include the swim-up procedure (Parrish and Foote, 1987), density gradient centrifugation, or discontinuous density gradient via passing the sperm through a colloidal solution. Commercial products of colloidal solutions include Bovipure<sup>®</sup> and Percoll<sup>®</sup>, which constitute a colloidal silica solution. The *in vitro* fertilization medium (Fert-TALP, Parrish, et al., 1986) is based on Tyrode's medium, enriched with albumin, lactate, and pyruvate (TALP) and capacitating factors (heparin, hypotaurine, and epinephrine), bovine serum albumin fatty acid-free (BSA- FAF), and antibiotics such as gentamicin (**Appendix 7.3.5**).

The minimum number of sperm needed per oocyte can vary according to bulls, and types of semen [fresh, refrigerated, frozen (unsorted or traditional, sex-sorted)], even across IVF labs. A concentration of 100,000 sperm cells per every 100 ml medium is used in our lab with good fertilization rates. The fertilization rate, usually measured as the cleavage rate 48-72 hours post-insemination, ranges between 70-85% (Ferré et al., 2020). Other methods to determine successful fertilization include visual inspection or staining to confirm extrusion of the second polar body and pronuclei assessment (**Figure 7**).



**Figure 7 Bovine fertilized oocytes (= zygotes).** A) Zygotes after 20 hours of *in vitro* fertilization. ZP: zona pellucida, arrows: show the second polar body. \* Shows perivitelline space. + Shows a sperm attached to the ZP. B) Pronuclear (PN) determination of fertilization via Lacmoid staining to evaluate the *in vitro* fertilization success. Arrows show the two pronuclei.

#### 1.7.4 *In vitro* culture

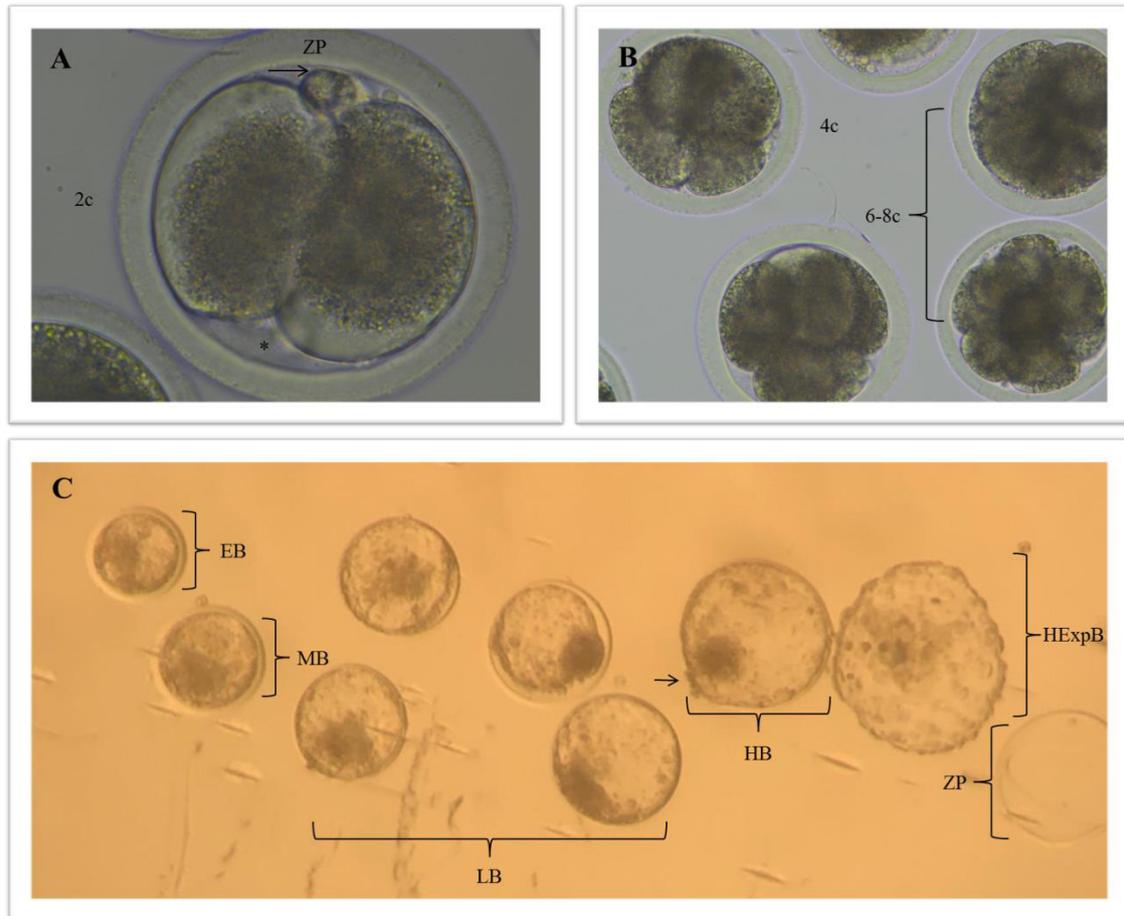
The goal of IVC is to support embryo development until transfer or cryopreservation. The duration of embryo culture varies amongst species; in humans, short culture periods of 3-4 days after fertilization are common, and embryo transfer can be performed in early embryonic stages (cleavage stages, early morulae), while bovine embryo development until the blastocyst stage usually lasts for 7-7.5 days after fertilization. During the IVC period, embryos must be provided with all conditions that promote the development and maintain developmental competency.

Common conditions include a temperature of 38.5 °C, a humidified atmosphere, an osmolality of 270-300 mOsm, 5 % O<sub>2</sub> and CO<sub>2</sub>, and a basic culture medium that is able to mimic the *in vivo* conditions as much as possible. All *in vitro* embryo culture media contain salts, mostly six inorganic ions: Na<sup>+</sup>, K<sup>+</sup>, Cl<sup>-</sup>, Ca<sup>2+</sup>, Mg<sup>2+</sup>, and SO<sub>4</sub><sup>2-</sup>, and

also  $\text{PO}_4^{2-}$  (Baltz, 2012), and are supplemented with amino acids, pyruvate, and bovine serum albumin fatty acid-free (BSA-FAF), or fetal bovine serum (FBS) (**Appendix 7.3.6**). The use of serum has been shown to increase the incidence of large offspring syndrome (LOS) in bovine and should be replaced by inert molecules (Lazzari et al., 2002).

The three most frequently employed media include Synthetic Oviductal Fluid supplemented with amino acids (SOFaa) (Tervit et al., 1972), potassium simplex optimization medium with amino acids (KSOMaa) (Erbach et al., 1994), and Charles Rosenkrans one amino acids (CR1) medium (Rosenkrans and First, 1994: reviewed in Palma 2008).

Eighteen to twenty hours post-fertilization (hpi), cumulus cells from presumptive zygotes are removed mechanically by pipetting or vortexing the oocytes in tissue culture medium (TCM) 199 medium with HEPES modification. They are then placed into drops of small volume (30-50  $\mu\text{L}$ ) or into four-well dishes containing 500  $\mu\text{L}$  *in vitro* culture (IVC) medium based on synthetic oviductal fluid [SOF, described in Tervit et al. (1972) and Gandhi et al., 2000)], enriched with 4 mg/ml of BSA-FAF covered with 600  $\mu\text{L}$  mineral oil already incubated at 38.5 °C, with 5% of  $\text{CO}_2$  and 5% of  $\text{O}_2$  in a humidified atmosphere to maintain osmolality and ionic composition, until blastocyst formation (day 7-7.5) (**Figure 8**). Usually, 48-72 hours after fertilization, cleavage rate is determined, and non-fertilized oocytes are removed. This practical routine is common in many commercial IVF labs. The culture system could be either oil-free or covered with mineral oil.



**Figure 8** Bovine *in vitro*-derived embryos at different stages of development after IVF. A and B) Embryos at days 2 and 3, respectively (cleavage rate assessment). A) 2c: two cells, ZP: zona pellucida, arrows: show the second polar body, \* Shows perivitelline space. B) 4c: four cells, 6-8c: six to eight cells. C): Blastocysts at day 7.5 (Blastocyst rate assessment): EB: early blastocyst, MB: mid blastocyst, LB: Late blastocyst (expanded blastocyst), HB: hatching blastocyst (arrow indicate where the ZP is breaking), HExp: Hatched and expanded blastocyst, ZP: zona pellucida empty. LB, HB, and HExp are advanced stages of embryo development.

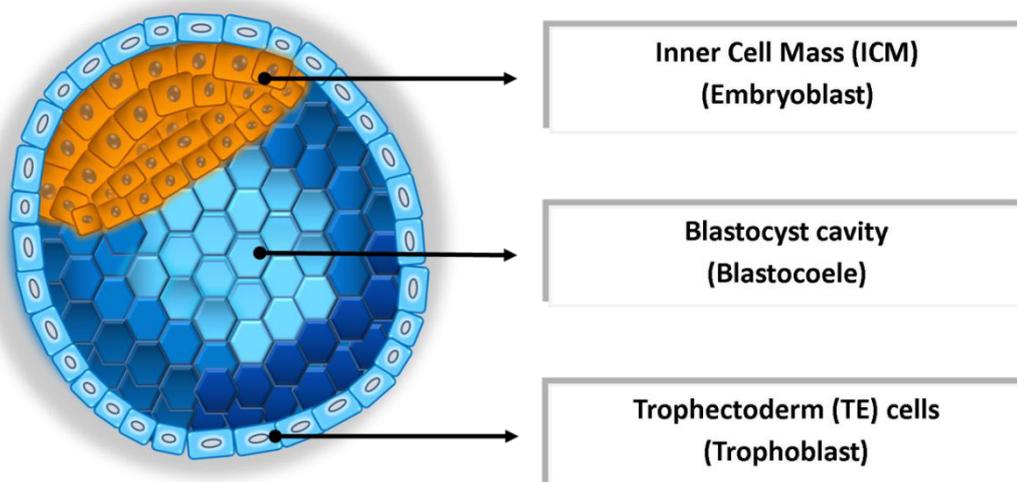
## 1.8 Overview of cell lineage specification during bovine preimplantation embryo development

Preimplantation embryo development comprises a series of cellular and molecular events spanning the time from monospermic fertilization to embryo implantation. During this period, the embryo develops freely in the oviducts (until day

3-5 depending on species) and the uterus (days 6-12 depending on species) and undergoes continuous cell divisions (cleavage), compaction to form the morula and the cavitation with the formation of two major cell compartments (ICM and TE) and the blastocoel in the blastocyst, finally hatching from the zona pellucida followed by attachment to the uterine wall. Up to the morula, the bovine embryo does not grow in size (Bó and Mapletoft 2013), remains at ~150  $\mu\text{m}$  in diameter; size increases from the late blastocyst (day 8) onwards in a species-specific pattern, for instance, in the bovine, the blastocyst, still within the zona pellucida, continues to expand by 1.5 times to reach a diameter of about 200  $\mu\text{m}$ . Later, between 9 and 10 days old, expanded blastocysts hatch from the zona pellucida, and hatched blastocysts undergo further expansion before they start to elongate approximately 13 days after fertilization (Morris et al., 2001).

As the embryo develops, two essential processes, compaction, and cavitation occur in a well-orchestrated and synchronized manner, which gives rise to the transformation of the compacted morula to the blastocyst stage (Gordon, 2003). In the early morula stage (8-16 cells), all cells (blastomeres) have the same round shape and a similar size, have soft junctions to each other, and their boundaries can be easily identified under the microscope. At the compacted morula stage, the outer blastomeres start forming tight junctions, become flattened, and cannot be distinguished from each other (Negrón-Pérez, 2017). Compaction, with the formation of tight junctions, is the first morphogenetic event during preimplantation embryo development in the late morula (Watson et al., 2004) and involves the acquisition of polarity in the outer embryonic cells, with the formation of tight junctions (Gordon, 2003; Watson et al., 2004). Tight junctions are formed when the embryo has around 32-64 cells and is associated with a reduction of the total volume of the embryo, obscuring the individual cell boundaries (Negrón-Pérez, 2017).

Cavitation or blastocoel formation leads to the fluid-filled cavity within the blastocyst. This phenomenon gives rise to the segregation of two different cell types. One group of cells is aligned parallel to the zona pellucida, taking over a primary role as transporting epithelium, fundamental for ion and water transport (Watson et al., 2004; Gordon, 2003). This specialized group of cells is called the trophectoderm or trophoblast (TE). Another group of cells forms a clump and is tightly packed, and is termed as the inner cell mass (ICM), or embryoblast. The two cell types (TE and ICM) can be recognized in the blastocyst around day 7 of development. **Figure 9** shows a schematic representation of the blastocyst with the two cell types (TE and ICM) and the fluid-filled cavity (blastocoel).



**Figure 9 Schematic representation of a blastocyst.** Two cell lineages are differentiated: trophectoderm (TE) and inner cell mass (ICM), and the fluid-filled cavity (blastocoel).

Prior to implantation, a second cell differentiation event (between days 7 and 9) results in the partition of the ICM and gives rise to the pluripotent epiblast (Gordon, 2003) and the differentiated hypoblast (Negrón-Pérez et al., 2018). At this stage, three

cell layers give rise to the fetal tissues (epiblast), the yolk sac, and extraembryonic endoderm (hypoblast), and the placental tissues (TE) (Morris et al. 2012). For implantation, the TE cells attach to the endometrium, and a species-specific embryonic/fetal growth and developmental pattern ultimately leads to a fully grown fetus. The ICM gives rise to the embryo proper with its three specialized germ layers (endoderm, mesoderm, and ectoderm).

This preimplantation program could be defined as the ‘de novo’ epithelium differentiation (Watson and Barcroft (2001). Essential genes that control development include families that encode for cell polarity, cell junctions [adherens junctions (AJ, anchoring junctions), tight junctions (TJ, impermeable junctions), gap junctions (GJ, communicating junctions)], cytoskeleton formation, water channel, and both ion transport and exchange (Bell et al., 2008; Watson and Barcroft, 2001).

The formation of adherens junctions consisting of E-cadherin and catenin complexes is essential for compaction (Bell et al., 2008). E-cadherin (a cell-adhesion molecule) is a member of the cadherin superfamily found in epithelial cells (Watson et al. 2004) and is one of the first compaction-associated molecules (Bell et al., 2008). Other molecules that form the complex heteromeric structure of AJs include cytoplasmic proteins, called catenins, that bind to cytoskeletal components, such as actin and filament microtubules (Meng & Takeiki 2009). The AJs are essential for cell adhesion and precede the establishment of other cell-to-cell contacts, such as desmosomes and tight junctions (TJ) (Watson et al. 2004). These molecular complexes interact with other proteins, including signaling molecules, making the AJs highly dynamic structures (Meng & Takeiki 2009).

Other proteins involved in compaction include the zonular tight junction (TJ) that constitutes scaffolding proteins belonging to the MAGUK (membrane-associated guanylate kinase homologs) family, also known as the Zonula occludens or ZO proteins, ZO-1 and ZO-2 (Sheth et al., 2008). Embryos lacking the ZO-2 protein exhibited delayed blastocoel formation and had an increased assembly of ZO-1, suggesting ZO protein redundancy as a compensatory mechanism (Sheth et al., 2008). In contrast, a ZO-1 knockdown, or combined ZO-1 and ZO-2 knockdown, was associated with severe blastocoel formation inhibition, indicating distinct roles for ZO proteins in blastocyst morphogenesis (Sheth et al., 2008).

Mitogen-activated protein kinase (MAPK) pathways mediate critical cellular processes in mouse preimplantation development (Natale et al. 2004). Cellular proliferation and differentiation and development are regulated by several pathways, with the MAPK signaling cascade playing an essential role herein (Aroor & Shukla 2004). Active p38  $\alpha/\beta$  MAPK signaling is required for development from the 8- to 16-cell stage to the blastocyst stage, regulating filamentous actin during murine preimplantation development (Natale et al. 2004). Furthermore, it is also necessary for blastocyst formation in the mouse (Maekawa et al. 2005). In contrast, early bovine embryos do not exclusively rely on p38 MAPK activity to complete development to the blastocyst stage (Madan et al., 2007). Both MAPK signaling and the extracellular signal-regulated kinase (ERK) pathway are required for bovine blastocyst formation (Madan et al. 2005).

For blastocyst expansion, a differentiated polarized epithelium is formed to sustain water transport for fluid accumulation during cavitation (Gordon, 2003). Water may move across the epithelium by (1) diffusion; (2) as a by-product of co-transporter

activity; or (3) via Aquaporins (AQP) or water channels (Watson et al. 2004; Barcroft et al., 2003). Aquaporins (molecular water channels) are expressed during early bovine embryo development and ultimately are essential for blastocyst formation (Sponchiado et al., 2017). AQP-mediated water movement across the trophectoderm, coupled with the establishment of a tight junction to block water leakage, is the primary mechanism that promotes blastocyst formation (Watson et al. 2004).

The fluid transfer across the outer blastomeres is critically regulated by modulation of Na<sup>+</sup>-K<sup>+</sup>-adenosine triphosphatase (ATPase) activity. The molecule is located in the basolateral membrane of the TE cells (Gordon, 2003; Houghton et al., 2003). Na/K-ATPase isoforms, such as the Na/K-ATPase  $\beta$ 1 subunit and  $\alpha$ 1 $\beta$ 1 isozyme (MacPhee et al. 2000), are also required for regular assembly of tight junction-associated proteins (Madan et al. 2005; Violette et al., 2006). The  $\gamma$  -subunit of the Na-K-ATPase modulates the Na<sup>+</sup>-pump activity of the TE during the expansion of the bovine blastocyst (Barcroft et al. 2002). Houghton et al. (2003) found a transient but significant increase of sodium pump activity in bovine and human expanding blastocysts. Approximately 60 and 36% of the ATP produced is used by the sodium pump during blastocoel expansion in human and bovine blastocysts, respectively (Houghton et al. 2003). Similarly, Barcroft et al. (2002) reported that the Na-K-ATPase  $\gamma$ -subunit modulates Na<sup>+</sup>-pump activity in both apical and basolateral areas of the TE during formation and expansion of the bovine blastocyst.

Concomitantly with blastocyst expansion, the zona pellucida is increasingly becoming thinner and ultimately is ruptured and allows the embryo to escape. This process is defined as hatching. It commonly occurs 7 to 9 days post fertilization in bovine embryos (Betteridge and Flechon 1988). After hatching from the zona pellucida,

the embryo increases embryo-maternal communication via intimate contact between TE and endometrium culminating in implantation, maternal recognition, and pregnancy establishment.

Negrón-Pérez et al. (2017) described three mechanisms involved in embryo hatching: 1. mechanical forces exerted on the zona pellucida as the blastocyst expands; 2. softening of the zona pellucida by enzymatic degradation, and 3. penetration of the zona pellucida by projections of trophoctodermal cells. Enzymes involved in the hatching process include Trypsin-like protease (Sawada et al., 1990), other proteases (Mishra et al., 2000), and urokinase-type plasminogen activator (Berg et al., 1992). Additionally, blastocyst expansion contributes to the zona pellucida weakness by reducing it to one-fifth (1/5) of its original size.

### **1.9 Embryo competence: *in vitro* vs. *in vivo*-derived embryos**

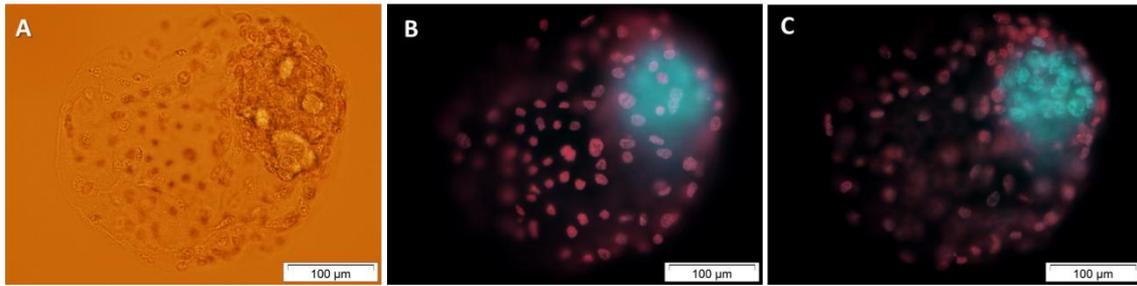
*In vitro*-derived embryos are frequently less competent than their *in vivo*-derived counterparts, mainly reflected in the lower pregnancy rates (~10% to 40%), with ~60% of these pregnancies failing during the first six weeks of gestation, clearly indicating reduced competence of IVP derived embryos (Ealy et al., 2019). Important features involved in the reduced competence in *in vitro*-derived embryos include a reduced number of embryonic cells, a less elongated conceptus, a smaller embryonic disk, compromised yolk sac development, compromised development of binucleate cells, and cotyledons, and reduced placenta vascularization (Ealy et al., 2019). Interestingly, the smaller embryonic disc observed in IVP-derived embryos was preferentially found in female conceptuses rather than their male counterparts (Bertolini et al., 2002). A reduced number of trophoctodermal (TE) cells might be associated with an increased number of embryonic losses, while a decreased number of inner cell mass (ICM) cells is

thought to increase the risk of fetal mortality or impaired development (Carlomagno et al., 2018). Recently, we found that embryos derived from adult and prepubertal oocytes possessed an increased number of ICM, more total embryonic cells, and a higher proportion of advanced blastocysts when cultured in a medium supplemented with melatonin (Gutiérrez-Añez et al., 2021).

Oocyte developmental potential could be expressed as the percentage of oocytes that can develop to the blastocyst stage (Gandolfi et al., 1997). However, a high figure will not guarantee that the embryo will survive cryopreservation or/and develop to term after transfer to a recipient.

Previously, Overström (1996) defined embryo viability as the capability to continue its development *in vivo*. Thus, embryo viability assessment aims to identify embryo(s) with the highest chance to produce and maintain a pregnancy (Aydiner et al., 2010).

Methods for the evaluation of embryo viability mainly include five different strategies (Overström 1996): Non-invasive methods: (1), morphological quality evaluation, (2), assessment of *in vitro* developmental capacity (blastocyst development), (3), metabolic test, and Invasive methods: (4), biopsies to analyze cell samples, and (5) differential staining (ratio between inner cell mass and trophoctoderm cell numbers). An example of embryonic cell counting and differential staining in a bovine blastocyst is shown in **Figure 10**.



**Figure 10** *In vitro*-produced hatched blastocyst (7.5 days) under the fluorescence microscope. (A) Brightfield (B and C) Differential staining images focusing on different layers of the same embryo. Bar scale= 100 µm. Embryo derived from melatonin treatment.

Metabolic tests and studies include measurement of glucose, pyruvate, lactate (Khurana and Niemann, 2000) or amino acids in embryo culture media, determination of oxygen consumption by the early embryo, and more recently, an analytical evaluation of the entire embryonic metabolome (Uyar and Seli, 2014; Aydiner et al., 2010). Other approaches for embryo viability assessment include proteomics (Katz-Jaffe et al., 2006), messenger RNA (mRNA) expression (Wrenzycki et al., 2007), and more recently, genomic and transcriptomic assessment at the single-cell level (Fuchs Weizman et al., 2019). In human ARTs, embryo development is increasingly being monitored using non-invasive time-lapse systems (Armstrong et al., 2018), incorporating automated predictors through algorithms (Dirvanauskas et al., 2019; Alegre et al., 2019).

### **1.10 Genes of interest in this study**

Expression analysis of a panel of marker genes related to embryo developmental competency was performed in this thesis to gain insight into the effects of melatonin on bovine gametes and embryo development. The following is a brief description of the genes analyzed in the present thesis.

- **Epithelial cadherin 1 (*CDH1*):** This protein-coding gene encodes a classical cadherin molecule of the cadherin superfamily. The cell adhesion molecule E-cadherin is one of the first compaction-associated molecules critically involved in cell lineage specification during preimplantation development (Watson et al. 2004; Bell et al., 2008). *CDH1* is essential during morula compaction (Maître et al., 2015), lineage allocation, and cell polarity during blastocyst formation (Johnson and McConnel, 2004).
- **Caudal type homeobox transcription factor 2 (*CDX2*):** This protein-coding gene is a member of the caudal-related homeobox transcription factor gene family and is closely associated with preimplantation embryo development. The caudal-type homeobox 2 (*CDX2*) is essential for early preimplantation embryo development and is specifically involved in the differentiation of the two lineages, inner cell mass (ICM) and trophectoderm (TE). In the bovine, *CDX2* downregulation caused delayed blastocyst formation (Sakurai et al., 2016), while its mRNA depletion predisposed to loss of TE epithelial layer integrity (Goissis and Cibelli, 2014).
- **Mitogen-Activated Protein Kinase 13 (*MAPK13*):** This protein-coding gene encodes a member of the mitogen-activated protein (MAP) kinase family. Early bovine embryos critically depend on both MAPK signaling and the extracellular signal-regulated kinase (ERK) pathway to complete development to the blastocyst stage (Madan et al. 2005).
- **Aquaporin 3 (*AQP3*):** This protein-coding gene encodes the water channel protein aquaporin 3. Aquaporin molecules play a crucial role in cavitation (blastocyst formation) by mediating the fluid transfer across the outer

blastomeres and the trophectoderm (Watson et al., 2004; Sponchiado et al., 2016).

- **ATPase Na<sup>+</sup>/K<sup>+</sup> Transporting Subunit Alpha 1 (*ATP1A1*):** One of the protein-coding genes that belong to the family of P-type cation transport ATPases and the subfamily of Na<sup>+</sup>/K<sup>+</sup> -ATPases. Na/K-ATPase alpha-subunit isoforms are found throughout early bovine embryo development and may contribute to blastocyst formation (Betts et al. 1998). Embryos that cannot express alpha1 subunits of Na/K-ATPase can form a blastocoel but fail to maintain blastocyst integrity and get lost during the peri-implantation period (Kidder et al., 2005).
- **ATPase Na<sup>+</sup>/K<sup>+</sup> Transporting Subunit Beta 1 (*ATP1B1*):** *ATP1B1* is one of the protein-coding genes that belong to the Na<sup>+</sup>/K<sup>+</sup> family, and H<sup>+</sup>/K<sup>+</sup> ATPases beta chain proteins, and the subfamily of Na<sup>+</sup>/K<sup>+</sup> -ATPases. Madan et al. (2007) observed that the beta1 subunit of the Na/K-ATPase is required for blastocyst formation and necessary to maintain normal Na/K-ATPase distribution and localization of tight junction-associated polypeptides during preimplantation development.
- **BCL2 Associated X, Apoptosis Regulator (*BAX*):** This gene belongs to the BCL2 protein family. *BAX* is a pro-apoptotic regulator critically involved in pro-apoptotic pathway signaling, including apoptosis or programmed cell death and apoptotic mitochondrial changes. Poor quality cumulus-oocyte complexes exhibit higher *BAX* protein levels and a reduced BCL-2/*BAX* protein ratio rather than good-quality COCs (Emanuelli et al., 2019).
- **Heat Shock Protein Family B (Small) Member 1 (*HSPB1*):** This gene encodes HSP20, a member of the small heat shock protein family, involved in

response to environmental stress. It is involved in the negative regulation of oxidative stress-induced intrinsic apoptotic signaling pathway. Increased protein abundance of *HSPB1* is found until the zygotic stage, followed by a decrease again until the 4-cell stage, suggesting a role in fertilization and zygote formation (Deutsch et al., 2014).

- **POU domain, class 5, transcription factor 1 (*POU5F1*):** This gene encodes a transcription factor containing a POU homeodomain that plays a critical role in early embryonic development and stem cell pluripotency. Targeted disruption of the bovine *POU5F1* locus prevented blastocyst formation and induced *CDX2* aberrant expression (Daigneault et al., 2018). Simmet et al. (2018) observed that *POU5F1* is required for NANOG expression in bovine blastocysts.
- **Nanog Homeobox (*NANOG*):** The protein encoded by this gene is a DNA binding homeobox transcription factor involved in embryonic stem (ES) cell proliferation and pluripotency. Recent research by Ortega et al. (2020) showed that deletion of *NANOG* does not interfere with segregation or maintenance of the TE. Instead, it was required to derive and maintain the pluripotent epiblast in the bovine embryo.

## 1.11 Goal and relevance of the current investigation

The limited developmental potential and lower pregnancy rates after the transfer of IVP-derived embryos compared to their *in vivo* counterparts remain a major challenge for an efficient application of modern ARTs in the cattle industry.

One of the many factors contributing to the limited development has been identified as oxidative damage, mainly via enhanced ROS formation. Several investigations have shown that supplementation of the culture media with melatonin

improves gamete viability and *in vitro* embryo production (IVP). The beneficial effects of melatonin have mainly been associated with the antioxidative function of the molecule. However, an in-depth understanding of its functionality during early embryo development is lacking. The goal of the present dissertation was to expand current knowledge on the role of melatonin during bovine early development and to gain a better understanding of the underlying biological mechanisms of melatonin in supporting gametes viability, embryo development and competence *in vitro*.

The goal of the first experiment (manuscript no.1) was to evaluate the role of melatonin on sperm functionality using an established bovine IVF-protocol by assessing plasma membrane and acrosome integrity, mitochondrial activity, and sperm kinetics, followed by *in vitro* fertilization and early embryo development *in vitro*. To gain insight into the underlying mechanisms of the melatonin action, we analyzed a panel of marker genes related to important developmental pathways, i.e., lineage allocation and cell polarity Cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), the regulator of cell proliferation and differentiation MAP kinase activity (*MAPK13*), the water transport gene aquaporin 3 (*AQP3*), two apoptosis regulators (BCL2 Associated X, Apoptosis Regulator (*BAX*), and Heat shock protein beta-1 (*HSPB1*), and pluripotency transcripts [POU domain, class 5, transcription factor 1 (*POU5F1*), and Nanog Homeobox (*NANOG*)]. Results showed that incorporating melatonin into the IVF sperm-preparation protocol increased sperm fertilization ability, reduced polyspermy rate, and enhanced early embryonic development *in vitro*. This report shows for the first time that treatment of sperm after freezing and thawing with melatonin affected mRNA expression of *MAPK13* in *in vitro*-derived blastocysts suggesting a long-term effect of melatonin via the paternal gamete on embryonic development.

The next experiment (manuscript no.2) evaluated the effects of melatonin supplementation during *in vitro* maturation on the developmental competence of oocytes isolated from both prepubertal and adult donors and embryo development *in vitro* after IVF. Results provide the first scientific evidence that melatonin can improve bovine prepubertal oocyte competence *in vitro*. Increased embryonic cell counts and a higher allocation of cells to the inner cell mass in adult and prepubertal donors in the melatonin group indicated improved blastocyst quality. The improved embryo quality by melatonin could be used to increase the efficiency of IVP systems under field conditions as it is relatively easy to incorporate melatonin into a functional IVP system.

The last experiment (manuscript no.3) investigated the effects of melatonin on the developmental capacity of oocytes and embryo competence *in vitro*, mainly by looking at the mRNA expression of two developmentally-important gene families, known to be critically involved in early preimplantation embryo development, incl. (I) genes involved in morula and blastocyst formation, i.e., type 1 epithelial cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), and the regulator of MAP kinase activity (*MAPK13*), and (II) genes involved in ion exchange and water transport genes such as aquaporin 3 (*AQP3*), the ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunits alpha 1 (*ATP1A1*), and beta 1 (*ATP1B1*). The data indicated that *CDH1* and the ion exchange and water transport gene *AQP3* are critically involved in melatonin-mediated regulation of oocyte competence and embryo development *in vitro*. We also report for the first time that the use of ethanol as a vehicle for melatonin could affect mRNA-expression of important developmental genes encoding *ATP1A1*, *CDH1*, *CDX2*, and *MAPK13*, suggesting that alternative less toxic vehicles for dissolving melatonin should be considered.

## Chapter II

### 2 Manuscript 1

#### **Melatonin improves rate of monospermic fertilization and early embryo development in a bovine IVF system**

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JCGA design the experiment, performed the experimental trials, analyzed data, and drafted the manuscript.

**Short title: Melatonin effects on spermatozoa and early embryonic development *in vitro***

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**Contribution of authors:**

**Experimental design: JCGA, ALH**

**Data collection: JCGA, PA, BS, VH, DH**

**Analysis: JCGA, HH, UB, ALH**

**Scientific writing: JCGA, HN**

## Abstract

The developmental competence of male and female gametes is frequently reduced under *in vitro* conditions, mainly due to oxidative stress during handling. The amino-acid derived hormone melatonin has emerged as a potent non-enzymatic antioxidant in many biological systems. The goal of the present study was to evaluate the effects of melatonin on post-thaw sperm quality, fertilizing ability, and embryo development and competence *in vitro* after *in vitro* fertilization. Frozen-thawed bovine spermatozoa were incubated either in the presence of 0.01 nM melatonin (MT), or its solvent (ethanol; Sham-Control), or plain Tyrode's Albumin Lactate Pyruvate medium (TALP, Control). Computer-Assisted Sperm Analysis (CASA) and flow cytometry data after 30 min, 120 min, and 180 min incubation did not reveal any significant effects of melatonin on average motility parameters, sperm subpopulation structure as determined by hierarchical cluster, or on the percentage of viable, acrosome intact sperm, or viable sperm with active mitochondria. Nevertheless, *in vitro* matured cumulus-oocyte-complexes fertilized with spermatozoa which had been preincubated with 0.01 nM melatonin (MT-Sperm) showed higher ( $P < 0.01$ ) rates of monospermic fertilization, reduced ( $P < 0.05$ ) polyspermy and enhanced ( $P < 0.05$ ) embryo development compared to the Control group. Moreover, the relative abundance of *MAPK13* in the *in vitro*-derived blastocysts was greater ( $P < 0.05$ ) than observed in the Control group. In conclusion, adding melatonin to the sperm-preparation protocol for bovine IVF improved proper fertilization and enhanced embryonic development and competence *in vitro*.

## Introduction

The handling of sperm and oocyte in IVF usually is associated with oxidative stress that leads to a higher production of reactive oxygen species (ROS) during the co-incubation period [1] with potentially detrimental effects on both gametes, ultimately leading to impaired *in vitro* embryo development. The use of specific antioxidants such as melatonin to neutralize ROS could protect gametes against adverse ROS effects and may play a significant role in improving the efficiency of assisted reproductive technologies (ARTs) [2-5]. We have recently shown that melatonin enhanced bovine oocyte competence and embryo development when added during *in vitro* maturation of cumulus-oocyte-complexes from juvenile and adult donors [6].

The potent scavenging molecule melatonin (N-acetyl-5-methoxytryptamine) is critically involved in the circadian rhythm by secretion from the pineal gland, but local melatonin production has been detected in extra-pineal organs such as reproductive tissues [7-9] where it plays an essential role as an anti-oxidative molecule in intracellular regulation of ROS levels. Its accumulation in reproductive fluids such as seminal plasma [10] suggests that it could be critical for male reproductive function, including sperm motility and morphology [11], sperm viability, and fertilizing ability [12]. Nevertheless, recently it has been shown that enhanced adhesiveness of sperm to the zona pellucida and higher fertilization rates induced by melatonin, were not associated with intracellular ROS levels reduction [13].

Fertilization involves a coordinated sequence of molecular events starting with the fusion of sperm and egg, followed by fusion of both pronuclei and concomitantly the maternal and paternal chromosomes [14]. Massive epigenetic reprogramming of the paternal and maternal chromatin during fertilization and early cleavage is initiated by

maternal RNAs and proteins accumulated during oogenesis [15]. Nevertheless, the proportion of good quality embryos was significantly lower in infertile males than those with normal fertility [16], suggesting that preimplantation embryo development does not rely exclusively upon maternal regulation.

Knowledge of melatonin function on post-thaw bull semen, specifically during co-incubation of male and female gametes, and its impact on fertilization ability and *in vitro* embryo competence is scarce. Reports showed contradictory results and focused mainly on the anti-oxidative pathway [17, 18]. To date, little is known whether the putative beneficial effects of melatonin on spermatozoa also have impact on early embryo development. Enhancing gametes and embryo competence during *in vitro* embryo production has been a primary goal in ART since it allows increasing efficiency, and decreasing cost. Several studies have shown that melatonin improved embryo development *in vitro*, but insight into on the underlying mechanisms of improved embryo development is largely unknown; an anti-oxidative pathway was suggested [9, 18, 19, 20, 21, 22].

The goal of the present study was to evaluate the impact of melatonin in an established bovine IVF-protocol on basic sperm function, their ability to fertilize *in vitro*, and embryo development after IVF. To gain insight into embryo competence, we analyzed a panel of developmentally important genes involved in preimplantation embryo development, including the lineage allocation and cell polarity Cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), the regulator of cell proliferation and differentiation MAP kinase activity (*MAPK13*), the water transport [water transport gene aquaporin 3 (*AQP3*)], the two apoptosis regulators [BCL2 Associated X, Apoptosis Regulator (*BAX*), and Heat shock protein beta-1 (*HSPB1*)], and the

pluripotency transcripts [POU domain, class 5, transcription factor 1 (*POU5F1*), and the Nanog Homeobox (*NANOG*)].

## **Materials and methods**

### **Reagents, melatonin dissolving, and stock solutions**

Unless otherwise stated, all reagents used in this experiment were provided by Sigma-Aldrich (Steinheim, Germany). The melatonin stock solution was prepared in TALP (Tyrode's medium base, albumin, lactate, and pyruvate) medium through serial dilution in ethanol as previously described [6]. TALP composition as previously describe in Parrish et al. [23, 24], supplemented with 6 mg/ml fatty acid free BSA (FAF-BSA, A7030-10G, Sigma-Aldrich), 0.05 mg/ml gentamicin, 0.028 mg/ml Na-pyruvate.

Three stock solutions were formed: a standard stock of plain TALP (Control), a stock for sham-treated samples containing 1% ethanol (Sham-Control), and a stock solution containing 1 nM Melatonin (MT). Aliquots of 30  $\mu$ L from each stock solution were stored at -20 °C for no longer than four weeks. Working solutions contained 495  $\mu$ L TALP medium plus 5  $\mu$ L of a thawed stock solution to prepare medium for each of the experimental groups (Control, Sham-Control, and MT). The final concentration of melatonin and ethanol in the experiment were 0.01 nM and 0.01%, respectively. The concentration corresponds to the endogenous melatonin levels in bovine follicular fluid [25]. All working solutions were incubated for one hour at 38.5 °C and 5% CO<sub>2</sub> in a humidified atmosphere prior to experimentation.

## Study design

This study included a set of two major experiments to evaluate the effects of an addition of melatonin to the sperm preparation protocol on sperm function, fertilization ability and embryo competence *in vitro* after use in IVF. In the first experiment, frozen-thawed semen from four Holstein-Friesian bulls with proven fertility was used. The impact of melatonin on sperm motility, acrosome integrity, and mitochondrial activity in viable sperm was determined by Computer-Assisted Semen Analysis (CASA) and fluorescence-activated cell sorting (FACS), respectively. Three experimental groups were compared by flow cytometry and CASA in conjunction with cluster analysis of single sperm data. Spermatozoa were either regularly processed (Control), processed in presence of the solvent for melatonin, i.e. ethanol, (Sham-Control) or processed in presence of melatonin (MT-Sperm). In the second experiment, semen from one of the bulls was selected to unravel putative melatonin effects on *in vitro* fertilization ability and early embryo development. The selected bull had a record of regular IVF fertility (32% blastocyst rate along 20 IVF cycles). Spermatozoa were either treated with melatonin prior to coincubation of gametes using the same experimental groups (Control, Sham-Control, MT-sperm) and one additional group where melatonin was included in the *in vitro* fertilization medium (MT-Coincubation).

## Sperm preparation

Frozen-thawed semen from the same batch was used to avoid the influence of variation amongst ejaculates and cryopreserved straws [26]. Six semen straws in the first and three in the second experiment, each with a concentration of  $20\text{-}25 \times 10^6$  spermatozoa / 0.5-ml, were thawed in a water bath at 33 °C for 1 min. Then, each straw was placed over 1.0 ml of a commercial colloidal gradient-solution for selecting and

purifying bull spermatozoa (BoviPure™, Nidacon, Mölndal, Sweden). The Bovipure solution was prepared according to the manufacturer's instructions with slight modifications. Briefly, two concentrations of the Bovipure solution were prepared in 1.5 ml Eppendorf centrifuge tubes, one at 40% (200 µl BoviPure™ + 300 µl BoviDilute™), and the other at 80% (400 µl BoviPure™ +100 µl BoviDilute™). Prior to use, both colloidal solutions were stabilized for one hour in the incubator at 39 °C and with 5 % CO<sub>2</sub> in air. During thawing, the 40% solution was placed over the solution at 80%, and then semen was placed on top of this colloidal solution prior to centrifugation.

After centrifugation at room temperature at 400 *g* for nine minutes, 900 µL supernatant from each sample was removed, leaving the sperm pellet in ~100 µL colloidal solution. Then, the resuspended pellets from one bull were pooled and mixed by pipetting up and down nine times until a pure sperm-suspension was achieved that was subsequently split into aliquots of 100 µl each into three new 1.5 ml Eppendorf tubes. Each sample of purified sperm was then assigned to the Control, Sham-Control or MT-Sperm group and centrifuged for three min at 400 *g* with 500 µl of the corresponding TALP medium. After removing 300 µL supernatant, the remaining sample was homogenized and gently mixed. Then, each sperm suspension (Control, Sham-Control, MT-Sperm) was aliquoted in triplicates of 100 µL and incubated at 39 °C and 5 % CO<sub>2</sub>, leaving the tube lid open until evaluation after 30 minutes, 120 minutes, and 180 minutes, respectively.

### Sperm motility and Computer-Assisted Sperm Analysis (CASA)

In order to assess the effects of melatonin on *in vitro* sperm kinematics and motion parameters at different incubation periods, we used the IVOS® II CASA system (version 1.10, Hamilton Thorne, Beverly, USA). Prior to evaluation, the samples were

gently homogenized. Then, 10  $\mu\text{L}$  of the sample was placed in a Makler chamber and analyzed. Instrument settings of the CASA system are shown in **S1 Table**.

All measurements were performed in triplicate, each analyzing five capture frames. The mean of the three replicates was used for statistical evaluation of average CASA parameters. The CASA parameters included total motility (%), progressive motility (%), straight line velocity (VSL:  $\mu\text{m/s}$ ), curvilinear velocity (VCL:  $\mu\text{m/s}$ ), average path velocity (VAP:  $\mu\text{m/s}$ ), amplitude of lateral head displacement (ALH:  $\mu\text{m}$ ), beat cross frequency (BCF: Hz), linearity (LIN: %), straightness (STR: %) and wobble (WOB: %):

Flow cytometric evaluation of spermatozoa (sperm viability, acrosome integrity, and mitochondrial activity)

Measurements of the fluorescently stained sperm were made using a Gallios™ flow cytometer (Beckman Coulter, Krefeld, Germany), equipped with three lasers for excitation at 405 nm (Violet Solid State Diode, 40 mW), 488 nm (Blue Solid State Diode, 22 mW), and 638 nm (Red Solid State, 25 mW).

In parallel to motility assessments, sperm plasma membrane integrity and acrosome integrity were assessed using combined staining with Sybr-14 / Propidium iodide (PI) from the LIVE/DEAD® Sperm Viability Kit (L-7011, Molecular Probes®, Goettingen, Germany) and fluorescently-labeled peanut agglutinin (PNA-Alexa Fluor™ 647, Invitrogen™). Additionally, the mitochondrial membrane potential (Mito Tracker™ Deep red FM, Invitrogen™) was evaluated in combination with Sybr14/PI staining to allow to discriminate viable and dead spermatozoa. Stock solutions of Sybr14 were diluted first 1:10 in DMSO kept frozen at  $-20\text{ }^{\circ}\text{C}$  and then further diluted 1:100 with  $\text{Ca}^{2+}$ -free Phosphate Buffered Saline solution (PBS), stored at  $4\text{ }^{\circ}\text{C}$ , and used

within one week. Propidium iodide stock solutions were diluted 1:10 with  $\text{Ca}^{2+}$ -free PBS (final concentration: 240  $\mu\text{g/ml}$ ) and stored at 4 °C. Mito Tracker™ Deep Red FM (MitoTracker Deep Red) stock solution was diluted 1:10 in DMSO kept frozen at – 20 °C and further diluted 1:100 in  $\text{Ca}^{2+}$ -free PBS as working solution (final concentration: 10  $\mu\text{g/ml}$ ). The working solution was stored at 4 °C and used within four weeks. A dye mix for evaluation of sperm viability and acrosome integrity (Premix 1) was prepared by mixing 5  $\mu\text{L}$  Sybr14, 3  $\mu\text{L}$  PI, and 5  $\mu\text{L}$  of PNA-Alexa Fluor™ 647 (PNA-AF647) (final concentration: 10  $\mu\text{g/ml}$ ). The dye mix for evaluating mitochondrial membrane potential in viable sperm (Premix 2) was prepared by mixing 5  $\mu\text{L}$  Sybr14, 3  $\mu\text{L}$  PI, and 1.5  $\mu\text{L}$  of MitoTracker Deep Red. After the designated incubation times, samples for determining sperm viability and acrosome integrity were prepared by adding 10  $\mu\text{L}$  sperm sample to 480  $\mu\text{L}$  preheated at 37 °C TRIS solution plus 9.25  $\mu\text{L}$  Premix 1 (Syrb14/PI/PNA-AF647) and incubated in the dark for 15 min at 37 °C. Samples for determining sperm viability and mitochondrial membrane potential were prepared by adding 10  $\mu\text{L}$  of each sperm sample to 480  $\mu\text{L}$  of preheated at 37 °C TRIS solution plus 13  $\mu\text{L}$  Premix 2 (MitoTracker Deep Red) and incubated in the dark for 15 min at 37 °C. Two sub-samples from treatment x times x bull combination were prepared and analyzed as technical repeats. Results of technical repeats were averaged prior to performing the statistical analysis. The flow cytometer was set at a medium flow rate for 60 seconds. Data from 10.000 spermatozoa were obtained for each sample. The machine settings and the compensation matrix are summarized in **S2 Table**. A commercial sheath fluid was used (CytoFlex Sheath Fluid, B51503, Beckman Coulter, Life Sciences, Krefeld, Germany).

The gating strategy was as follows: Forward and side scatter signals were used to discriminate single spermatozoa from debris. Subsequently, the viable sperm

population (Sybr14 positive & PI negative) with intact acrosomes (PNA-Alexa negative) was determined. In analogy, the percentage of viable spermatozoa with active mitochondria (MitoTracker Deep Red positive) was quantified. The threshold between high and low mitochondrial membrane potential was defined for samples after 15 min incubation period at 37 °C and kept constant throughout the experiment.

### *In vitro* embryo production

#### *In vitro* maturation (IVM)

Selected cumulus-oocyte complexes (COCs) of grade 1 to 2 quality (homogeneous dark cytoplasm and at least three layers of compact cumulus cells), were collected by aspirating follicles (2-6 mm in size) from slaughterhouse-derived ovaries. COCs were incubated in groups of 25-30 in 250 µL *in vitro* maturation medium at 38.5 °C and 5% of CO<sub>2</sub> in a humidified atmosphere for 24 h into four-well dishes (Nunclon™ Delta Surface, Thermo Scientific, Roskilde, Denmark). The *in vitro* maturation medium contained tissue culture based-medium 199 (TCM, Sigma-Aldrich), enriched with 1 mg/ml fatty acid-free bovine serum albumin (FAF-BSA, A7030-10G, Sigma-Aldrich), and 10 IU/ml equine chorionic gonadotropin (eCG) and 5 IU/ml human chorionic gonadotropin (hCG) (Suigonan<sup>®</sup>, MSD, Intervet, Unterschleissheim, Germany).

#### *In vitro* fertilization (IVF)

After maturation, expanded COCs were divided into four groups and each placed in 250 µL fertilization medium (Fert-TALP) as previously described [23, 24], supplemented with 6 mg/ml of FAF-BSA, 10 µM hypotaurine, 1.0 IU/ml heparin, and 1.0 µM epinephrine. Three of the experimental groups were fertilized with sperm which

were prepared as described above (Control, Sham-Control, and MT-Sperm). In the fourth group, sperm from the Control group were used and melatonin was included only in the IVF medium (MT-Coincubation) to allow differentiation of effects from melatonin on the resulting embryos that originate from the co-incubation period and effects that could be ascribed to the melatonin-treated sperm. Prior to IVF, sperm samples were washed, eluted, and centrifuged for three min at 400 g with 500  $\mu$ L fertilization medium (Fert-TALP), the supernatant was removed leaving the purified sperm in  $\sim$  100  $\mu$ L Fert-TALP suspension. Insemination was performed with a ratio of 100,000 sperm cells/100  $\mu$ L of IVF medium (total 250,000 sperm cells per well containing 250  $\mu$ L of IVF medium). Semen quality of samples from the selected bull was as follows: Total motility:  $71.0 \pm 2.0\%$ , Progressive motility:  $69.2 \pm 1.9\%$ , viable sperm with high mitochondrial membrane potential:  $77.7 \pm 1.9\%$ , viable sperm with intact acrosome:  $42.5 \pm 2.1\%$ . All values are from the Control group after 15 minutes incubation. A comparison of all bulls is shown in **S3 Table**.

### *In vitro* culture (IVC)

After IVF (18-20 h), cumulus cells from the presumptive zygotes were removed by vortex the oocytes in tissue culture medium (TCM) 199 medium with HEPES modification (TCM medium 199, M252, Sigma-Aldrich) at 3.000 rpm for five minutes and placed into four-well dishes containing 500  $\mu$ L *in vitro* culture (IVC) medium based on synthetic oviductal fluid (SOF) [27, 28], enriched with 4 mg/ml of FAF-BSA-covered with 600  $\mu$ L mineral oil (GYNEMED, Lensahn, Germany), incubated at 38.5  $^{\circ}$ C, 5% of CO<sub>2</sub> and 5% of O<sub>2</sub> in a humidified atmosphere, until blastocyst formation (day 7.5). Unlike IVC, both IVM and IVF system were oil-free.

IVF outcomes were evaluated by determining rates of cleavage, blastocysts, and advanced blastocysts. Cleavage rate was determined 72 h post-insemination (hpi), and blastocysts rate at 180 hpi (day 7.5) as the percentage of cleaved zygotes. Early and non-expanded blastocysts (mid blastocysts) were graded as blastocysts; while expanded, hatching, and hatched blastocysts as advanced blastocysts. Six replicates of *in vitro* embryo production were performed.

### Determination of fertilization

The fertilization rate was determined by pronuclear (PN) assessment using lacmoid staining according to an established protocol in our lab. A lacmoid stock solution was prepared by dissolving 1.0 g lacmoid powder (CarlROTH<sup>®</sup>, Karlsruhe, Germany) in 45 ml slightly heated acetic acid. Then, a working solution was prepared by adding 5.0 ml from the stock solution to 5.5 ml of H<sub>2</sub>O (Milli-Q<sup>®</sup>).

After 18-20 h IVF, cumulus cells from the presumptive zygotes were removed by vortexing the oocytes in TCM medium at 3.000 rpm for five minutes, followed by washing in phosphate-buffered saline (PBS, Sigma-Aldrich) supplemented with 1% polyvinyl alcohol (PVA, Sigma-Aldrich) (PBS-PVA). Next, 5 to 6 zygotes were mounted into small drops of PBS-PVA (approx. 0.3 µL) on a glass slide between two parallel lines of paraffine and covered with a coverslip. This procedure was performed under a stereomicroscope at room temperature. Afterward, slides were put into fixative solution (one-part of acetic acid: three parts of ethanol 100%) for 24 h until evaluation. Finally, the slides were removed from the fixative solution and the lacmoid working solution gently infused between slide and coverslip with an insulin syringe. The pronuclei were visually inspected by using phase-contrast microscopy (Olympus BH2, Tokyo, Japan) switching different-fold magnifications amongst the objectives.

Regular fertilization was defined when two pronuclei (2 PN) were visible. Fertilization failure was diagnosed when either one or no pronuclei were identified. Polyspermy was assumed when three or more pronuclei were identified (**Fig 1**). Zygotes from three different IVF cycles were evaluated.

## Gene expression analysis in *in vitro*-derived embryos

Quantification of the relative expression of the developmental genes Cadherin 1 (*CDH1*), caudal type homeobox 2 (*CDX2*), the regulator of MAP kinase activity (*MAPK13*), the water transport gene aquaporin 3 (*AQP3*), the apoptotic regulators BCL2 Associated X, Apoptosis Regulator (*BAX*), and Heat shock protein beta-1 (*HSPB1*), and the pluripotent POU domain, class 5, transcription factor 1 (*POU5F1*), and the Nanog Homeobox (*NANOG*) was performed using the primers listed in **Table 1**.

## RNA Preparation

Poly(A)+ RNA was isolated using the Dynabeads<sup>®</sup> mRNA Direct Kit (Life Technologies) according to the manufacturer's instruction with some modifications. Briefly, pools of three expanded blastocysts each from the different experimental groups (Control: *n*: 6, Sham-Control: *n*: 9, MT-Sperm: *n*: 7, MT-Co-incubation: *n*: 7) were thawed in 40  $\mu$ l of lysis-binding buffer (100 mM Tris-HCL, at pH 8.0, 500 mM LiCl, ten (10) mM EDTA, 1% LiDS, 5.0 mM DTT). Then 3.0 pg rabbit globin mRNA was added as internal standard and incubated at room temperature for 10 minutes. Prewashed Dynabeads<sup>®</sup> Oligo d(T)25 (5  $\mu$ l) were pipetted to the lysate and incubated for 15 minutes at 25 °C on a shaker for binding poly(A)+ RNA to the beads. The beads were separated by using a Dynal MPC-E-1 magnetic separator, washed once with washing buffer A (10 mM Tris-HCL. pH 8.0, 0.15 mM LiCl, 1.0 mM EDTA, 0.1%

LiDS) and two times with washing buffer B (10 mM Tris-HCL, pH 8.0, 0.15 mM LiCl, 1.0 mM EDTA). The poly(A)+ RNA was eluted from the beads by incubation in 10  $\mu$ l sterile water at 68 °C for two minutes, and the mRNA was used immediately as input for the reverse transcription reaction.

### Reverse transcription (RT)

Reverse transcription (RT) was conducted in a 20  $\mu$ l volume consisting of 4.0  $\mu$ l of 5x RT buffer (Life Technologies), 1.0 mM dNTP (Life Technologies), 20 Units RNAsin<sup>®</sup> (Life Technologies), 100 Units M-MLV reverse transcriptase (Life Technologies, Cat.no. 28025-013) and 2.5  $\mu$ M random hexamer primer (Life Technologies). Afterward, samples were incubated at 25°C for ten minutes for primer annealing and then incubated at 42°C for one hour. Finally, the samples were heated to 90°C for 5 minutes. The cDNA was diluted to a concentration of 0.1 embryo equivalent/ $\mu$ l. Two  $\mu$ l were used for Real-Time PCR amplification.

### Real-time qPCR

Real-time qPCR was carried out in 96-Well Optical Reaction Plates (Life Technologies). The PCR mix in each well included 10  $\mu$ l of 2x Power SYBR\_Green PCR Master Mix (Life Technologies, Cat.no. A25742), and 0.1  $\mu$ M of each of the forward and reverse primers and 2.0  $\mu$ l cDNA in a final reaction volume of 20  $\mu$ l. The PCR reaction was carried out in an ABI 7500 Fast Real-Time System (Applied Biosystems) using the following program: denaturation and activation of the Taq Polymerase during 10 min at 95 °C followed by 40 cycles at 95 °C during 15 seconds and 60 °C for one minute, followed by slow heating for displaying a dissociation curve of the product. Data generated by the Sequence Detection Software 1.4 were transferred

to Microsoft Excel for analysis. Differential mRNA expression of each target gene was calculated by the Relative Standard Curve Method. A cDNA dilution from pooled blastocysts mRNA was included on every plate to yield standard curves for each gene. Glyceraldehyde 3-phosphate dehydrogenase (Gapdh) and rabbit globin were used as the internal controls. Standard curves were used to calculate the relative concentration of each target gene to be normalized to the geometric mean from Globin/Gapdh expression results for each sample.

## Statistical analysis

### General statistics

Data were statistically analyzed using the JMP software (Version 15; SAS Institute, Inc., Cary, NC, 2015) and the Statistical Analysis package (SAS)<sup>®</sup> (Version 9.4, Cary, NC, USA). Significant differences were defined at  $P < 0.05$  except for gene expression analysis where a potential statistical trend was also considered ( $P \leq 0.10$ ). All data are expressed as LS mean  $\pm$  SEM (standard error of the mean) unless otherwise stated.

### Sperm motility assessment

Prior to analysis, a test of normality was assessed through Shapiro Wilk W test and unequal variance through Levine test. To evaluate the effects of treatment and incubation time (30-min, 120-min, and 180-min) on sperm motility and sperm kinetics a linear mixed model fit by Restricted Maximum Likelihood (REML) was applied (JMP). To consider repeated measures, bull was considered as random effect, while treatment and incubation time and their interaction were treated as fixed effects. Tukey multiple pairwise comparisons were used to compare differences between experimental groups.

In addition, a sperm subpopulations analysis (cluster analysis) was performed to identify putative changes in motility patterns due to treatment or incubation time. Cluster analysis considered the data from eight motility descriptors (VSL, VCL, VAP, ALH, BCF, LIN, STR, and WOB) for every single motile sperm ( $n = 153.016$ ). Data from all incubation times and media were combined in one data set. After checking for normality, parameters were correlated (PROC UNIVARIATE and PROC CORR, SAS<sup>®</sup>). Only variables correlating  $<0.9$  (VSL, VCL, VAP, ALH, BCF, LIN, STR, and WOB) were selected for the clustering procedure. Chosen variables were standardized to a mean of 0 and a standard deviation of 1 to avoid bias in the clustering procedure. Then, a hierarchical clustering method was conducted using squared Euclidean distance as distance measurement and the ‘centroid’ algorithm for cluster fusion (PROC CLUSTER, SAS<sup>®</sup>). The choice of a suitable solution was guided by the cubic clustering criterion (CCC), pseudo-F statistics, and pseudo- $t^2$  values. A Pearson Chi-square test was used to compare distribution of sperm to the different clusters between time points and treatments (PROC FREQ, SAS<sup>®</sup>). Cramer’s V (ranging from 0 to 1) was used, to evaluate effects from factors treatment or time. Results were interpreted in analogy to the proposed guidelines (Cohen, 1988):  $V < 0.10 =$  no effect,  $0.10 < V \leq 0.30 =$  slight effect,  $0.30 < V \leq 0.50 =$  moderate effect,  $V > 0.50 =$  large effect.

## Fertilization test and IVF outcomes

To analyze the effect of treatment on the distribution of regularly fertilized and polyspermic oocyte penetration a Generalized Linear Model (GLM) from JMP (SAS<sup>®</sup>) with Chi-Square statistic test was used considering a Poisson distribution model of fertilization and sperm-egg interaction *in vitro* as previously suggested [29]. The other categorical data from IVF outcomes and embryo developmental rates (e.g., cleavage,

blastocysts, and advanced blastocysts) were compared using the logistic procedure (PROC LOGISTIC, SAS<sup>®</sup>). Analysis of maximum likelihood estimates was performed to determine the odds ratio estimates, the confidence interval limits for relative risks of embryo developmental rates through the logistic procedure from SAS<sup>®</sup>.

### Gene expression in *in vitro*-derived expanded blastocysts

The influence of treatment on gene expression was analyzed using a Generalized Linear Model (GLM) from JMP (SAS<sup>®</sup>). Test of normality was assessed through Shapiro Wilk W test and unequal variance through Levine test. All data are expressed as the LS mean values for each set of data  $\pm$  SEM.

## Results

### Sperm motility

The effects of treatment on sperm motility and CASA parameters are presented in **Table 2**. The overall means for the three different experimental groups (Control, Sham-Control, MT-Sperm) show that significant effects of melatonin on overall motility or sperm kinematics were not evident. The LS means for MT-Sperm were higher for total motility, progressive motility, VCL, and VSL when compared to the Control group ( $P < 0.05$ ), but did not differ from Sham-Control samples ( $P > 0.05$ ).

Sperm motility parameters were markedly affected by the incubation period (**Table 3**). The impact of the incubation time resulted in a significantly decreased ( $P < 0.05$ ) percentage of total motility and progressive motility spermatozoa after 120 min and 180 min of incubation. Similarly, a significant decrease ( $P < 0.05$ ) in the LS means

of BCF, VCL was observed, while the average levels for VSL and LIN were significantly increased ( $P < 0.05$ ).

The interaction between treatment and incubation time was not significant ( $P > 0.05$ ) at any of the traits evaluated (**S4 Table**).

### Cluster analysis of the detected sperm subpopulations (SPs)

Clusters analysis results are summarized in **Fig 2**. A solution with five main sperm subpopulations (SPs; SP1 to SP5) was chosen which explained 82.9 % of the variance in the dataset. A cluster was considered as main cluster, if at any combination of treatment by incubation time  $\geq 5\%$  of the spermatozoa were assigned to it. A summary of the motility descriptors for the individual cluster is provided in **Fig 2A**. No general treatment effect ( $P > 0.05$ ; Cramer's V: 0.02) was observed on the distributions of sperm subpopulations amongst experimental groups (**Fig 2B**). A significant overall effect of incubation time was detectable, although the effect of incubation time was estimated to be relatively small ( $P < 0.05$ ; Cramer's V: 0.19; **Fig 2C**). Nonetheless, the change between 30 min and 180 min incubation time was characterized by a clear decrease in spermatozoa with fast VCL, wide ALH and low LIN (SP3: 23.1% to 9.2% and SP5: 12.7 % to 6.2 %) and a concomitant increase in spermatozoa with moderate kinematic parameters (SP2: 32.2 % to 60.1 %). A stratified view of the data confirmed that the melatonin treatment did not have an effect on sperm distribution to the different subpopulations at any incubation time (**Fig 2D**).

### Sperm viability, acrosome integrity, and mitochondrial activity

Assessment of sperm quality and function by flow cytometry did not reveal significant ( $P > 0.05$ ) effects of treatment or incubation time on the evaluated

parameters (**Table 4**) and the interaction between treatment and incubation time (**S5 Table**).

### Determination of fertilization

Chi-Square testing revealed a significant increase ( $P < 0.01$ ) of the percentage of regular, i.e. monospermic fertilization in COCs exposed to sperm pre-treated with melatonin during the sperm preparation protocol (MT-Sperm: 82.8%) compared to that found in the Control (66.6%) and Sham-Control (50.0%) groups (**Table 5**). Similarly, the group MT-Co-incubation had a greater proportion of regularly fertilized COCs than Sham-Control (71.9% vs. 50%, respectively), but not ( $P > 0.05$ ) when compared with the Control or MT-Sperm (71.9% vs. 66.6% and 82.8%, respectively). Regular fertilization was also greater for the Control (66.6%) ( $P < 0.05$ ) compared to Sham-Control (50%). On the other hand, the percentage of zygotes with polyspermy was greater ( $P < 0.01$ ) in the control groups (Control: 16.6%, Sham Control: 23.3%) compared to that found in the melatonin groups (MT-Sperm: 6.9%, MT-Co-incubation: 9.4%).

### *In vitro* embryo production

Logistic regression analysis revealed similar cleavage rates ( $P > 0.05$ ) amongst the experimental groups (Control: 73.7%, Sham-Control: 80.3%, MT-Sperm: 79.3%, MT-Co-incubation: 79.6% (**Table 6**). However, the blastocyst rate from the MT-Sperm group was greater ( $P < 0.05$ ) than that from the Control group (54.8% vs. 39.1%). Logistic regression analysis showed that the odds ratio (OR) for blastocyst formation of COCs fertilized with sperm pre-treated with melatonin was 1.88 times more likely to become blastocysts than for COCs inseminated in the Control groups (95% confidence

intervals: 1.115 - 3.180). Similarly, the percentage of advanced blastocysts (expanded, hatching, and hatched blastocysts) was greater ( $P < 0.05$ ) in the MT-Sperm (33.0%) group compared to the Control group (20.9%). Moreover, the OR showed that addition of melatonin to the sperm preparation protocol made it 1.87 times more likely to produce advanced stages of the embryos than the Control group (95% confidence intervals: 1.033 - 3.390). Statistical analysis did not reveal differences in the blastocyst rate and the proportion of advanced embryo development in both, Control and Sham-Control group; the same was true for the MT-Sperm and MT-Co-incubation groups, respectively.

### Gene expression analysis and embryo competence from the *in vitro*-derived embryos

Results from the gene expression analysis are summarized in **Fig 3**. The relative abundance of the regulator of MAP kinase activity (*MAPK13*) was significantly greater ( $P < 0.05$ ) than observed in the Control group, but only marginally different from that found in the Sham-Control ( $P = 0.06$ ) and MT-Co-incubation ( $P = 0.07$ ) groups. The expression of the other genes related to developmental pathways [Cadherin 1 (*CDH1*), caudal type homeobox 2 (*CDX2*)], and water transport [aquaporin 3 (*AQP3*)] did not differ ( $P > 0.05$ ) between treatments.

Transcript levels of the pro-apoptotic BCL2 Associated X, Apoptosis Regulator (*BAX*) gene, were lower in the MT-Co-incubation group compared to the Control group ( $P < 0.05$ ), albeit marginal statistical significance in the model ( $P = 0.1$ ) was observed. The mRNA abundance of the gene Heat shock protein beta-1 (*HSPB1*) did not differ amongst experimental groups ( $P > 0.05$ ).

The relative abundance of mRNA for the pluripotency-related genes POU domain, class 5, transcription factor 1 (*POU5F1*), and Nanog homeobox (*NANOG*) was not significantly different amongst embryos derived from sperm derived from the different treatment groups ( $P > 0.05$ ).

## Discussion

Here, we demonstrate that melatonin treatment of spermatozoa prior to or at the time of gamete coincubation improved monospermic fertilization rate and was beneficial for early embryo development up to the blastocyst stage after IVF. We also observed that melatonin treatment resulted in an increased proportion of advanced blastocysts (expanded, hatching, and hatched blastocysts), indicating that embryos derived from fertilization with melatonin-treated sperm may have an improved developmental competence.

Increased monospermic fertilization, as observed in the present study, unveils melatonin's potential to improve current *in vitro* fertilization systems. For example, a high incidence of polyspermy is still an unresolved problem for *in vitro* embryo production in the pig [30], while in bovine IVF, it is considered as less common problem with unclear etiology [31]. Although polyspermy has been attributed to mechanisms regulated mainly by the oocyte [32], strategies implemented at the sperm level have successfully reduced its occurrence. For instance, high pre-freezing sperm dilution in porcine IVP increased monospermy, cleavage rate, and blastocyst formation [30]. Other researchers [33] found a significant reduction of polyspermic oocytes when boar spermatozoa were encapsulated and preserved in barium alginate membranes. However, it has to be taken into account, that despite numerous efforts porcine IVF is still prone to polyspermic fertilization [34, 35, 36]. Thus, our results could serve as a

practical strategy to increase monospermic fertilization in bovine and porcine IVF systems.

In a recent study using boar sperm under capacitating conditions, melatonin reduced the polyspermy rate, increased the proportion of spermatozoa binding to the zona pellucida, and regulated *in vitro* sperm capacitation (IVC) and subsequent progesterone-induced acrosome exocytosis (IVAE) via changes in the number of tail disulfide bridges [13]. The authors also found that melatonin dramatically decreased motility of capacitated sperm, with a maximal effect at 5  $\mu\text{M}$  [13]. It is not clear how melatonin decreased the occurrence of polyspermy in our study. However, it is necessary to consider that regardless of *in vivo* or *in vitro* conditions, a high concentration of capacitated spermatozoa at the fertilization site is considered to be involved in an increased proportion of polyspermy [37]. Under capacitating conditions bull spermatozoa exposed to melatonin had reduced progressive motility and curvilinear velocity (VCL), inhibiting sperm capacitation [38]. Modulation of sperm capacitation by melatonin has been linked to reduced cAMP levels [39], and presumably could at least in part explain the reduced percentage of polyspermic zygotes after melatonin treatment found in our study.

Other studies [40] observed that even though melatonin failed to affect sperm kinematic parameters and viability in ram spermatozoa, exposure to 100 pm melatonin increased cleavage rate following IVF compared to the control sample. The authors also found a dose-dependent effect on sperm capacitation and subsequent fertilization rate. Decreased sperm capacitation and phosphatidylserine translocation were observed at 1  $\mu\text{M}$ , whereas increasing short-term capacitation at 100 pm affected fertilization (100 pm: 99.2% vs. 1  $\mu\text{M}$ : 92.6%) and cleavage rates (1  $\mu\text{M}$ : 79.6% vs. 100 pm: 88.6%). By contrast, addition of 1 mmol melatonin to IVF media was deleterious for embryo

development (only 2% blastocysts), while lower melatonin concentrations (0.01 mM and 0.1 mM) had no adverse effects but did not significantly improve *in vitro* embryo production compared to the control group (control: 23.0%; melatonin 0.01 mM: 5.7%; melatonin 0.1 mM: 9.6%) [17]. Deleterious effects could be related to the higher melatonin concentration (1-100K times higher) in the previous study [17] compared to the current experiment (0.01 nM). The endogenous melatonin levels in bovine follicular fluid were determined to be  $10^{-11}$  M (0.01nM) [25], similar to the concentration we used in the present study.

Previous studies had shown beneficial effects of melatonin on sperm motility under different conditions in various species. For instance, short-term exposure *in vitro* to 1.0 mM of melatonin had a favorable impact on human sperm function by enhancing various sperm motility parameters [11]. Likewise, melatonin supplementation in bull semen extender increased kinetic parameters such as total motility, progressive motility, linearity, sperm track straightness, lateral head displacement, and also sperm viability and functionality after freezing-thawing [41]. Albeit we observed that melatonin improved some sperm kinematics traits (incl. total motility, progressive motility, VCL, and VSL) compared to the control, no significant differences were observed against the sham control (Ethanol).

Other investigators found that melatonin had dose-dependent adverse effects on sperm motility and forward progression in rats, which was partially attributed to ethanol as a solvent solution (0.5% final concentration) [42]. In our experiment, the final ethanol concentration (0.01%) did not negatively affect total sperm motility and progressive motility. Additionally, a high melatonin concentration (1000 nmol) was associated with a lower percentage of sperm with intact acrosomes, fewer viable spermatozoa with ROS, higher DNA fragmentation, and DNA oxidation, whereas 10

nmol had higher ROS levels than controls [17]. Albeit the underlying mechanisms by which higher the melatonin concentration increased ROS in that experiment remained unclear; presumptive pathways were either via (1) calmodulin-mediated and/or (2) calcium-independent phospholipase A2 (iPLA2-mediated) which may be involved in the stimulation of ROS's production by melatonin [43].

In the present experiment, sperm plasma membrane, acrosome integrity, and mitochondria membrane potential were not affected by melatonin treatment at the employed concentration ( $10^{-11}$  M) which is in contrast to the work performed previously [17]. On the contrary, it has been found that melatonin supplementation ( $10^{-5}$  and  $10^{-3}$  M) protects sperm from ROS-associated damage and increased semen quality after freezing-thawing [44]. Similarly, other investigators observed improved cell viability, plasma membrane integrity, mitochondrial activity, acrosome integrity, reduced intracellular ROS levels, and subsequent embryo development of embryos originated from melatonin-treated spermatozoa [18].

Only one study had demonstrated beneficial effects of melatonin on post-thaw bovine sperm functionality and *in vitro* embryo development [18]. Although the *in vitro* sperm kinematics parameters were not improved in the referred experiment, sperm treatment with melatonin ( $10^{-3}$  M) resulted in an enhanced blastocyst rate [18]. Results presented in the current study indicate that oocytes fertilized with melatonin-treated sperm have an increased likelihood to become blastocysts compared to the controls. Moreover, a higher proportion of embryos reaching advanced embryo development stages (expanded, hatching, and hatched blastocysts), was also increased after melatonin treatment, indicating improved embryo competence and better embryo quality.

*In vitro*-derived embryos usually are less competent than their *in vivo*-derived counterparts, reflected in lower pregnancy rates, with ~60% of these pregnancies failing during the first six weeks of gestation [45] clearly indicating reduced embryo competence of IVP derived embryos. Embryonic cell counting as an indirect indicator of embryo competence revealed that a reduced number of trophectoderm (TE) cells may be associated with embryo losses, while decreased number of inner cell mass (ICM) cells is thought to increase the risk of fetal mortality or impaired development [46]. Recently, we found that adult and prepubertal oocytes, during *in vitro* maturation medium supplemented with melatonin possessed an increased number of ICM, and total embryonic cells, and showed a higher proportion of advanced blastocysts [6]. Some features involved in the lower competence of *in vitro*-derived embryos included a reduced number of embryonic cells, less elongated conceptus, smaller embryonic disk, compromised yolk sac development, marginal development of binucleate cells and cotyledon, and reduced placenta vascularization [45].

The gene expression analysis in our study revealed that expanded blastocysts derived from melatonin treated-sperm had increased *MAPK13* gene expression when compared to the controls. Early bovine embryos critically depend on both MAP kinase signaling and the extracellular signal-regulated kinase (ERK) pathway to complete development to the blastocyst stage [47]. Recently, it was found that MAP kinase signaling was crucial for ICM differentiation via restricting epiblast cell numbers [48]. Increased epiblast precursors and decreased hypoblast precursors were observed when MAP kinase signaling was inhibited in bovine embryos [49]. Quantification of the number of cells expressing cell lineage segregation transcripts revealed an increase in the proportion of *NANOG*-positive cells while decreasing *GATA*-positive ones in the ICM of embryos that were cultured in the presence of a MAP kinase inhibitor [49].

*NANOG*-positive cells are destined to become the pluripotent epiblast, whereas *GATA*-positive cells likely become the differentiated hypoblast, also known as the primitive endoderm [50]. We did not measure expression of *GATA* in the current study, nonetheless, increased *MAPK13* expression did not affect the transcription level of *NANOG*, *POU5F1* (required for *NANOG* expression in the bovine blastocyst [51], and the TE cell segregation transcript *CDX2* [52].

The MAP kinase pathway may play an essential role in keeping the balance in embryonic cell lineage segregation, which is critical to maintain a physiological number of hypoblast cells. The yolk sac, which develops from the hypoblast, is indispensable in early pregnancy in all mammals playing an essential role in histotroph digestion [revised in 45]. ERK/MAPK signaling is required for proper growth, differentiation, and morphogenesis of the placenta in the mouse [53]. In the bovine, the growth of epidermal primary trophoblast cells was accelerated in medium supplemented with epidermal growth factor (EGF) via activation of RAS and phosphorylation of MAPK [54].

Recently, it was shown that a lower level of the microRNA miR-216b in bovine spermatozoa and zygotes was associated with a higher level of K-RAS (a gene of the RAS/MAPK pathway) in two-cell embryos, which increased first cleavage rate and blastocyst cell numbers from bulls with high fertility, while the opposite was for low fertility bulls [55]. Similarly, transcriptomic profiling of buffalo spermatozoa revealed downregulation of 28 genes associated with MAPK signaling pathway bulls with low fertility compared to those with high fertility [56]. Thus the enhanced fertilization ability and embryo development observed in our study could hypothetically be linked to this pathway. The underlying molecular mechanisms of melatonin-treated sperm modulated MAPK signaling in the *in vitro*-derived blastocysts warrant further investigation. Better sperm protection from apoptosis via the melatonin receptor and

extracellular signal-regulated kinase (ERK) in human ejaculates has been reported [57]. MAPK is involved in several male reproductive functions, including sperm motility, hyperactivation, capacitation, and acrosome reaction prior to fertilization in the female reproductive tract [58].

Finally, downregulation of the expression of the pro-apoptotic regulator BAX gene observed in embryos derived from melatonin (MT-Coincubation) in the current experiment agrees with a previous report in which melatonin improved embryo quality due to a lower number of apoptotic cells and an enhanced anti-apoptotic and antioxidant gene expression profile in the embryos [18]. The anti-apoptotic and anti-oxidative effects of melatonin may have reduced the oxidative stress on spermatozoa and enhanced bovine embryo quality [18]. The other genes analyzed in the present study were not significantly affected by melatonin treatment, including the lineage allocation and cell polarity Cadherin 1 (*CDH1*) and the water transport gene aquaporin 3 (*AQP3*).

In conclusion, adding melatonin to the sperm-preparation protocol for IVF enhanced sperm fertilization ability and embryo development *in vitro*. The current work suggests that the spermatozoa may play a more active role in regulating early embryo development fate than initially thought. Hence, further studies to explore this assumption are warranted.

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PMC2804913.

**Table 1.** Primers sequences used for the real-time qPCR

| <b>Gene</b>          | <b>Primer sequences: (5'-3')</b>                          | <b>Fragment size/bp</b> | <b>Accession no.</b> |
|----------------------|---|-------------------------|----------------------|
| <i>CDH1</i>          | F: GACACCCGGGACAATGTGTA<br>R: GCCCCTATGTAAGTGGCTCAA       | 86                      | NM_001002763         |
| <i>CDX2</i>          | F: CAGAGAGGCAGGTAAAATTTGGT<br>R: CTGCTGTTGCAACTTCTTCTTGTT | 80                      | NM_001206299.1       |
| <i>MAPK13</i>        | F: GAAAACGTCATCGGGCTTCTG<br>R: AGCTGAGTGGATGTACTTAAGACCC  | 189                     | NM_001014947.1       |
| <i>AQP3</i>          | F: CTGGGCGCTGGAATTATCTTC<br>R: GCCCGAAACAATAAGCTGGTT      | 78                      | NM_001079794         |
| <i>BAX</i>           | F: GGCTGGACATTGGACTTCCTTC<br>R: TGGTCACTGTCTGCCATGTGG     | 112                     | NM_173894.1          |
| <i>HSPB1</i>         | F: CTGGACGTCAACCACTTC<br>R: GGACAGAGAGGAGGAGAC            | 180                     | NM_001025569.1       |
| <i>POU5F1</i>        | F: AGAAGCTGGAGCCGAACC<br>R: CTGCTTTAGGAGCTTGGCAA          | 85                      | NM_174580.3          |
| <i>NANOG</i>         | F: TCAGCTACAAGCAGGTGAAGAC<br>R: GCATGCCATTGCTATTCCTC      | 96                      | NM_001025344.1       |
| <i>GAPDH</i>         | CCCACTCCCAACGTGTCTGT<br>CCTGCTTCACCACCTTCTTGAT            | 89                      | NM_001034034.2       |
| <i>Rabbit Globin</i> | F: TACTTCCCCCACTTCGACTTCA<br>R: AGGGCTTCGGACACCTTCTT      | 74                      | NM_001082389.2       |

F: forward; R: reverse.

**Table 2.** Effects of melatonin addition to the IVF protocol on sperm motion parameters assessed via CASA (LS mean  $\pm$  SEM).

| VARIABLE                 | Control                      | Sham-Control                   | MT-Sperm                     |
|--------------------------|------------------------------|--------------------------------|------------------------------|
| Total motility (%)       | 64.4 $\pm$ 1.8 <sup>b</sup>  | 67.9 $\pm$ 1.4 <sup>ab</sup>   | 68.4 $\pm$ 1.3 <sup>a</sup>  |
| Progressive motility (%) | 62.8 $\pm$ 1.7 <sup>b</sup>  | 66.3 $\pm$ 1.4 <sup>ab</sup>   | 66.9 $\pm$ 1.3 <sup>a</sup>  |
| VAP ( $\mu$ m/s)         | 113.7 $\pm$ 4.4              | 117.4 $\pm$ 2.5                | 117.9 $\pm$ 2.7              |
| VSL ( $\mu$ m/s)         | 99.6 $\pm$ 3.3 <sup>b#</sup> | 105.4 $\pm$ 2.5 <sup>ab#</sup> | 106.1 $\pm$ 2.6 <sup>a</sup> |
| VCL ( $\mu$ m/s)         | 165.3 $\pm$ 4.6 <sup>b</sup> | 175.0 $\pm$ 3.0 <sup>a</sup>   | 176.2 $\pm$ 3.3 <sup>a</sup> |
| ALH ( $\mu$ m)           | 6.1 $\pm$ 0.2                | 6.5 $\pm$ 0.2                  | 6.4 $\pm$ 0.1                |
| BCF (Hz)                 | 25.3 $\pm$ 1.0               | 26.3 $\pm$ 0.8                 | 26.4 $\pm$ 0.8               |
| STR (%)                  | 66.1 $\pm$ 2.6               | 68.8 $\pm$ 2.2                 | 69.1 $\pm$ 2.2               |
| LIN (%)                  | 45.3 $\pm$ 2.1               | 47.1 $\pm$ 1.9                 | 47.3 $\pm$ 1.9               |
| WOB (%)                  | 50.5 $\pm$ 2.2               | 52.5 $\pm$ 1.9                 | 52.6 $\pm$ 2.0               |

Values are LS means  $\pm$  SEM based on semen samples from 4 different bulls and three replicates each. <sup>a,b</sup> means within rows with different superscripts differ ( $P < 0.05$ ; Tukey HSD Multiple Pairwise Comparisons). <sup>#</sup>  $P = 0.054$ . Total motility (%): percentage of moving sperm in the entire sample. Progressive motility (%): percentage of sperm that are swimming in a mostly straight line or huge circles. VAP: Average Path Velocity; VSL: Straight Line Velocity; VCL: Curvilinear Velocity; ALH: Amplitude of Lateral Head Displacement; BCF: Beat Cross Frequency; LIN: Linearity; STR: Straightness; WOB: Wobble. Control: without any supplements. Sham-Control: Ethanol in the sperm preparation medium. MT-Sperm: Melatonin in the sperm preparation medium.

**Table 3.** Effect of incubation time (all experimental groups combined) on sperm motion parameters assessed via CASA after 30-min, 120-min, and 180-min incubation in TALP medium (LS mean  $\pm$  SEM).

| VARIABLE                 | 30-min                       | 120-min                       | 180-min                      |
|--------------------------|------------------------------|-------------------------------|------------------------------|
| Total motility (%)       | 73.1 $\pm$ 0.9 <sup>a</sup>  | 64.5 $\pm$ 1.3 <sup>b</sup>   | 63.0 $\pm$ 1.7 <sup>b</sup>  |
| Progressive motility (%) | 71.2 $\pm$ 0.9 <sup>a</sup>  | 63.1 $\pm$ 1.3 <sup>b</sup>   | 61.7 $\pm$ 1.7 <sup>a</sup>  |
| VAP ( $\mu$ m/s)         | 113.0 $\pm$ 2.3              | 120.0 $\pm$ 3.9               | 116.2 $\pm$ 3.5              |
| VSL ( $\mu$ m/s)         | 98.6 $\pm$ 2.1 <sup>b</sup>  | 105.9 $\pm$ 2.8 <sup>a</sup>  | 106.6 $\pm$ 3.4 <sup>a</sup> |
| VCL ( $\mu$ m/s)         | 179.1 $\pm$ 3.0 <sup>a</sup> | 172.5 $\pm$ 3.6 <sup>ab</sup> | 164.9 $\pm$ 4.3 <sup>b</sup> |
| ALH ( $\mu$ m)           | 7.0 $\pm$ 0.1 <sup>a</sup>   | 6.2 $\pm$ 0.1 <sup>b</sup>    | 5.8 $\pm$ 2.2 <sup>c</sup>   |
| BCF (Hz)                 | 28.3 $\pm$ 0.8 <sup>a</sup>  | 25.4 $\pm$ 0.9 <sup>b</sup>   | 24.3 $\pm$ 0.7 <sup>b</sup>  |
| STR (%)                  | 69.4 $\pm$ 1.9               | 67.1 $\pm$ 2.5                | 67.5 $\pm$ 2.7               |
| LIN (%)                  | 45.2 $\pm$ 1.5 <sup>b</sup>  | 46.4 $\pm$ 2.1 <sup>ab</sup>  | 48.3 $\pm$ 2.2 <sup>a</sup>  |
| WOB (%)                  | 51.6 $\pm$ 1.6               | 51.3 $\pm$ 2.2                | 52.7 $\pm$ 2.3               |

Values are LS means  $\pm$  SEM based on semen samples from 4 different bulls and three

replicates each. <sup>a,b,c</sup> means within rows with different superscripts differ ( $P < 0.05$ ;

Tukey HSD Multiple Pairwise Comparisons). Total motility (%): percentage of moving

sperm in the entire sample. Progressive motility (%): percentage of sperm that are

swimming in a mostly straight line or huge circles. VAP: Average Path Velocity; VSL:

Straight Line Velocity; VCL: Curvilinear Velocity; ALH: Amplitude of Lateral Head

Displacement; BCF: Beat Cross Frequency; LIN: Linearity; STR: Straightness; WOB:

Wobble.

**Table 4.** Effect of melatonin addition to the IVF protocol on overall sperm quality and function assessed by flow cytometry (LS mean  $\pm$  SEM).

| <b>VARIABLE</b>              | <b>Control</b> | <b>Sham-Control</b> | <b>MT-Sperm</b> |
|------------------------------|----------------|---------------------|-----------------|
| Viable (%)                   | 51.1 $\pm$ 1.4 | 51.5 $\pm$ 1.7      | 53.1 $\pm$ 1.5  |
| Viable, acrosome intact (%)  | 39.8 $\pm$ 1.6 | 40.6 $\pm$ 1.8      | 42.3 $\pm$ 1.7  |
| Viable, acrosome reacted (%) | 11.3 $\pm$ 0.4 | 10.8 $\pm$ 0.4      | 10.9 $\pm$ 0.4  |
| Viable, high MMP (%)         | 61.4 $\pm$ 2.0 | 61.2 $\pm$ 1.9      | 59.5 $\pm$ 2.0  |

Values are LS means  $\pm$  SEM based on semen samples from 4 different bulls and three replicates each for semen assessment. Values from different incubation times, i.e. 30 min, 120 min, and 180 minutes have been combined according to the experimental groups. Control: without any supplements. Sham-Control: Ethanol in the sperm preparation medium. MT-Sperm: Melatonin in the sperm preparation medium. Viability and acrosome integrity were evaluated with a combined staining of Sybr14, propidium iodide (PI), and PNA-Alexa Fluor 647 (PNA-AF647). Viable sperm (Sybr14 positive/PI negative) were discriminated in acrosome intact (PNA-AF647 negative) and acrosome defect/reacted spermatozoa (PNA-AF647 positive). The percentage of viable sperm with a high mitochondrial transmembrane potential (high MMP) was determined with a combined staining with Sybr14, PI and MitoTracker Deep Red. No statistically significant differences with respect to the factors treatment or incubation time were observed ( $P > 0.05$ ).

**Table 5.** Effect of melatonin addition to the IVF protocol on *in vitro* fertilization and polyspermy rates.

| <b>Treatment Group</b>  | <b>Zygotes<br/>(<i>n</i>)</b> | <b><sup>(+)</sup>Fertilization<br/><i>n</i> (%)</b> | <b>Polyspermy<br/><i>n</i> (%)</b> |
|-------------------------|-------------------------------|---|------------------------------------|
| <b>Control</b>          | 24                            | 16 (66.6) <sup>b</sup>                              | 4 (16.6) <sup>a</sup>              |
| <b>Sham-Control</b>     | 30                            | 15 (50.0) <sup>c</sup>                              | 7 (23.3) <sup>a</sup>              |
| <b>MT-Sperm</b>         | 29                            | 24 (82.8) <sup>a</sup>                              | 2 (6.9) <sup>b</sup>               |
| <b>MT-Co-incubation</b> | 32                            | 23 (71.9) <sup>ab</sup>                             | 3 (9.4) <sup>b</sup>               |

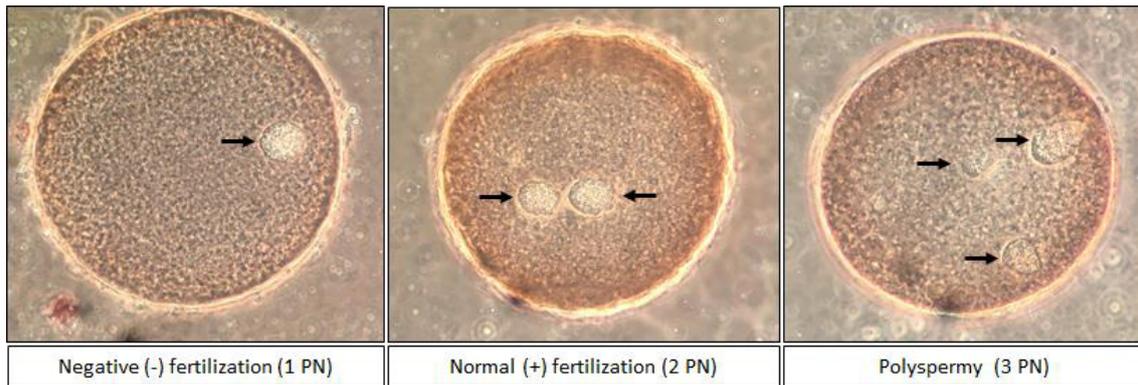
<sup>a,b,c</sup> Chi-Square test: Proportions within columns with different superscripts differ ( $P <$

0.01). <sup>(+)</sup> Fertilization refers to normal-fertilized zygotes with the presence of two pronuclei. Polyspermy refers to those zygotes with at least three or more pronuclei identified. Control: without any supplements. Sham-Control: Ethanol in the sperm preparation medium. MT-Sperm: Melatonin in the sperm preparation medium. MT-Co-incubation: melatonin in the *in vitro* fertilization co-incubation medium. Data collected from three IVF replicates.

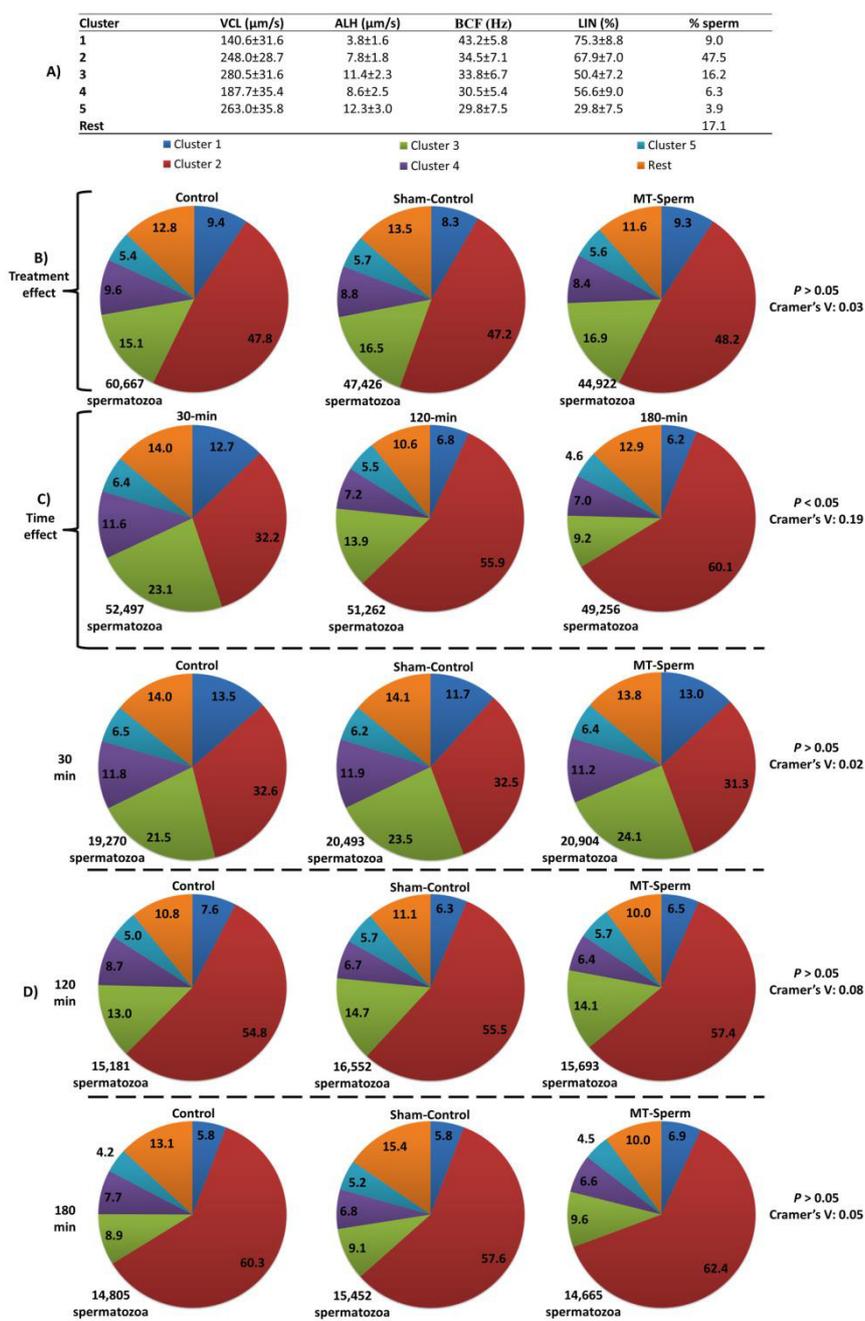
**Table 6.** Effect of melatonin addition to the IVF protocol on *in vitro* embryo developmental rates.

| <b>Treatment Group</b>                         | <b>Zygotes<br/><i>n</i></b> | <b>Cleavage<br/><i>n</i> (%)</b> | <b>Blastocysts<br/><i>n</i> (%)</b> | <b>Advanced bl.<br/><i>n</i> (%)</b> |
|--|-----------------------------|----------------------------------|-------------------------------------|--------------------------------------|
| <b>Control</b>                                 | 156                         | 115 (73.7)                       | 45 (39.1) <sup>b</sup>              | 24 (20.9) <sup>b</sup>               |
| <b>Sham-Control</b>                            | 147                         | 118 (80.3)                       | 54 (45.8) <sup>ab</sup>             | 35 (29.7) <sup>ab</sup>              |
| <b>MT-Sperm</b>                                | 145                         | 115 (79.3)                       | 63 (54.8) <sup>a</sup>              | 38 (33.0) <sup>a</sup>               |
| <b>MT-Co-incubation</b>                        | 152                         | 121 (79.6)                       | 58 (47.9) <sup>ab</sup>             | 33 (27.3) <sup>ab</sup>              |
| <b>Average</b>                                 | 600                         | 469/600 (78.2)                   | 220/469 (46.9)                      | 130/469 (27.7)                       |
| <b>Summary statistics (logistic procedure)</b> |                             |                                  |                                     |                                      |
| <b><i>P</i> value</b>                          | -                           | NS                               | 0.0179                              | 0.04                                 |
| <b>OR</b>                                      | -                           | -                                | 1.885                               | 1.871                                |
| <b>95% CI</b>                                  | -                           | -                                | 1.115-3.184                         | 1.033-3.390                          |

<sup>a,b</sup> Logistic procedure: Percentages within columns with different superscripts differ ( $P < 0.05$ ). Blastocyst rate is considered as the proportion of cleaved zygotes that reached the blastocyst stage. Advanced bl. refers to advanced blastocysts (expanded and hatching) based on the number of cleaved zygotes. OR: Odds ratio. 95% CI: 95% confidence intervals limits for relative risks. Control (n: 156): without any supplements. Sham-Control (n: 147): Ethanol in the sperm preparation medium. MT-Sperm (n: 145): Melatonin in the sperm preparation medium. MT-Co-incubation (n: 152): melatonin in the *in vitro* fertilization co-incubation medium. Cleavage: NS: no significant ( $P > 0.05$ ). Data collected from six IVF replicates.

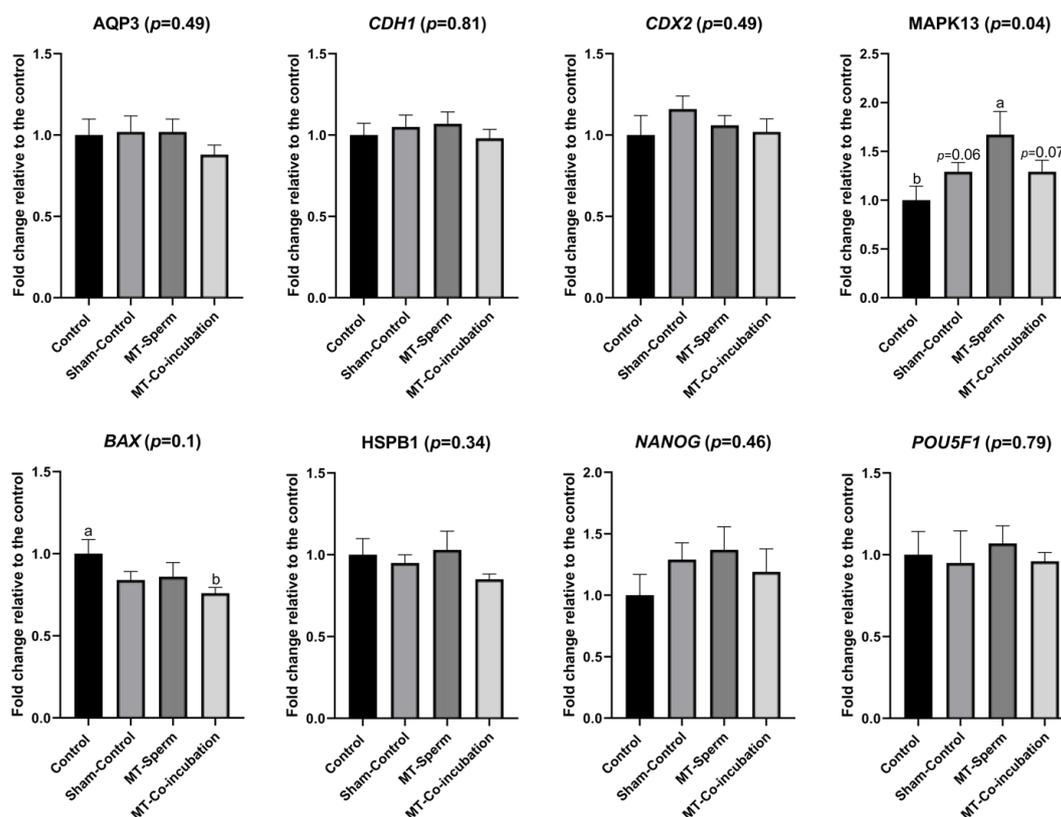


**Fig 1. Pronuclear (PN) assessment and determination of fertilization via Lacmoid staining to evaluate the *in vitro* fertilization rate (arrows indicate the pronuclei).**



**Fig 2. Cluster analysis of sperm kinematic parameters.** Distribution of bovine sperm subpopulations treated with or without melatonin during the post-thaw sperm preparation protocol for IVF after different incubation periods. Treatment groups: Control: standard TALP modified-medium, Sham-control: group containing ethanol in the TALP modified-medium, and MT-Sperm: melatonin added to the TALP modified-

medium; times of incubation in TALP medium (30 min, 120 min, and 180 min). The analysis was based on a total of 153,015 sperm tracks from 108 samples recorded after 30, 120 and 180 minutes of incubation period. Only clusters containing more than 5% spermatozoa are displayed. A) Motility descriptors (mean  $\pm$  S.D.) are given for each cluster as well as the percentage of sperm assigned to each of them. Distribution of spermatozoa to different clusters based on motility parameters to the different treatment groups (B, all time points combined), incubation period (C, all treatments combined) and a stratified view of the dataset (D). Sperm distribution to the different clusters changed significantly depending on the incubation time ( $P < 0.05$ ). Cramer's V (ranging from 0-1) indicates the effect size that incubation or the treatment had on the distribution of sperm to the different clusters, i.e., the size of sperm subpopulations with distinct motility patterns. For interpretation, the following definitions were used:  $V < 0.10$  = no effect,  $0.10 < V \leq 0.30$  = slight effect,  $0.30 < V \leq 0.50$  = moderate effect,  $V > 0.50$  = strong effect.



**Fig 3. Relative mRNA abundance of genes related to embryonic developmental pathways in expanded blastocysts derived from sperm treated or not with melatonin in the IVF protocol.** Cadherin 1 (*CDH1*), caudal type homeobox 2 (*CDX2*), the regulator of MAP kinase activity (MAPK13), water transport gene aquaporin 3 (*AQP3*), apoptosis regulation [BCL2 Associated X, Apoptosis Regulator (*BAX*), and Heat shock protein beta-1 (*HSPB1*)], and pluripotency [POU domain, class 5, transcription factor 1 (*POU5F1*), and the Nanog Homeobox (*NANOG*)] in the in vitro-derived expanded blastocysts. Data are represented as fold change relative to the control after normalizing the geometric mean from the housekeeping genes (Globin/Gapdh) and are means  $\pm$  SEM. Different letters (a-b) indicate significant differences amongst experimental groups ( $p < 0.05$ ). Percentages with  $p$  values above the SEM show statistical trends, whereas  $p$  values enclosed within parenthesis refer to significance level found in the statistical model for each evaluated gene.

## **Supporting information**

**S1 Table. Parameter Settings CASA IVOS (Version 12.0 IVOS Hamilton Thorne Bioscience, Beverly, USA).**

(DOCX)

**S2 Table. Flow cytometry settings Flow cytometer settings (Gallios™, Beckman Coulter, Germany).**

(DOCX)

**S3 Table. Sperm quality and functionality parameters observed in the evaluated bulls.**

(DOCX)

**S4 Table. Effect of melatonin addition to the IVF protocol on freezing/thawed sperm motion parameters assessed through CASA after 30-min, 120-min, and 180-min incubation.**

(DOCX)

**S5. Effect of melatonin addition to the IVF protocol on freezing/thawed sperm motion functionality assessed through FACS after 30-min, 120-min, and 180-min of the incubation period.**

(DOCX)

**Supporting Table 1.** Parameter Settings CASA IVOS (Version 12.0 IVOS Hamilton Thorne Bioscience, Beverly, USA).

| Analysis Setup               | Setting              |
|------------------------------|----------------------|
| Apply sort                   | 0                    |
| Frames acquired              | 60                   |
| Frame rate                   | 60 Hz                |
| Minimum contrast             | 40                   |
| Minimum cell size            | 5 pixels             |
| Minimum static contrast      | 15                   |
| Straightness (STR) Threshold | 25%                  |
| VAP cutoff                   | 5.0 $\mu\text{m/s}$  |
| Progressive minimum VAP      | 10.0 $\mu\text{m/s}$ |
| VSL cutoff                   | 5 $\mu\text{m/s}$    |
| Cell intensity               | 70                   |
| Static head size             | 0.26 to 7.88         |
| Static head intensity        | 0.14 to 1.99         |
| Static elongation            | 10 to 98             |
| Slow cells motile            | No                   |
| Magnification                | 8.75                 |
| Magnification                | 8.75                 |
| Video frequency              | 60                   |
| Bright field                 | No                   |
| LED illumination intensity   | 2188                 |
| IDENT illumination intensity | 2598                 |
| Temperature, Set             | 37.5 °C              |
| Chamber depth                | 10 $\mu\text{m}$     |
| Chamber position             | 14.5 $\mu\text{m}$   |
| Chamber position B           | 15.5 $\mu\text{m}$   |
| Chamber position C           | 16.5 $\mu\text{m}$   |
| Chamber position D           | 17.5 $\mu\text{m}$   |
| Chamber type                 | Makler               |
| Field selection mode         | Auto                 |
| IDENT fluorescent mode       | OFF                  |
| Integrating time             | 1 Frame              |

**Supporting Table 2.** Flow cytometer settings (Gallios™, Beckman Coulter) used for sperm stained for plasma membrane integrity with Sybr14/Propidium Iodide (PI) (LIVE/DEAD® Sperm Viability Kit), in combination with either acrosome integrity using peanut agglutinin (PNA-Alexa Fluor™ 647) or mitochondrial membrane potential (Mito Tracker™ Deep red FM). Abbreviations: FS: forward scatter, SS: side scatter, FL1: fluorescence channel 1, FL3: fluorescence channel 3, FL6: fluorescence channel 6.

| <b>Sybr14/PI/PNA-Alexa Fluor™ 647 (PNA-AF647)</b>        |                       |           |            |            |            |
|--|-----------------------|-----------|------------|------------|------------|
| <b>Setting</b>   | <b>FS</b>             | <b>SS</b> | <b>FL1</b> | <b>FL3</b> | <b>FL6</b> |
| Voltage  | 124                   | 390       | 688        | 421        | 730        |
| Gain   | 2.0                   | 10        | 1.0        | 1.0        | 1.0        |
| Discriminator  | 120                   | Off       | Off        | Off        | Off        |
| <b>Sybr14/PI/Mito Tracker™ Deep red FM (Deep Red FM)</b> |                       |           |            |            |            |
| <b>Setting</b>   | <b>FS</b>             | <b>SS</b> | <b>FL1</b> | <b>FL3</b> | <b>FL6</b> |
| Voltage  | 124                   | 213       | 704        | 371        | 791        |
| Gain   | 2.0                   | 10        | 1.0        | 1.0        | 1.0        |
| Discriminator  | 120                   | Off       | Off        | Off        | Off        |
| <b>Parameter Settings</b>                                |                       |           |            |            |            |
| Compensation factor (FL1 to FL3)                         | Sybr14/PI/PNA-AF647   |           |            |            | 14.6       |
|  | Sybr14/PI/Deep red FM |           |            |            | 20.9       |
| Compensation factor (FL3 to FL1)                         | Sybr14/PI/PNA-AF647   |           |            |            | 0.4        |
|  | Sybr14/PI/Deep red FM |           |            |            | 0.1        |
| Compensation factor (FL3 to FL6)                         | Sybr14/PI/PNA-AF647   |           |            |            | 0.0        |
|  | Sybr14/PI/Deep red FM |           |            |            | 0.0        |
| Compensation factor (FL6 to FL3)                         | Sybr14/PI/PNA-AF647   |           |            |            | 2.4        |
|  | Sybr14/PI/Deep red FM |           |            |            | 4.5        |
| Blue laser   | On, Shutter Closed    |           |            |            |            |
| Excitation wavelength (nm) Sybr14                        | 488                   |           |            |            |            |
| Excitation wavelength (nm) PI                            | 488                   |           |            |            |            |
| Excitation wavelength (nm) PNA-AF647                     | 633                   |           |            |            |            |
| Excitation wavelength (nm) Deep red FM                   | 633                   |           |            |            |            |
| Detection wavelength FL1:                                | 525 nm: 40 band pass  |           |            |            |            |
| Detection wavelength FL3:                                | 620 nm: 30 band pass  |           |            |            |            |
| Detection wavelength FL6:                                | 660 nm: 20 band pass  |           |            |            |            |
| Sybr14 detection channel                                 | FL1                   |           |            |            |            |
| PI detection channel                                     | FL3                   |           |            |            |            |
| PNA-AF647 detection channel                              | FL6                   |           |            |            |            |
| Deep red FM detection channel                            | FL6                   |           |            |            |            |
| Software version   | Gallios 1.2           |           |            |            |            |

**Supporting Table 3.** Sperm quality and functionality parameters observed in the evaluated bulls.

| Variable                    | Bull                  |                        |                        |                       |
|-----------------------------|-----------------------|------------------------|------------------------|-----------------------|
|                             | 1                     | 2                      | 3                      | 4                     |
| Total motility (%)          | 73.9±2.0              | 73.2±1.6               | 74.3±1.6               | 71.0±2.0              |
| Progressive motility (%)    | 72.0±6.0              | 71.3±4.6               | 72.1±1.5               | 69.2±1.9              |
| Viable (%)                  | 65.6±1.2 <sup>a</sup> | 60.9±2.5 <sup>ab</sup> | 61.9±1.2 <sup>ab</sup> | 54.9±2.1 <sup>b</sup> |
| Viable, acrosome intact (%) | 56.5±1.7 <sup>a</sup> | 48.8±3.1 <sup>a</sup>  | 52.3±1.5 <sup>ab</sup> | 42.5±2.1 <sup>b</sup> |
| Viable, high MMP (%)        | 64.4±0.8 <sup>b</sup> | 56.5±2.5 <sup>c</sup>  | 62.7±1.2 <sup>bc</sup> | 77.7±1.9 <sup>a</sup> |

Values are the means ± SEM. <sup>a,b</sup> means among rows with different superscripts differ ( $P < 0.05$ ); Tukey HSD Multiple Pairwise Comparisons). Total motility (%): percentage of moving sperm in the entire sample. Progressive motility (%): percentage of sperm swimming in a mostly straight line or huge circles. Viability and acrosome integrity were evaluated with a combined staining of Sybr14, propidium iodide (PI), and PNA-Alexa Fluor 647 (PNA-AF647). Viable sperm (Sybr14 positive/PI negative) were discriminated in acrosome intact (PNA-AF647 negative) and acrosome defect/reacted spermatozoa (PNA-AF647 positive). The percentage of viable sperm with a high mitochondrial transmembrane potential (high MMP) was determined with a combined staining with Sybr14, PI and MitoTracker Deep Red FM. Bull number 4 was selected for the IVF trial.

**Supporting Table 4.** Effect of melatonin addition within the IVF protocol on freezing/thawed sperm motion parameters assessed through CASA after 30-min, 120-min, and 180-min incubation.

| Variable                        | Control                 |                         |                         | Sham-Control           |                          |                         | MT-Sperm                |                         |                          |
|---------------------------------|-------------------------|-------------------------|-------------------------|------------------------|--------------------------|-------------------------|-------------------------|-------------------------|--------------------------|
|                                 | 30-min                  | 120-min                 | 180-min                 | 30-min                 | 120-min                  | 180-min                 | 30-min                  | 120-min                 | 180-min                  |
| <b>Total motility (%)</b>       | 70.9±3.3 <sup>abc</sup> | 61.6±3.3 <sup>d</sup>   | 60.5±3.3 <sup>d</sup>   | 73.2±3.3 <sup>ab</sup> | 67.6±3.3 <sup>abcd</sup> | 62.8±3.3 <sup>cd</sup>  | 75.2±3.3 <sup>a</sup>   | 64.3±3.3 <sup>bcd</sup> | 65.7±3.3 <sup>bcd</sup>  |
| <b>Progressive motility (%)</b> | 69.0±3.2 <sup>abc</sup> | 60.1±3.2 <sup>cd</sup>  | 59.3±3.2 <sup>d</sup>   | 71.3±3.2 <sup>ab</sup> | 66.2±3.2 <sup>abcd</sup> | 61.4±3.2 <sup>cd</sup>  | 73.2±3.2 <sup>a</sup>   | 62.9±3.2 <sup>bcd</sup> | 64.5±3.2 <sup>abcd</sup> |
| <b>VAP (µm/s)</b>               | 109.4±8.4               | 120.9±8.4               | 110.7±8.4               | 113.4±8.4              | 121.4±8.4                | 117.4±8.4               | 116.2±8.4               | 117.8±8.4               | 120.3±8.4                |
| <b>VSL (µm/s)</b>               | 95.5±7.8 <sup>b</sup>   | 102.1±7.8 <sup>ab</sup> | 101.3±7.8 <sup>ab</sup> | 99.2±7.8 <sup>ab</sup> | 109.4±7.8 <sup>ab</sup>  | 107.6±7.8 <sup>ab</sup> | 101.2±7.8 <sup>ab</sup> | 106.2±7.8 <sup>ab</sup> | 110.9±7.8 <sup>a</sup>   |
| <b>VCL (µm/s)</b>               | 173.2±9.4 <sup>ab</sup> | 165.8±9.4 <sup>ab</sup> | 156.8±9.4 <sup>b</sup>  | 179.4±9.4 <sup>a</sup> | 179.2±9.4 <sup>a</sup>   | 166.6±9.4 <sup>ab</sup> | 184.6±9.4 <sup>a</sup>  | 172.6±9.4 <sup>ab</sup> | 171.4±9.4 <sup>ab</sup>  |
| <b>ALH (µm)</b>                 | 6.8±0.4 <sup>abc</sup>  | 6.0±0.4 <sup>cde</sup>  | 5.5±0.4 <sup>c</sup>    | 7.0±0.4 <sup>ab</sup>  | 6.5±0.4 <sup>abcd</sup>  | 5.9±0.1 <sup>cd</sup>   | 7.3±0.4 <sup>a</sup>    | 6.2±0.4 <sup>bcd</sup>  | 5.2±0.4 <sup>cde</sup>   |
| <b>BCF (Hz)</b>                 | 27.4±2.6 <sup>abc</sup> | 25.0±2.6 <sup>cd</sup>  | 23.6±2.6 <sup>d</sup>   | 28.2±2.6 <sup>ab</sup> | 26.1±2.6 <sup>bcd</sup>  | 24.6±2.6 <sup>cd</sup>  | 29.2±2.6 <sup>a</sup>   | 25.1±2.6 <sup>cd</sup>  | 24.5±2.6 <sup>cd</sup>   |
| <b>LIN (%)</b>                  | 44.1±6.2                | 45.4±6.2                | 46.5±6.2                | 45.2±6.2               | 47.7±6.2                 | 48.5±6.2                | 46.2±6.2                | 46.1±6.2                | 49.7±6.2                 |
| <b>STR (%)</b>                  | 67.6±7.6                | 65.7±7.6                | 65.1±7.6                | 69.4±7.6               | 69.0±7.6                 | 67.9±7.6                | 71.1±7.6                | 66.6±7.6                | 69.5±7.6                 |
| <b>WOB (%)</b>                  | 50.3±6.6                | 50.1±6.6                | 51.0±6.6                | 51.5±6.6               | 52.9±6.6                 | 53.1±6.6                | 52.9±6.6                | 50.9±6.6                | 54.0±6.6                 |

Values are the means ± SEM. <sup>a,b,c,d</sup> means among rows with different superscripts differ ( $P < 0.05$ ); Tukey HSD Multiple Pairwise Comparisons). Total motility (%): percentage of moving sperm in the entire sample. Progressive motility (%): percentage of sperm that are swimming in a mostly straight line or huge circles. VAP: Average Path Velocity; VSL: Straight Line Velocity; VCL: Curvilinear Velocity; DAP: Distance Average Path; DSL: Distance Straight Line; DCL: Distance curvilinear; ALH: Amplitude of Lateral Head Displacement; BCF: Beat Cross Frequency; LIN: Linearity; STR: Straightness; WOB: Wobble. Control: without any supplements. Sham-Control: Ethanol in the sperm preparation medium. MT: Melatonin in the sperm preparation medium. Warning: The interaction treatment by incubation period within experimental groups was not significant in the overall statistical model ( $P > 0.05$ ).

**Supporting Table 5.** Effect of melatonin addition within the IVF protocol on freezing/thawed sperm motion functionality assessed through FACS after 30-min, 120-min, and 180-min of the incubation period.

| Variable                        | Control                |                         |                        | Sham-Control           |                         |                         | MT-Sperm              |                        |                       |
|---------------------------------|------------------------|-------------------------|------------------------|------------------------|-------------------------|-------------------------|-----------------------|------------------------|-----------------------|
|                                 | 0                      | 2                       | 3                      | 0                      | 2                       | 3                       | 0                     | 2                      | 3                     |
| <b>Viable (%)</b>               | 58.3±2.0 <sup>a</sup>  | 48.0±1.8 <sup>b</sup>   | 47.0±2.0 <sup>b</sup>  | 61.3±2.1 <sup>a</sup>  | 49.9±1.8 <sup>b</sup>   | 43.4±1.8 <sup>b</sup>   | 62.6±2.3 <sup>a</sup> | 48.8±1.5 <sup>b</sup>  | 48.4±1.8 <sup>b</sup> |
| <b>Viable, high MMP</b>         | 64.4±2.9 <sup>ab</sup> | 61.2±3.6 <sup>abc</sup> | 58.5±4.0 <sup>bc</sup> | 65.4±2.9 <sup>ab</sup> | 59.8±3.2 <sup>abc</sup> | 58.9±3.7 <sup>abc</sup> | 67.5±3.0 <sup>a</sup> | 57.6±2.8 <sup>bc</sup> | 53.5±3.4 <sup>c</sup> |
| <b>Viable, acrosome intact</b>  | 47.0±2.4 <sup>ab</sup> | 36.7±2.0 <sup>c</sup>   | 35.8±2.6 <sup>c</sup>  | 50.4±2.9 <sup>a</sup>  | 38.7±2.2 <sup>bc</sup>  | 33.4±2.2 <sup>c</sup>   | 51.7±2.8 <sup>a</sup> | 37.2±1.8 <sup>c</sup>  | 38.0±2.4 <sup>c</sup> |
| <b>Viable, acrosome reacted</b> | 11.3±0.7               | 11.3±0.7                | 11.2±0.9               | 11.1±0.7               | 11.2±0.6                | 10.0±0.9                | 10.9±0.6              | 11.3±0.5               | 10.4±0.9              |

Values are the means ± SEM. <sup>a,b,c</sup> means among rows with different superscripts differ ( $P < 0.05$ ); Tukey HSD Multiple Pairwise Comparisons).

Values are the means ± SEM. Viability and acrosome integrity were evaluated with a combined staining of Sybr14, propidium iodide (PI), and PNA-Alexa Fluor 647 (PNA-AF647). Viable sperm (Sybr14 positive/PI negative) were discriminated in acrosome intact (PNA-AF647 negative) and acrosome defect/reacted spermatozoa (PNA-AF647 positive). The percentage of viable sperm with a high mitochondrial transmembrane potential (high MMP) was determined with a combined staining with Sybr14, PI and MitoTracker Deep Red FM. Control: without any supplements. Sham-Control: Ethanol in the sperm preparation medium. MT: Melatonin in the sperm preparation medium. Warning: The interaction treatment by incubation period within experimental groups was not significant in the overall statistical model ( $P > 0.05$ ).

## **Author contributions**

Juan Carlos Gutiérrez-Añez: Conceptualization: conceived and designed the experiments, Investigation: performed the IVF trial, data acquisition, Formal analysis: contribute with the statistical analysis, Writing, and original draft preparation. Heiko Henning: Validation, Formal analysis: contribute with the statistical analysis, Writing. Andrea Lucas-Hahn: Conceptualization: contribute with the experimental design, Validation, Writing - review & editing, Resources. Ulrich Baulain: Formal Analysis: application of the statistical and mathematical approach to analyze the data. Patrick Aldag: Investigation: performed the IVF trial. Birgit Sieg: Investigation: performed the flow cytometry trial and contributed to the data analysis. Vivian Hensel: Investigation: performed de Computer Assisted Sperm Analysis (CASA), contribute to the interpretation of the data. Doris Herrmann: designed the gene expression analysis, performed de RT-qPCR trial, and contribute to the interpretation of the data. Heiner Niemann: Conceptualization, Supervision, Validation, Writing - review & editing, Resources, and the final version's approval.

## Chapter III

### 3 Manuscript 2

#### **Melatonin enhances *in vitro* developmental competence of cumulus-oocyte complexes collected by ovum pick-up in prepubertal and adult dairy cattle**

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JCGA design the experiment, performed the experimental trials, analyzed data, and drafted the manuscript.

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**Contribution of authors:**

**Experimental design: JCGA, ALH, HN**

**Data collection: JCGA, PA, KGH**

**Analysis: JCGA**

**Scientific writing: JCGA, HN**

**Abstract**

Bovine oocytes from prepubertal donors have been used for *in vitro* embryo production to decrease the generation interval. However, reduced cumulus-oocyte competence, mainly attributed to increased apoptosis, has been observed in oocytes/embryos collected from prepubertal donors. Here, we investigated the effects of the potent antioxidative molecule melatonin on cumulus-oocyte competence and embryo development in prepubertal and adult dairy cattle *in vitro*. A total of fifteen Holstein Friesian calves, six to ten months old ( $7.6 \pm 1.34$  months of age) and fifteen adult cows with one to four calvings ( $2.3 \pm 0.96$  calvings) were enrolled as ovum pick up (OPU) donors in this study. Cumulus-oocyte complexes (COCs) were cultured either in the presence or absence of melatonin (0.01 nM). The proportion of cleavage stages, blastocysts, and advanced blastocysts was determined. Embryo quality was assessed via differential staining to determine the total embryonic cells and allocation to the inner cell mass (ICM) and trophectoderm (TE) cells. Melatonin treatment yielded a greater percentage of blastocysts compared to the control group, i.e. oocytes from both adult cows ( $P = 0.0485$ ;  $24.8 \pm 3.5\%$  vs.  $16.0 \pm 3.4\%$ , respectively), and from prepubertal donors ( $P = 0.0007$ ; Melatonin  $23.1 \pm 5.1\%$  vs. Control:  $11.1 \pm 3.5\%$ ). Adult cows had significantly ( $P = 0.0370$ ) greater advanced blastocyst rates than those found in the prepubertal group ( $13.9\% \pm$  vs.  $7.0\% \pm$ , respectively). Additionally, the number of ICM, total cells, and the ratios ICM: Total, ICM: TE, respectively, were greater ( $P < 0.05$ ) after melatonin treatment compared with the control group ( $39.1 \pm 2.8$ ,  $98.6 \pm 5.7$ ,  $0.4 \pm 0.01$ , and  $0.7 \pm 0.04$  vs.  $27.3 \pm 2.9$ ,  $81.2 \pm 5.8$ ,  $0.34 \pm 0.01$ , and  $0.52 \pm 0.04$ , respectively). Blastocysts derived from adult cows had a greater number of TE ( $P < 0.01$ ) and total embryonic cells ( $P = 0.0095$ ) compared to the prepubertal donor group ( $63.5 \pm 3.2$  and  $101.05 \pm 4.8$  vs.  $48.9 \pm 4.3$  and  $78.8 \pm 6.5$ , respectively). Nevertheless, embryonic cell counting in embryos derived from prepubertal COCs equated to that observed from adult donors after melatonin exposure. In conclusion, these results indicate that the presence of melatonin during *in vitro* maturation improves cumulus-oocyte competence, embryo development, and quality by increasing the allocation of embryonic cells to the ICM compartment and the total number of embryonic cells in both adult and prepubertal bovine donors.

## Chapter IV

### 4 Manuscript 3

#### **Melatonin supplementation during *in vitro* production of bovine embryos: Implications for gene expression and preimplantation embryo competence**

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**Running title: Melatonin and embryo competence**

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**Contribution of authors:**

**Experimental design: JCGA, ALH, HN**

**Data collection: JCGA, PA, DH**

**Analysis: JCGA**

**Scientific writing: JCGA, HN**

## **Abstract**

Melatonin is a radical scavenger and is thought to have anti-oxidative functions in early mammalian development. Here, we investigated the effects of melatonin (MT) (1.0 nM and 0.01 nM) on *in vitro* embryo development by determining the number of morulae, blastocysts, and advanced blastocysts on days 6, 7, 7.5, respectively, counting the number and type of embryonic cells (ICM or TE) and analyzing a panel of marker genes, indicative for developmental competence (*CDH1*, *CDX2*, *MAPK13*), and ion exchange and water transport (*AQP3*, *ATP1A1*, *ATP1B1*). As melatonin had to be dissolved in ethanol, a Sham control and a standard Control group were included in the study. The MT 0.01 nM group had significantly ( $p<0.01$ ) greater embryo developmental rates compared to the Control and Sham control groups (53.8.6% vs. 45.9% and 46.0%, respectively). Melatonin supplementation increased ( $p<0.05$ ) the total number of cells and specifically of trophoctoderm cells compared to controls. Gene expression analysis revealed that expanded blastocysts from day 7.5 derived from the MT 1.0 nM group exhibited increased ( $p<0.05$ ) expression of *CDH1* and *AQP3* over the Control group. In conclusion, *CDH1* and *AQP3* are likely involved in melatonin mediated regulation of oocyte competence and embryo development *in vitro*.

**Additional keywords:** antioxidant, differential staining, embryonic cell counting, ethanol, *in vitro* fertilization, IVF.

## **Introduction**

The potential of melatonin to prevent oxidative damage and to counteract the production of reactive oxygen species (ROS) usually encountered under *in vitro* conditions has been evaluated in several species. Enhanced oocyte competence and improved *in vitro* embryo development via antioxidative effects by melatonin

supplementation have been observed in humans (Zou et al. 2020; Loren et al. 2017), cattle (Komninou et al. 2016; Zhao et al. 2015), buffalo (Nagina et al. 2016), sheep (Tian et al. 2017), goats (Soto-Heras et al. 2018, 2019), and pigs (Yang et al. 2020; Kim et al. 2019; Wang et al. 2017).

After supplementation of media with melatonin, a variety of positive effects has been observed, including improved cytoplasmic oocyte maturation (Zhao et al. 2018), increased ability for cell division, enhanced cell compaction, blastocyst formation, and hatching capability (Remião et al. 2016; Komninou et al. 2016; Wang et al. 2014), improved oocyte developmental competence in bovine adult and prepubertal donors (Gutiérrez-Añez et al. 2021), and increased embryonic cell counts (Gutiérrez-Añez et al. 2021; Komninou et al. 2016). Furthermore, melatonin was found to compensate suboptimal culture conditions (high oxygen tension level of 20%) for bovine embryos (Papis et al. 2007).

Early mammalian embryogenesis critically depends on a tightly controlled, well-orchestrated program of gene expression. Fertilization and the early cleavage stages are associated with massive epigenetic reprogramming of the paternal and maternal chromatin and initiated by maternal RNA and proteins accumulated during oogenesis and the final stages of oocyte maturation (Schultz, 1993). Large scale synthesis of messenger RNA from the diploid embryonic genome is initiated at a species-specific time point. This occurs in murine embryos at the end of the first cell cycle, in human embryos in four- and eight-cell stages (Braude et al., 1988), and in bovine embryos at the 8-cell stage (Telford et al. 1990). This complex gene expression pattern has frequently been shown to become deviant from the physiological level during *in vitro* embryo production.

One of the compaction-associated transcripts studied is the epithelial cell-adhesion molecule E-cadherin type 1 (*CDH1*), a coding protein essential during morula compaction (Maître et al. 2015), lineage allocation and cell polarity during blastocyst formation (Johnson and McConnel 2004). The active p38  $\alpha/\beta$  MAPK signaling is primarily required for development from the 8- to 16-cell stage to the blastocyst stage, mainly by regulating filamentous actin during murine preimplantation development (Natale et al. 2004) and blastocyst cavity formation (Maekawa et al. 2005). The caudal-type homeobox 2 (*CDX2*) is essential for early preimplantation embryo development, gene expression, and inner cell mass (ICM) and trophectoderm (TE) lineage differentiation. Bovine *CDX2* downregulation caused delayed blastocyst formation (Sakurai et al. 2016), while its mRNA depletion predisposed loss of TE epithelial layer integrity (Goissis and Cibelli, 2014).

Cavitation (blastocyst formation) is mediated by fluid transfer across the outer blastomeres, eventually forming the fluid-filled cavity (the blastocoel), which is controlled by a family of water transport and ion exchange-related genes, including the aquaporins (*AQP*) gene family (Watson et al. 2004; Sponchiado et al. 2017) and Na<sup>+</sup>-K<sup>+</sup>-adenosine triphosphatase (ATPase) activity isoforms localized in the basolateral membranes of the trophectoderm (Gordon 2003; Houghton et al. 2003). Aquaporin molecules play a role in cavitation, allowing water movement across the trophectoderm. Simultaneously, the Na / K ATPase enzyme contributes to establishing and maintaining an ionic gradient across the trophectoderm, contributing to the osmotic accumulation of water during blastocoel formation and embryo expansion (Camargo et al. 2011). Na/K-ATPase isoforms such as the Na/K-ATPase  $\beta 1$  subunit expression and  $\alpha 1\beta 1$  isozyme drive fluid transport towards the blastocoel (MacPhee et al. 2000), whereas the  $\beta 1$

subunit is also required for a regular assembly of the trophectoderm (TE) tight junction-associated proteins (Madan et al. 2005; Violette et al. 2006).

Here, we investigated the effects of melatonin on *in vitro* embryo development and monitored developmental timing during *in vitro* development from morulae to expanded blastocysts and determined number and type of embryonic cells (ICM or TE) at defined days of *in vitro* culture. Moreover, we analyzed the mRNA expression of two developmentally-important gene families, incl. (I) genes involved in morula and blastocyst formation, i.e. type 1 epithelial cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), and the regulator of MAP kinase activity (*MAPK13*), and (II) genes involved in ion exchange and water transport genes such as aquaporin 3 (*AQP3*), the ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunits alpha 1 (*ATP1A1*), and beta 1 (*ATP1B1*).

## **Materials and methods**

### *Reagents, melatonin dissolving system and experimental groups*

Unless otherwise stated, all reagents used were purchased from Sigma-Aldrich (Steinheim, Germany). The melatonin (MT) stock solutions were prepared as recently described (Gutiérrez-Añez et al. 2021). Briefly, melatonin stock solutions were prepared in an Ethanol/TCM (tissue culture based-medium 199, Sigma-Aldrich), enriched with 1 mg/ml fatty acid-free bovine serum albumin (FAF-BSA, Sigma-Aldrich) at a concentration of 10<sup>-7</sup> M and 10<sup>-9</sup> M, each containing 1% ethanol and were stored in aliquots of 30 µL at -20 °C for no longer than four weeks.

Prior to use in *in vitro* maturation (IVM), fertilization (IVF), and embryo culture (IVC), the aliquots were thawed and diluted 1:100 in each respective medium resulting in two experimental groups of melatonin with a concentration of 10<sup>-9</sup> M and 10<sup>-11</sup> M (from now onwards called MT 1.0 nM and MT 0.01 nM), respectively, each containing

0.01% of ethanol. To take possible effects from the vehicle ethanol into account, we set up a sham control group containing only 0.01% ethanol without any melatonin (Sham control) and a control group without any supplement (Control).

#### *Cumulus-oocyte complexes collection and selection*

Cumulus-oocyte complexes (COCs) were collected by aspirating follicles (2-6 mm in size) manually from slaughterhouse-derived ovaries with an 18-gauge needle. The needle was attached to a homemade screw cap that had two connectors, one to attach the needle, and the other remained free to allow air entrance. Follicular aspiration was performed by sucking the follicular fluid into a 50 ml Falcon™ tube, containing 5 ml 37 °C TCM medium using atmospheric pressure and soft compression exerted on the ovary during aspiration. The temperature was kept at ~37 °C throughout the entire process.

Cumulus-oocyte complexes (COCs) were selected and graded according to quality. COCs in grade I (homogeneous dark ooplasm with at least three layers of dark and compact cumulus cells), and in grade II (presence of a bright and with at least three layers of compact cumulus cells, and translucent ooplasm) were employed in these experiments.

#### *In vitro maturation (IVM)*

For IVM, COCs were pooled in groups of 25-30 and incubated in 250 µL tissue culture based-medium 199 (TCM, Sigma-Aldrich), enriched with 1 mg/ml fatty acid-free bovine serum albumin (FAF-BSA, Sigma-Aldrich), supplemented with 10 IU/ml equine chorionic gonadotropin (eCG) and 5 IU/ml human chorionic gonadotropin (hCG) (Suigonan<sup>®</sup>, MSD, Intervet, Unterschleissheim, Germany). COCs were incubated

at 38.5 °C and 5% CO<sub>2</sub> in a humidified atmosphere for 24 h in four-well dishes (Nunclon™ Delta Surface, Thermo Scientific, Roskilde, Denmark).

*In vitro fertilization (IVF)*

After maturation, expanded COCs were placed in 250 µL fertilization medium (Fert-TALP), supplemented with 6 mg/ml of FAF-BSA, ten (10) µM hypotaurine, 1.0 IU/ml heparin, and 1.0 µM epinephrine into the above described four-well dishes. Frozen-thawed sperm from a Holstein bull with proven fertility in IVF from the same batch with a concentration of 20-25 x 10<sup>6</sup> spermatozoa / 0.5-ml was used throughout these experiments. Semen selection and purification were carried out via a modified colloidal gradient-solution protocol (BoviPure™, Nidacon, Mölndal, Sweden). Briefly, a single semen straw was first thawed in a water bath at 33 °C for 1 min and then passed through two concentrations of the Bovipure solution, one at 40% (200 µl BoviPure™ + 300 µl BoviDilute™), and the other at 80% (400 µl BoviPure™ +100 µl BoviDilute™) in 1.5 ml Eppendorf centrifuge tubes. Prior to use, both colloidal solutions were stabilized for one hour in the incubator at 39 °C and 5 % CO<sub>2</sub>. During thawing, the 40% solution was placed over the solution at 80%, and then the semen was placed on this colloidal solution prior to centrifugation.

After centrifugation at 400 g at room temperature for nine minutes, 900 µL supernatant from the sample was removed, leaving the sperm pellet in ~100 µL of the mixed colloidal solution. Then, the sample of the purified sperm was washed, eluted, and centrifuged for three min at 400 g with a home-made washing solution containing 500 µl TALP modified-medium enriched with 6 mg/ml BSA, 0.05 mg/ml gentamicin, 0.028 mg/ml Na-pyruvate. All experimental groups were fertilized with the same semen

preparation with a ratio of 100.000 sperm cells/100  $\mu$ L of IVF medium (total 250.000 sperm cells per well contained 250  $\mu$ L of IVF medium).

#### *In vitro culture (IVC)*

Eighteen to twenty hours (18-20 h) after fertilization, presumptive zygotes were placed into four-well dishes containing 500  $\mu$ L *in vitro* culture (IVC) medium based on synthetic oviductal fluid (SOF) enriched with 4 mg/ml of BSA-FAF covered with 600  $\mu$ L mineral oil (GYNEMED, Lensahn, Germany). Zygotes were incubated at 38.5 °C, 5% CO<sub>2</sub>, and 5% O<sub>2</sub> in a humidified atmosphere. Unlike IVC, both IVM and IVF system were oil-free. During each *in vitro* embryo production step (IVM, IVF, and IVC), the empty corners of the dishes' surrounding areas were filled with 300  $\mu$ L bi-distilled water each to complete 1.2 ml per plate at the beginning of each culture step.

#### *In vitro embryo production and experimental design*

Embryos from a total of 27 IVF cycles were used for the different experiments. In the first experiment, COCs from six IVF cycles or replicates were used to obtain embryos at the morula stage [day 6, *n*: 1016 zygotes (Control: *n*: 254; Sham control: *n*: 272; MT 1.0 nM: *n*: 211; MT 0.01 nM: *n*: 279)]. In the second experiment, six replicates were performed to produce embryos at the blastocyst stage [day 7, *n*: 646 zygotes (Control: *n*: 158; Sham control: *n*: 164; MT 1.0 nM: *n*: 157; MT 0.01 nM: *n*: 167)]. In the third experiment, ten replicates were completed to produce advanced blastocysts (expanded and hatched blastocysts) [day 7.5, *n*: 996 zygotes (Control: *n*: 247; Sham control: *n*: 249; MT 1.0 nM: *n*: 247; MT 0.01 nM: *n*: 253)]. Likewise, five IVF cycles or replicates were made in the fourth experiment designed to produce day 7.5 advanced blastocysts for embryonic cell counting to evaluate embryo competence. A total of 97 advanced blastocysts [day 7.5, 68 expanded and 29 hatched (Control: *n*: expanded: 17,

hatched: 7; Sham control: *n*: expanded: 20, hatched: 7; MT 1.0 nM: *n*: expanded: 14, hatched: 7; MT 0.01 nM: *n*: expanded: 17, hatched: 8)] were differentially stained to determine the number of ICM and TE cells.

IVF success rates were evaluated by determining the rates of cleavage (Experiments 1, 2, and 3), morulae (Experiment 1), blastocysts, and advanced blastocysts (Experiments 2, 3, and 4). The cleavage rate was assessed at 72 h post-insemination (hpi), the morula rate at 144 hpi, blastocysts, and advanced blastocysts were recorded at 168 and 180 hpi (days 7 and 7.5, respectively) as percentage of cleaved zygotes. In Experiments 3 and 4, early and non-expanded blastocysts (mid blastocysts) were graded as blastocysts, while expanded, hatching, and hatched blastocysts were categorized as advanced blastocysts. Embryos were frozen at  $-80^{\circ}\text{C}$  in phosphate-buffered saline (PBS) and polyvinyl alcohol (PVA) medium at 1.0 % (PBS-PVA) until gene expression analysis (Experiments 1, 2, and 3) and differential embryonic cell counting (Experiment 4).

*Differential staining in blastocysts (blastocysts and expanded blastocysts)*

Day 7.5 advanced blastocysts were differentially stained by applying a modified technique (Thouas 2001) as previously described (Gutiérrez-Añez et al. 2021) to determine the number of inner cell mass (ICM) and trophectoderm (TE) cells. Briefly, embryos were incubated in 500  $\mu\text{L}$  PBS-PVA solution containing 0.75% Triton X-100 and 0.2 mg/ml propidium iodide (Solution 1) at  $38^{\circ}\text{C}$  for 30 seconds. Next, blastocysts were transferred into 500  $\mu\text{L}$  of a fixative solution containing 100% ethanol with 25  $\mu\text{g}/\text{ml}$  of bisbenzimidazole (Hoechst 33258) (Solution 2) at room temperature. Cell counting was visually determined using fluorescence microscopy (470–490 nm excitation filter) (Olympus BX60F, Tokyo, Japan) at 400fold magnifications. Serial pictures were

recorded using an attached digital camera (Olympus DP71, Tokyo, Japan). The nuclei of TE and ICM cells were differentially stained and visualized as either red/pink or blue, respectively.

#### *Gene expression analysis*

Quantification of the relative expression of the developmentally important genes Cadherin 1 (*CDH1*), caudal type homeobox 2 (*CDX2*), the regulator of MAP kinase activity (*MAPK13*), and the ion exchange and water transport genes aquaporin 3 (*AQP3*), ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunits alpha 1 (*ATPIA1*), and beta 1 (*ATP1B1*) was performed using the primers listed in **Table 1**.

#### *RNA Preparation*

Poly(A)<sup>+</sup> RNA was isolated using the Dynabeads<sup>®</sup> mRNA Direct Kit (Life Technologies) according to the manufacturer's instruction with some modifications. Briefly, five to six pools of 3 morulae, four to seven pools of 3 day-7 expanded blastocysts, 4 to 6 pools of 3 day-8 expanded blastocysts, and 3 to 4 pools of 3 day-8 hatched blastocysts were thawed in 40 µl of lysis-binding buffer (100 mM Tris-HCL, at pH 8.0, 500 mM LiCl, ten (10) mM EDTA, 1% LiDS, 5.0 mM DTT). Then 3.0 pg rabbit globin mRNA was added as internal standard and incubated at room temperature for 10 minutes. Prewashed Dynabeads<sup>®</sup> Oligo d(T)25 (5 µl) were pipetted to the lysate and incubated for 15 minutes at 25 °C on a shaker for binding the poly(A)<sup>+</sup> RNA to the beads. The beads were separated by using a DYNAL MPC-E-1 magnetic separator, washed once with washing buffer A (10 mM Tris-HCL, pH 8.0, 0.15 mM LiCl, 1.0 mM EDTA, 0.1% LiDS) and two times with washing buffer B (10 mM Tris-HCL, pH 8.0, 0.15 mM LiCl, 1.0 mM EDTA). The poly(A)<sup>+</sup> RNA was eluted from the beads by

incubation in 10  $\mu$ l sterile water at 68 °C for two minutes, and the mRNA was used immediately as input for the reverse transcription reaction.

#### *Reverse transcription (RT)*

Reverse transcription was conducted in a 20  $\mu$ l volume consisting of 4.0  $\mu$ l of 5x RT buffer (Life Technologies), 1.0 mM dNTP (Life Technologies), 20 Units RNAsin<sup>®</sup> (Life Technologies), 100 Units M-MLV reverse transcriptase (Life Technologies, Cat.no. 28025-013) and 2.5  $\mu$ M random hexamer primer (Life Technologies). Afterward, samples were incubated at 25°C for ten minutes for primer annealing and then incubated at 42°C for one hour. Finally, the samples were heated to 90°C for 5 minutes. The cDNA was diluted to a concentration of 0.1 embryo equivalent/ $\mu$ l. Two  $\mu$ l were used for Real-Time PCR amplification.

#### *Real-time qPCR*

Real-time qPCR was carried out in 96-Well Optical Reaction Plates (Life Technologies). The PCR mix in each well included 10  $\mu$ l of 2x Power SYBR\_Green PCR Master Mix (Life Technologies, Cat.no. A25742), and 0.1  $\mu$ M of each of the forward and reverse primers and 2.0  $\mu$ l of cDNA in a final reaction volume of 20  $\mu$ l.

The PCR reaction was carried out in an ABI 7500 Fast Real-Time System (Applied Biosystems) using the following program: denaturation and activation of the Taq Polymerase during 10 min at 95 °C followed by 40 cycles at 95 °C during 15 seconds and 60 °C for one minute, followed by slow heating for displaying a dissociation curve of the product. Data generated by the Sequence Detection Software 1.4 were transferred to Microsoft Excel for analysis. Differential mRNA expression of each target gene was calculated by the Relative Standard Curve Method. A cDNA dilution from pooled blastocysts mRNA was included on every plate to yield standard

curves for each gene. Glyceraldehyde 3-phosphate dehydrogenase (Gapdh) and rabbit globin were used as the internal controls. Standard curves were used to calculate the relative concentration of each target gene to be normalized to the geometric mean from Globin/Gapdh expression results for each sample.

### *Statistical Analysis*

Categorical data from IVF outcomes and embryo developmental rates (e.g., cleavage, morulae, blastocysts, and advanced blastocysts) were compared using the logistic procedure (PROC LOGISTIC, SAS<sup>®</sup>). Additionally, the analysis of maximum likelihood estimates was performed to determine the odds ratio and the confidence interval limits for relative risks for embryo developmental rates on overall IVP data through the logistic procedure from SAS<sup>®</sup>.

For cell counts, total ratios were statistically analyzed through multiple comparisons analysis (Least Squares Means procedure) from the same statistical package. Either Tukey or Student's t-test multiple comparisons were applied to compare the effects of treatment and embryo category. Student's test was used to evaluate interactions between embryo stage and treatment due to the small sample size of each embryo category. All data were expressed as mean  $\pm$  SEM (standard error of the mean).

Statistical analysis in the gene expression studies was performed among experimental groups using one-way analysis of variance (ANOVA), followed by Tukey test for multiple comparisons. In Experiment 3 (day 7.5: 180 hpi), expanded and hatched blastocysts were independently analyzed in each category of the embryo stage among experimental groups. All data are expressed as the mean values for each set of data  $\pm$  SEM unless otherwise stated.

Significant differences were defined at  $p < 0.05$  in all statistical analyses.

## Results

### *In vitro embryo production (IVP)*

Logistic regression analysis revealed similar cleavage rates ( $p>0.05$ ) amongst treatment groups throughout the different experiments (Experiment 1, 2, and 3) (**Table 2**). However, in Experiment 1 [production of morula stages (day 6: 144 hpi)], the percentage of morulae from the MT 1.0 nM and MT 0.01 nM were greater ( $p<0.05$ ) than that found in the Control Group (53.3% and 52.7% vs. 41.1%, respectively). Likewise, the percentage of Total embryos was greater in the MT 0.01 nM (60.9%) compared to Control ( $p<0.05$ ; 47.8%) and Sham Control group ( $p=0.051$ ; 51.6%). In Experiment 2, the percentage of total embryos found in the MT 0.01 nM (55.3%) and MT 1.0 nM (52.7%) groups was greater ( $p<0.05$ ) compared to the Sham control (40.2%). Likewise, the percentage of compacted morulae in the Sham control group (2.4%), differed ( $p<0.05$ ) from that observed in MT 0.01 nM (13.6%), MT 1.0 nM (11.6%), and Control (8.7%). Statistical analysis did not reveal differences ( $p>0.05$ ) in any of the variables evaluated in Experiment 3] (**Table 2**).

### *Total embryo developmental rates across all studies*

As shown in **Table 3**, the logistic procedure analysis revealed that MT 0.01 nM was compatible with greater developmental rates compared to the Control group ( $p<0.01$ ) and the Sham control ( $p<0.05$ ) (53.8% vs. 45.9% and 46.0%, respectively). Additionally, the odds ratio (OR) for the occurrence of embryo development indicated that COCs and zygotes exposed to the lower melatonin concentration (0.01 nM) had a 1.374 times, or 37.4% [95% Wald Confidence Limits: 1.084-1.742] and 1.367 (36.7%) [95% Wald Confidence Limits: 1.080–1.729] higher chance to become a viable embryo compared to the Control and Sham control groups, respectively.

When comparing the combined results for the two control groups (Control and Sham-Control) with the melatonin groups (MT 1.0 nM and MT 0.01 nM), we found that melatonin supplementation increased the percentage of zygotes cultured that became viable embryos significantly ( $p<0.01$ ) over the controls (Control groups: 45.9% vs. Melatonin groups: 52.0%) (**Table 3**). The OR for the combined effect was 1.274 [95% Wald Confidence Limits: 1.075–1.509], meaning that COCs and zygotes exposed to melatonin had a 27.4% higher chance of becoming a viable embryo compared to the control groups.

#### *Differential embryonic cell counting*

Results of the embryonic cell counting study are summarized in **Tables 4** and **5**. As shown in **Table 4**, the number of TE cells was significantly higher ( $p<0.05$ ) in the MT 1.0 nM ( $101.6\pm 5.2$ ) and MT 0.01 nM ( $101.2\pm 4.9$ ) groups compared with the Control ( $86.5\pm 5.1$ ) and Sham control ( $83.6\pm 5.0$ ) groups. Likewise, the number of total embryonic cells was significantly higher ( $p<0.05$ ) in the MT 1.0 nM ( $143.7\pm 6.5$ ) and MT 0.01 nM ( $147.3\pm 6.1$ ) groups, respectively, compared with the Sham control ( $122.5\pm 6.2$ ). The lower concentration of melatonin (MT 0.01 nM) marginally increased ( $p=0.053$ ) the total number of cells compared to the Control group ( $130.3\pm 6.3$ ) (**Table 4**).

As expected, it was observed that hatched blastocysts had a significantly higher number of TE ( $p<0.01$ ) and Total cells ( $p<0.01$ ) compared to that expanded blastocysts ( $103.6\pm 4.2$  and  $148.5\pm 5.3$  vs.  $82.8\pm 2.8$  and  $123.4\pm 3.5$ , respectively) (**Table 4**). However, within the Sham control group both expanded and hatched blastocysts had statistically the same number of TE ( $p>0.05$ ) and Total embryonic cells ( $p>0.05$ ) ( $79.8\pm 5.1$  vs.  $87.4\pm 8.6$  and  $119.7\pm 6.3$  vs.  $125.4\pm 10.7$ , respectively) (**Table 5**).

Similarly, the number of TE cells observed in the Control group only marginally differed ( $p=0.06$ ) from that observed in hatched blastocysts ( $76.6\pm 5.5$  vs.  $96.3\pm 8.6$ , respectively), while within both MT 1.0 nM and MT 0.01 nM groups, hatched blastocysts showed a significantly higher ( $p<0.05$ ) number of TE and Total cells than that found in expanded blastocysts [MT 1.0 nM ( $114.9\pm 8.6$  vs.  $88.4\pm 6.1$ ) MT 0.01 nM ( $116.0\pm 8.1$  vs.  $86.5\pm 5.5$ , respectively)]. Moreover, the number of TE and Total embryonic cells in expanded blastocysts from both melatonin groups was similar to that observed in hatched embryos of the Control group (**Table 5**).

#### *Gene expression analysis*

Transcript levels of genes in morulae (day 6), blastocysts (day 7), and advanced blastocysts [(day 7.5)] stages are shown in **Fig. 1**, **2** and **3**, respectively. The relative abundance of genes analyzed in compacted morulae was not different amongst treatment groups (**Fig. 1**).

In blastocysts from day 7, the lower concentration of melatonin (MT 0.01 nM) was associated with a higher relative mRNA abundance of ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunit alpha (ATP1A1,  $p<0.05$ ) and regulator of MAP kinase activity (MAPK13,  $p<0.05$ ), whereas Cadherin 1 (CDH1) only tended to be higher ( $p=0.07$ ) to that found in the Sham control group (**Fig. 2**).

The relative abundance of mRNA found in the higher concentration of melatonin (MT 1.0 nM) within expanded blastocysts (day 7.5, Experiment 3) was higher for aquaporin 3 (AQP3,  $p<0.05$ ) and Cadherin 1 (CDH1,  $p<0.05$ ) compared to the Control group (**Fig. 3A**). Similarly, within the hatched blastocyst stage, the relative mRNA abundance of caudal type homeobox 2 (CDX2) was elevated in the MT 0.01 nM ( $p<0.05$ ) and Control ( $p<0.05$ ) compared to the Sham control group (**Fig. 3B**). The

relative abundance of mRNA of Cadherin 1 (*CDH1*) and MAP kinase activity (*MAPK13*) found in the MT 0.01 nM tended ( $p=0.06$ ) to be greater than that found in the Sham control group (**Fig. 3B**).

## Discussion

Results of the present study show that melatonin added to the culture medium can improve bovine blastocyst yields in a significant manner and revealed that expression of *CDH1* and *AQP3* were significantly affected by the presence of melatonin. Our results confirm previous studies (Komninou et al. 2016; Remião et al. 2016; Zhao et al. 2015; Tian et al. 2014; Wang et al. 2014), in which an overall improvement of 5–7% of blastocyst yields was observed which could make a difference when applied in the field. We show that cumulus-oocyte complexes and embryos exposed to melatonin have a 25–30% higher likelihood of producing a viable embryo compared to untreated oocytes/embryos. In support of this assumption, melatonin increased the percentage of morulae at day six and total embryos compared to the control groups. Presumably, supplementation with melatonin leads to better early synchronized development, reflected in a higher number of good quality morulae and more good quality embryos. This assumption is further underlined by the fact that embryos derived from the melatonin treatment possessed more embryonic cells, preferably trophectodermal cells in expanded and hatched blastocysts. A higher number of embryonic cells after melatonin supplementation during IVM of viable (Tian et al. 2014; Remião et al. 2016) and inferior cumulus-oocyte complexes (Yang et al. 2017) has been reported.

The present results revealed that expanded blastocysts from day 7.5 derived from the higher melatonin concentration (MT 1.0 nM) exhibited an increased relative

abundance of mRNA for *CDH1*, one of the genes responsible for intercellular connectivity. Enhanced embryo developmental rates and an increase of cells, preferably in the trophectoderm found in the melatonin groups compared with the control groups, could be associated with the observed increased relative abundance of mRNA for *CDH1* and *AQP3*. The transcript *CDH1* is a cell surface adhesion molecule that plays a critical role in the early stages of preimplantation embryo development (Meng and Takeiki 2009). A genetic knock-out of *CDH1* in the mouse model was associated with the lack of polarized functional trophectoderm during preimplantation embryo development (Kan et al. 2007). Supplementation of culture media with Interferon- $\tau$  (*IFNT*) promoted embryo development and increased the number of embryonic cells by upregulating the expression of connexin 43 (*GJA1*) and *CDH1* (Bao et al. 2014). E-cadherin is an essential element of intercellular connection, is essential for cell adhesion and precedes the establishment of other cell-to-cell contacts, such as desmosomes and tight junctions (Watson et al. 2004).

We also found that expanded blastocysts from day 7.5, derived from the higher melatonin concentration MT 1.0 nM, exhibited an increased relative abundance of mRNA for the water transport gene Aquaporin 3 (*AQP3*) when compared to the control group. The transcript *AQP3* plays a major role in blastocyst cavitation and is involved in water movement across the trophectoderm (Barcroft et al. 2003). Significantly more blastocysts have previously been observed on day seven of embryo culture in the presence of melatonin, indicating that the hormone stimulates the development of *in vitro* produced bovine embryos (Wang et al. 2014).

The presence of melatonin during *in vitro*-produced bovine embryo culture increased expression of *CDH1* after vitrification/thawing (Wang et al. 2014), while a

down-regulation of *AQP3* was observed. In our study, the embryos had not been frozen/thawed, which might explain why the mRNA expression profiles of *AQP3* were different between the present study and the previous one from Wang et al. (2014). A lower amount of *AQP3* transcripts was found in vitrified-warmed embryos compared with their fresh counterparts (Camargo et al. 2011).

Increased *AQP3* expression in day-7.5-expanded blastocysts observed in the present study could have an important implication for applying embryo cryopreservation procedures. One of the main concerns during cryopreservation is that cells undergo extensive osmotic stress during dehydration, followed by rehydration caused by permeating cryoprotectants and ultimately become damaged by toxicity (Camargo et al. 2011). The toxicity of cryoprotectants such as glycerol or ethylene glycol is mainly dependent on its permeability to the cell membrane (Camargo et al. 2011). Thus water and solutes movement across the cell membrane via aquaporin channels is crucial role for cell viability. Important properties of aquaporin isoforms such as *AQP3* include permeability to water and glycerol homologs, also referred to as aquaglyceroporins (Kruse et al. 2006), which can enhance cell permeability and may participate in the diffusion rate of cryoprotectants during cryopreservation.

We also observed that 7.5 days hatched blastocysts derived from the lower concentration of melatonin (MT 0.01 nM) tended to have increased transcript levels for *MAPK13*, which is critical for undisturbed early development (Natale et al. 2004). MAP kinase signaling is involved in critical cellular processes such as proliferation, differentiation, development, apoptosis, stress, and inflammatory responses (Aroor and Shukla 2004). Early bovine embryos critically depend on both *MAPK* signaling and the extracellular signal-regulated kinase (*ERK*) pathway to complete development to the

blastocyst stage (Madan et al. 2005). Negrón-Pérez et al. (2018) found that *MAPK* signaling was crucial for ICM differentiation via restricting epiblast cell numbers, which in turn is critical for the second differentiation step between days 7 and 9 of bovine embryo development (Gordon 2003).

The improved embryo quality observed after melatonin exposure is thought to be mainly due to its antioxidant properties (Remião et al. 2016). However, the present data suggest that genes encoding for *CDH1*, *MAPK13*, and *AQP3* could also be linked in the improved embryo quality competence after melatonin treatment. A recent report showed that the melatonin effects on fertility of heat-stressed cows might involve other functions rather than antioxidant properties (Ortega et al. 2016).

Interestingly, results from our sham control group (i.e., vehicle ethanol added to medium) suggest an impaired embryo cell counting at the hatched blastocyst stage. Our data suggest that melatonin could protect embryos against ethanol mediated impairment. In the current experiment, melatonin was dissolved in ethanol, primarily due to its low solubility in water (Zhang et al. 2020). The potentially deteriorating effects of ethanol on embryo development should be considered when planning experiments in which the candidate molecule has to be dissolved in a suitable carrier. A previous study that evaluated the effects of ethanol and dimethylsulphoxide (DMSO) on nuclear and cytoplasmic maturation of bovine cumulus-oocyte complexes concluded that even small doses of both dissolving solutions could cause profound adverse effects on bovine *in vitro* maturation and embryo development (Avery and Greve 2000). A low DMSO concentration (0.1%–0.5%) had positive effects on early embryo development indicated by better quality embryos and increased maturation and blastocyst rates (Stöhr et al., 2015; Ynsaurralde-Rivolta et al. 2020). An alternative could be to use alternative

vehicles such as or propylene glycol (Cheung et al. 2006). Very recently, a new melatonin sulfonate derivative sodium 4-(3-(2-acetamidoethyl)-5-methoxy-1H-indol-1-yl) butane-1-sulfonate (MLTBS) showed ~ 700 times higher water solubility and lower cytotoxicity than natural melatonin (Zhang et al. 2020). Further studies to address these issues are justified.

In conclusion, results of the present study revealed improved bovine *in vitro* embryo developmental rates by supplementing the medium with melatonin. Our results indicate that the developmentally-related gene type 1 epithelial cadherin 1 (*CDH1*) and the ion exchange and water transport gene aquaporin 3 (*AQP3*) are critically involved in the enhanced bovine cumulus-oocyte competence and embryo development *in vitro after melatonin treatment*. We also report for the first time that the use of ethanol could eventually impair embryo development, as shown by alterations of embryonic cell counting and the expression of *ATP1A1*, *CDH1*, *CDX2*, and *MAPK13*. Less harmful vehicles for dissolving melatonin should be explored.

### **Conflicts of interest**

No conflicts of interest occurred to carry out this experiment.

### **Author contributions**

Juan Carlos Gutiérrez-Añez (JCGA), Andrea Lucas-Hanh (ALH) and Heiner Niemann (HN) conceived and designed the experiments. *In vitro* fertilization experiments were performed by JCGA and Patrick Aldag. Doris Herrmann performed the gene expression analysis. JCGA made the acquisition, analysis and interpretation of data and wrote the original manuscript. HN and ALH provided the resources and

contributed to the interpretation of data. All authors reviewed the article. HN made the supervision, validation, writing and editing, and the final version's approval.

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**Table 1.** Primers sequences used for the real-time qPCR

| <b>Gene</b>              | <b>Primer sequences: (5'-3')</b>                           | <b>Fragment size/bp</b> | <b>Accession no.</b> |
|--------------------------|--|-------------------------|----------------------|
| <b><i>AQP3</i></b>       | F: CTGGGCGCTGGAATTATCTTC<br>R: GCCCGAAACAATAAGCTGGTT       | 78                      | NM_001079794         |
| <b><i>ATP1A1</i></b>     | F: GAACTTCATCGCAAATATGGAACA<br>R: GGGTCCATCTCTGGCTAGGAT    | 84                      | NM_001076798         |
| <b><i>ATP1B1</i></b>     | F: GAAGGAGTTTTTGGGCAGGAC<br>R: AGCATCACTTGGATGGTTCCG       | 111                     | NM_001035334.1       |
| <b><i>CDH1</i></b>       | F: GACACCCGGGACAATGTGTA<br>R: GCCCCTATGTAAGTGGCTCAA        | 86                      | NM_001002763         |
| <b><i>CDX2</i></b>       | F: CAGAGAGGCAGGTTAAAATTTGGT<br>R: CTGCTGTTGCAACTTCTTCTTGTT | 80                      | NM_001206299.1       |
| <b><i>MAPK13</i></b>     | F: GAAAACGTCATCGGGCTTCTG<br>R: AGCTGAGTGGATGTACTTAAGACCC   | 189                     | NM_001014947.1       |
| <b><i>GAPDH</i></b>      | CCCACTCCCAACGTGTCTGT<br>CCTGCTTCACCACCTTCTTGAT             | 89                      | NM_001034034.2       |
| <b>Rabbit<br/>Globin</b> | F: TACTTCCCCCACTTCGACTTCA<br>R: AGGGCTTCGGACACCTTCTT       | 74                      | NM_001082389.2       |

F: forward; R: reverse

**Table 2.** Embryo developmental rates of cumulus-oocyte complexes and zygotes exposed to melatonin during *in vitro* culture (COCs from 22 IVF cycles)

| Experiment 1 [Morulae stage (day 6); six IVF cycles]               |             |            |             |            |                    |            |              |            |                     |  |
|--|-------------|------------|-------------|------------|--------------------|------------|--------------|------------|---------------------|--|
| Treatment  | Zygotes     |            | Cleavage    |            | Morulae            |            | Blastocyst   |            | Total               |  |
|  | <i>n</i>    | <i>n</i>   | %           | <i>n</i>   | %                  | <i>n</i>   | %            | <i>n</i>   | %                   |  |
| Control  | 254         | 207        | 81.5        | 85         | 41.1 <sup>b</sup>  | 14         | 6.8          | 99         | 47.8 <sup>b</sup>   |  |
| Sham control   | 272         | 215        | 79.0        | 97         | 45.1 <sup>ab</sup> | 14         | 6.5          | 111        | 51.6 <sup>ab#</sup> |  |
| MT 1.0 nM  | 211         | 165        | 78.2        | 88         | 53.3 <sup>a</sup>  | 9          | 5.5          | 97         | 58.8 <sup>a</sup>   |  |
| MT 0.01 nM   | 279         | 220        | 78.9        | 116        | 52.7 <sup>a</sup>  | 18         | 8.2          | 134        | 60.9 <sup>a#</sup>  |  |
| <b>Average</b>   | <b>1016</b> | <b>807</b> | <b>79.4</b> | <b>386</b> | <b>47.8</b>        | <b>55</b>  | <b>6.8</b>   | <b>441</b> | <b>54.6</b>         |  |
| Experiment 2 [Blastocyst stage (day 7); six IVF cycles]            |             |            |             |            |                    |            |              |            |                     |  |
| Treatment  | Zygotes     |            | Cleavage    |            | Morulae            |            | Blastocyst   |            | Total               |  |
|  | <i>n</i>    | <i>n</i>   | %           | <i>n</i>   | %                  | <i>n</i>   | %            | <i>n</i>   | %                   |  |
| Control  | 158         | 127        | 80.4        | 11         | 8.7 <sup>a</sup>   | 49         | 38.6         | 60         | 47.2 <sup>ab</sup>  |  |
| Sham control   | 164         | 127        | 77.4        | 3          | 2.4 <sup>b</sup>   | 48         | 37.8         | 51         | 40.2 <sup>b</sup>   |  |
| MT 1.0 nM  | 157         | 129        | 82.2        | 15         | 11.6 <sup>a</sup>  | 53         | 41.1         | 68         | 52.7 <sup>a</sup>   |  |
| MT 0.01 nM   | 167         | 132        | 79.0        | 18         | 13.6 <sup>a</sup>  | 55         | 41.7         | 73         | 55.3 <sup>a</sup>   |  |
| <b>Average</b>   | <b>646</b>  | <b>515</b> | <b>79.7</b> | <b>47</b>  | <b>9.1</b>         | <b>205</b> | <b>39.8</b>  | <b>252</b> | <b>48.9</b>         |  |
| Experiment 3 [Advanced blastocyst stage (day 7.5); ten IVF cycles] |             |            |             |            |                    |            |              |            |                     |  |
| Treatment  | Zygotes     |            | Cleavage    |            | Early Bl.          |            | Advanced Bl. |            | Total               |  |
|  | <i>n</i>    | <i>n</i>   | %           | <i>n</i>   | %                  | <i>n</i>   | %            | <i>n</i>   | %                   |  |
| Control  | 247         | 198        | 80.2        | 35         | 17.7               | 50         | 25.3         | 85         | 42.9                |  |
| Sham control   | 249         | 208        | 79.4        | 37         | 17.8               | 54         | 26.0         | 91         | 43.8                |  |
| MT 1.0 nM  | 247         | 203        | 77.8        | 31         | 15.3               | 52         | 25.6         | 83         | 40.9                |  |
| MT 0.01 nM   | 253         | 215        | 84.9        | 48         | 22.3               | 50         | 23.3         | 98         | 45.6                |  |
| <b>Average</b>   | <b>996</b>  | <b>824</b> | <b>82.7</b> | <b>151</b> | <b>18.3</b>        | <b>206</b> | <b>25.0</b>  | <b>357</b> | <b>43.3</b>         |  |

<sup>a,b</sup> Logistic procedure (Chi-square): Percentages among columns with different superscripts differ ( $p < 0.05$ ). <sup>#</sup> ( $p = 0.051$ ). Control: without any supplements. Sham control: Ethanol in the IVP medium. MT 1.0 and MT 0.01 nM: Melatonin in the IVP medium. Experiment 1: day 6. Experiment 2: day 7. Experiment 3: day 7.5: Early Bl.: early blastocyst (Early + mid blastocysts); Advanced Bl.: advanced blastocysts (expanded + hatched blastocysts).

**Table 3.** Overall embryo developmental rates of cumulus-oocyte complexes and zygotes exposed to melatonin during *in vitro* culture (COCs from 22 IVF cycles)

| Treatment  | Zygotes        |             | Cleavage    |             | Suitable embryos   |  |
|--|----------------|-------------|-------------|-------------|--------------------|--|
|  | <i>n</i>       | <i>n</i>    | %           | <i>n</i>    | %                  |  |
| Control  | 659            | 532         | 80.7        | 244         | 45.9 <sup>b</sup>  |  |
| Sham control   | 685            | 550         | 80.3        | 253         | 46.0 <sup>b</sup>  |  |
| MT 1.0 nM  | 615            | 497         | 80.8        | 248         | 49.9 <sup>ab</sup> |  |
| MT 0.01 nM   | 699            | 567         | 81.1        | 305         | 53.8 <sup>a</sup>  |  |
| <b>Average</b>   | <b>2658</b>    | <b>2146</b> | <b>80.7</b> | <b>1050</b> | <b>48.9</b>        |  |
| <b>Logistic procedure: Individual treatment effect (Control vs MT 0.01 nM)</b> |                |             |             |             |                    |  |
|  |                |             | Cleavage    |             | Suitable embryos   |  |
|  | <i>p value</i> |             | 0.858       |             | 0.009              |  |
|  | Odds ratio     |             | 1.025       |             | 1.37               |  |
|  | 95% Wald CL    |             | 0.782–1.344 |             | 1.084–1.742        |  |
| Treatment  | Zygotes        |             | Cleavage    |             | Suitable embryo    |  |
|  | <i>n</i>       | <i>n</i>    | %           | <i>n</i>    | %                  |  |
| Control groups   | 1344           | 1082        | 80.5        | 497         | 45.9 <sup>b</sup>  |  |
| Melatonin (MT) groups  | 1314           | 1064        | 80.9        | 553         | 52.0 <sup>a</sup>  |  |
| <b>Average</b>   | <b>2658</b>    | <b>2146</b> | <b>80.7</b> | <b>1050</b> | <b>48.9</b>        |  |
| <b>Logistic procedure: Combined treatment effect (Control vs Melatonin)</b>    |                |             |             |             |                    |  |
|  |                |             | Cleavage    |             | Suitable embryos   |  |
|  | <i>p value</i> |             | 0.7596      |             | 0.005              |  |
|  | Odds ratio     |             | 1.031       |             | 1.274              |  |
|  | 95% Wald CL    |             | 0.850–1.250 |             | 1.075–1.509        |  |

<sup>a,b</sup> Logistic procedure (Chi-square): Percentages among columns with different superscripts differ ( $p < 0.05$ ). 95% Wald CL: 95% Wald Confidence Limits for relative risks. Control: without any supplements. Sham control: Ethanol in the IVP medium. MT 1.0 and MT 0.01 nM: Melatonin in the IVP medium. An odds ratio of 1.274 indicates a 27.4% increase in the odds of achieved any value of suitable embryo developmental rates (day 6: compacted morulae + blastocysts; day 7: blastocysts; day 7.5: advanced blastocysts (expanded + hatched blastocysts) when cumulus-oocyte complexes and zygotes were exposed to melatonin compared to control.

**Table 4.** Effects of melatonin supplementation during *in vitro* embryo production on embryonic ICM and TE cell counts in blastocysts from slaughterhouse-derived ovaries (Embryos from five IVF cycles)

| Variable               | Treatment and embryo stage effect |                        |                        |                         |                |                        |                        |                |
|------------------------|-----------------------------------|------------------------|------------------------|-------------------------|----------------|------------------------|------------------------|----------------|
|                        | Treatment effect                  |                        |                        |                         |                | Embryo stage effect    |                        |                |
|                        | Control                           | Sham                   | MT 1.0 nM              | MT 0.01 nM              | <i>p value</i> | Expanded               | Hatched                | <i>P value</i> |
| <b>TE</b>              | 86.5±5.1 <sup>b</sup>             | 83.6±5.0 <sup>b</sup>  | 101.6±5.2 <sup>a</sup> | 101.2±4.9 <sup>a</sup>  | 0.02           | 82.8±2.8 <sup>b</sup>  | 103.6±4.2 <sup>a</sup> | 0.00009        |
| <b>ICM</b>             | 43.8±2.9                          | 39.0±2.8               | 42.0±3.0               | 46.1±2.8                | 0.3            | 40.5±1.6               | 44.9±2.4               | 0.1            |
| <b>Total</b>           | 130.3±6.3 <sup>ab#</sup>          | 122.5±6.2 <sup>b</sup> | 143.7±6.5 <sup>a</sup> | 147.3±6.1 <sup>a#</sup> | 0.02           | 123.4±3.5 <sup>b</sup> | 148.5±5.3 <sup>a</sup> | 0.0001         |
| <b>TE:Total ratio</b>  | 0.66±0.017                        | 0.67±0.016             | 0.71±0.017             | 0.68±0.016              | 0.3            | 0.67±0.009             | 0.69±0.014             | 0.2            |
| <b>ICM:Total ratio</b> | 0.33±0.017                        | 0.32±0.016             | 0.292±0.017            | 0.31±0.016              | 0.3            | 0.33±0.009             | 0.30±0.014             | 0.2            |

Least Square Means Procedure: Values are the means ± SEM. <sup>a,b</sup> Treatment effect [Control (*n*: 24); Sham control (*n*: 27), MT 1.0 nM (*n*: 21); MT 0.01 nM (*n*: 25)]; means within rows amongst treatments with different superscripts differ ( $p < 0.05$ ; All Pairwise Comparisons). Embryo stage effect [Expanded (*n*: 68); Hatched (*n*: 29)] means within rows amongst embryo categories with different superscripts differ ( $p < 0.05$ ). # refers to marginal significance within comparisons [Treatment effect: Control vs. MT 0.01 nM (Total cells:  $p = 0.05$ ).

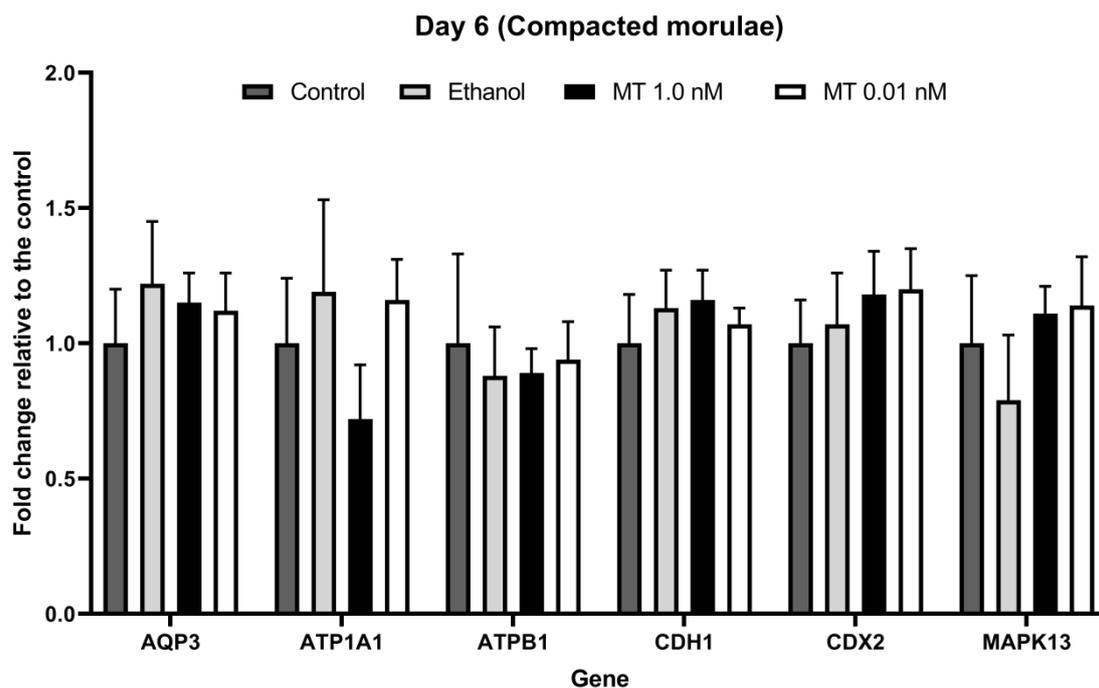
**Table 5.** Effects of melatonin supplementation during *in vitro* embryo production and embryo stage (expanded vs. hatched blastocysts) on embryonic ICM and TE cell counts in blastocysts from slaughterhouse-derived ovaries (Embryos from five IVF cycles)

| Variable         | Treatment by embryo stage effect |                          |                        |                          |                         |                         |                         |                         |
|------------------|----------------------------------|--------------------------|------------------------|--------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                  | Control                          |                          | Sham                   |                          | MT 1.0 nM               |                         | MT 0.01 nM              |                         |
|                  | Expanded                         | Hatched                  | Expanded               | Hatched                  | Expanded                | Hatched                 | Expanded                | Hatched                 |
| <b>TE</b>        | 76.6±5.5 <sup>b#</sup>           | 96.3±8.6 <sup>ab#</sup>  | 79.8±5.1 <sup>b</sup>  | 87.4±8.6 <sup>b</sup>    | 88.4±6.1 <sup>b</sup>   | 114.9±8.6 <sup>a</sup>  | 86.5±5.5 <sup>b</sup>   | 116.0±8.1 <sup>a</sup>  |
| <b>ICM</b>       | 39.2±3.1                         | 48.4±4.9                 | 39.9±2.9               | 38.0±4.9                 | 37.5±3.5                | 46.6±4.9                | 45.6±3.1                | 46.6±4.6                |
| <b>Total</b>     | 115.8±6.9 <sup>c</sup>           | 144.7±10.7 <sup>ab</sup> | 119.7±6.3 <sup>c</sup> | 125.4±10.7 <sup>bc</sup> | 125.9±7.6 <sup>bc</sup> | 161.4±10.7 <sup>a</sup> | 132.1±6.9 <sup>bc</sup> | 162.6±10.0 <sup>a</sup> |
| <b>TE:Total</b>  | 0.66±0.02                        | 0.67±0.03                | 0.66±0.02              | 0.69±0.03                | 0.71±0.02               | 0.71±0.03               | 0.65±0.02               | 0.71±0.03               |
| <b>ICM:Total</b> | 0.34±0.02                        | 0.33±0.03                | 0.34±0.02              | 0.31±0.03                | 0.29±0.02               | 0.29±0.03               | 0.34±0.02               | 0.29±0.03               |

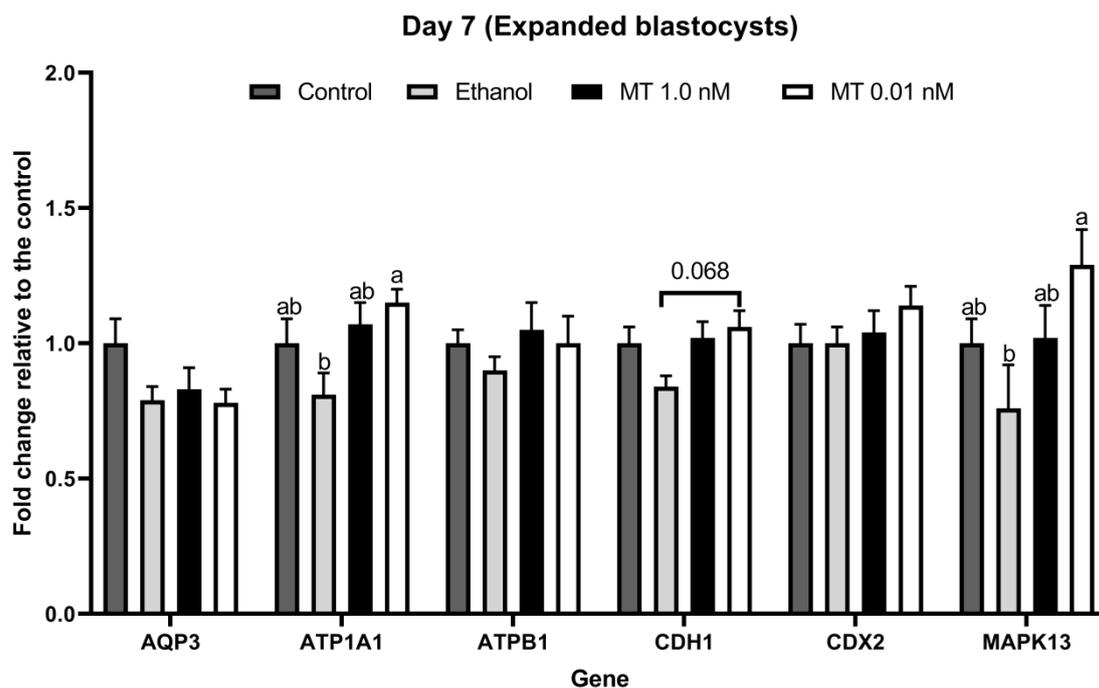
Least Square Means Procedure: Values are the means ± SEM. <sup>a,b,c</sup> Interaction effect (treatment by embryo stage effect) [Expanded:

Control (*n*: 17); Sham control (*n*: 20), MT 1.0 nM (*n*: 14); MT 0.01 nM (*n*: 17); Hatched: Control (*n*: 7); Sham control (*n*: 7), MT 1.0 nM (*n*: 7); MT 0.01 nM (*n*: 8)]. <sup>a,b,c</sup> means within rows with different letters differ significantly (*p*<0.05; Student's *t* All Pairwise

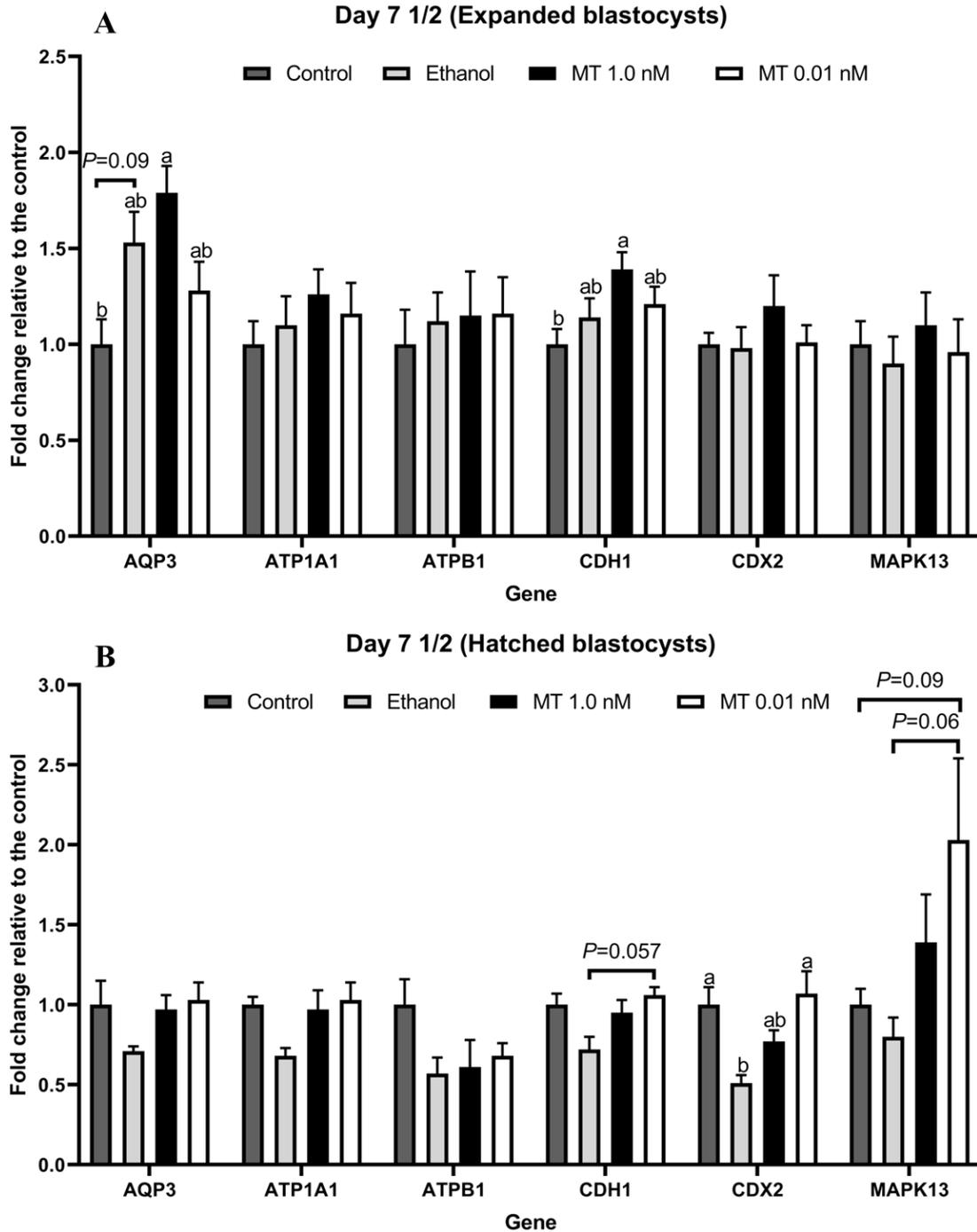
Comparisons). # refers to marginal significance within comparisons [Control group: Expanded vs. Hatched (TE: *p*=0.06).



**Fig. 1.** Effects of melatonin on the relative mRNA abundance of 1) Developmentally-related genes such as the type 1 epithelial cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), and the regulator of MAP kinase activity (*MAPK13*), and 2) Ion exchange and water transport genes such as aquaporin 3 (*AQP3*), the ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunits alpha 1 (*ATP1A1*), and beta 1 (*ATP1B1*) at morulae stage (Experiment 1, Day 6: 144 hpi). Data are represented as fold change relative to the control after normalizing the geometric mean from the housekeeping genes (Globin/Gapdh) and are the means  $\pm$  SEM. No statistical significance ( $p > 0.05$ ).



**Fig. 2.** Effects of melatonin on the relative mRNA abundance of 1) Developmentally-related genes such as the type 1 epithelial cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), and the regulator of MAP kinase activity (*MAPK13*), and 2) Ion exchange and water transport genes such as aquaporin 3 (*AQP3*), the ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunits alpha 1 (*ATP1A1*), and beta 1 (*ATP1B1*) at blastocyst stage (Experiment 2, Day 7: 168 hpi). Data are represented as fold change relative to the control after normalizing the geometric mean from the housekeeping genes (Globin/Gapdh) and are the means  $\pm$  SEM. Different letters (a-b) among genes between treatment groups indicates differences ( $p < 0.05$ ). Percentages with enclosed bracket marks among categories between treatment groups show the  $p$  values where statistical trends were found.



**Fig. 3.** Effects of melatonin on the relative mRNA abundance of 1) Developmentally-related genes such as the type 1 epithelial cadherin 1 (*CDH1*), the caudal type homeobox 2 (*CDX2*), and the regulator of MAP kinase activity (*MAPK13*), and 2) Ion exchange and water transport genes such as aquaporin 3 (*AQP3*), the ATPase Na<sup>+</sup>/K<sup>+</sup> transporting subunits alpha 1 (*ATP1A1*), and beta 1 (*ATP1B1*) at advanced blastocyst

stage (Experiment 3, Day 7 ½: 180 hpi). A) Expanded blastocysts. B) Hatched blastocysts. Data are represented as fold change relative to the control after normalizing the geometric mean from the housekeeping genes (Globin/Gapdh) and are the means  $\pm$  SEM. Different letters (a-b) among genes between treatment groups indicate differences ( $p < 0.05$ ). Percentages with bracket among categories between treatment groups show the  $p$  values where statistical trends were found.

## Chapter V

### 5 General discussion

The goal of this dissertation was to evaluate the influence of melatonin on the developmental competence of bovine female and male gametes and preimplantation embryo development *in vitro* after IVF using oocytes from adult and prepubertal dairy cattle. We explored the role of the hormone by incorporating melatonin in different steps of *in vitro* embryo production, i.e., *in vitro* maturation, fertilization, and culture, and evaluated the effects on sperm functionality and early embryo development. Additionally, we have studied the effects of melatonin on *in vivo* harvested COCs collected via ultrasound-guided follicular aspiration (OPU) or postmortem follicular aspiration from slaughter-derived-ovaries.

#### 5.1 Effects of melatonin on sperm functionality and subsequent fertilization ability *in vitro*: Implications for embryo development

The present results clearly show that regular fertilization of bovine cumulus-oocyte complexes was increased after IVF with post-thaw melatonin-treated sperm, concomitantly with a marked reduction of polyspermy when the medium had been supplemented with melatonin. Moreover, the reduction of polyspermy and the increase of regular mono-spermic fertilization were accompanied by an enhanced embryo development. These findings may improve IVP efficiency since fertilization failures regularly detract from the success of IVF cycles (Zhang et al., 2019).

The majority of published research supports the hypothesis that melatonin is critically involved in sperm mitochondrial physiology. This assumption is based on the fact that sperm motility mainly depends on the flagellar movement of the sperm tail,

which in turn relies on the ATP contents produced by the mitochondria located in the sperm mid-piece (Srivastava et al., 2016). Mitochondrial ATP production is an indispensable requirement for sustaining sperm-triggered  $\text{Ca}^{2+}$  oscillations during fertilization and essential to support early embryo development (Harvey, 2019). Improved progressive sperm motility has been associated with intact mitochondrial membrane potential and consequently mitochondrial functionality (Moscatelli et al., 2017). However, no significant mitochondrial membrane potential changes were observed in the present study. Further mitochondrial activity tests, such as mitochondrial volume measurements, analysis of mitochondrial permeability transition pores, and measurements of ATP contents, could provide an in-depth insight into the role of melatonin in sperm mitochondrial functionality and its effects on fertilization and early *in vitro* embryo development.

The effects of melatonin on mitochondrial function have been investigated in spermatozoa from various mammalian species [Fang et al., 2020a, 2020b (Ram); Zhang et al., 2019 (Human) Perumal et al., 2018 (Mithun)]. A recent study reported a higher mitochondrial respiratory capacity of sperm cells by increasing ATP production via the oxidative phosphorylation pathway after melatonin treatment (Fang et al., 2020b). Melatonin was found to inhibit the mitochondrial permeability transition pores and thereby prevented the release of pro-apoptotic factors into the cytoplasm, which in turn protected mitochondria from cryoinjury, promoted ATP synthesis, and improved sperm motility and viability of frozen-thawed sperm (Fang et al., 2020b). Melatonin improved mitochondrial membrane potential ( $\Delta\psi_m$ ), acrosomal integrity, and fertilization capacity of post/thaw sex-sorted bull sperm (Li et al., 2019). Furthermore, melatonin reduced mitochondria-derived ROS and rescued impaired penetration ability of human spermatozoa originating from mitochondrial dysfunction (Zhang et al., 2019).

In the current study, there was no significant effect of melatonin on sperm kinetics since no significant differences were found between the treatment and the sham control (ethanol) group. Nonetheless, the comparison with the control group (without any supplementation) revealed several bigger differences with regard to sperm motility parameters, incl., Total motile, Progressive motile, straight-line velocity (VSL), curvilinear velocity (VCL), average distance path (DAP), and curvilinear distance (DCL) all in favor of the treatment group. However, it was assumed that these results were not statistically different between effects stemming from melatonin or vehicle supplementation. Sperm motility, the eldest criterion for predicting male fertility (Amelar et al., 1980), is considered critical for regular fertilization (Sellem et al., 2015; Moscatelli et al., 2017).

The gene expression analysis results in the present study revealed that blastocysts derived from melatonin treated-sperm showed increased *MAPK13* mRNA expression. MAP kinase is crucial for intact male reproductive function, incl., sperm motility, hyperactivation, capacitation, and acrosome reaction (Li et al., 2009; Almog et al., 2008). The sperm acrosome reaction is  $Ca^{2+}$ -dependent and crucial for regular fertilization, which depends upon phosphorylation of the MAP kinase pathway (Kawano et al., 2010). It has been shown that bulls with high fertility had spermatozoa with lower miRNA 216b (miR-216b) concentrations but a higher level of K-RAS (Kirsten rat sarcoma viral oncogene homolog; a gene of the RAS/MAPK pathway related to cell proliferation) in zygotes and two-cell embryos with higher cleavage and higher quality blastocysts (Alves et al. (2019). Transcriptomic profiling of buffalo spermatozoa showed downregulation of 28 genes associated with the MAPK signaling pathway in bulls with low fertility compared to bulls with high fertility (Paul et al., 2021). We hypothesize that the improved fertilization ability is linked with the MAPK

pathway, which warrants future study. It was recently found that melatonin induced maturation factor (MPF) and MAPK expression in porcine oocytes, which in turn correlated with the level of GSH within oocytes, mitochondrial maturation status, and first polar body expulsion (Zhao et al., 2020).

MAP kinase signaling is critically involved in regulating early bovine embryo development, such as blastocyst formation (Madan et al. 2005), ICM cell differentiation (Negrón-Pérez et al. 2018) towards epiblast and hypoblast segregation (Kuijk et al., 2012). It is thought to play a major role in embryonic cell lineage segregation, specifically maintaining the appropriate number of hypoblast cells. The yolk sac, which develops from the hypoblast, is indispensable in early pregnancy in all mammals, playing an essential role in histotroph digestion, and is particularly critical in animals with a cotyledonary placenta to ensure proper nourishment of the fetus (Ealy et al. 2020). Growth and proliferation of the trophoblast cells, which are crucial for fetomaternal interaction during bovine placentation, were accelerated after culture in medium supplemented with epidermal growth factor (EGF), probably via activation of RAS and phosphorylation of MAP kinase (Hambruch et al. 2010).

## **5.2 Effects of melatonin on *in vitro* oocyte developmental competence in prepubertal donors**

Little is known about the effects of melatonin on the developmental capacity of oocytes isolated from prepubertal donors. Currin et al. (2017) observed that the success of *in vitro* embryo production in prepubertal cattle after prior treatment with gonadotropin increased with the age of the animals; specifically, blastocyst rates increased, and polyspermy decreased. Results reported in Chapter II provide first evidence for a beneficial role of melatonin during IVM. We report that bovine oocyte developmental competence from prepubertal donors was significantly enhanced,

embryo development rates *in vitro* were improved as well as the proportion of expanded, hatching, and hatched blastocysts was significantly elevated after supplementing the IVM medium with melatonin. The improved embryo quality by melatonin in the present investigation was further confirmed by the increased number of cells in blastocysts, preferably in the ICM.

These results could have practical implications for the dairy industry since IVP combined with genomic selection in prepubertal heifers is increasingly being used to accelerate the genetic gain and shorten the generational interval. It is well known that embryos with a proper number of ICM cells have a higher likelihood of normal pregnancy establishment. Bovine hatched blastocysts derived from morulae with poor quality had fewer ICM cells than blastocysts grown from good quality morulae (Van Soom et al., 1997). Human embryos with an ICM with a sufficient number of tightly packed cells have been associated with a reduced risk of miscarriage (Shi et al., 2020). In the present study, it was observed that after supplementation of media with melatonin, the entire proportion of blastocysts, and specifically the number of expanded and hatching blastocysts was significantly elevated. This observation indicates improved inherent quality of the oocytes/embryos by melatonin treatment and warrants further studies to evaluate these findings *in vivo* after transfer to recipients.

During IVM of juvenile goat oocytes, melatonin supplementation decreased ROS levels, increased mitochondrial activity, ATP contents, and increased blastocyst quality reflected by an increased number of ICM cells compared to the control. Simultaneously, the expression of several developmentally important genes, incl. *ACTB*, *SLC1A1*, *SOD*, *GPx1*, *BAX*, *DNMT1*, *GCLC*, and *GDF9* was not changed in embryos produced in melatonin-supplemented medium (Soto-Heras, 2019). In adult animals, supplementation with melatonin during bovine oocyte maturation significantly up-

regulated expression of oocyte maturation associated genes (*GDF9*, *MARF1*, and *DNMT1*) and cumulus cells expansion-related genes (*PTX3*, *HAS1/2*) (Tian et al., 2014). Here, we did not investigate gene expression in oocytes/embryos produced from prepubertal animals, mainly because of a shortage of prepubertal donors.

Few data suggest that an *in vivo* treatment of prepubertal animals could have beneficial effects on oocyte/embryo development. Administration of melatonin in juvenile lambs via a subcutaneous implant improved superovulation response and the antioxidative capacity of cumulus cells probably via up-regulating mRNA expression of genes for the melatonin receptor MT1 and nuclear binding site ROR $\alpha$  (RAR-related orphan receptor alpha) (Fang et al., 2019). Moreover, expression of several antioxidative genes (*SOD1*, *GPx4*, and *CAT*), genes involved in cumulus cells expansion (*PTX3*, *HAS2*, and *PTGS2*), *Bcl2*, the proapoptotic gene *Bax* was affected by melatonin treatment; and reduced methylation of *SOD1*, *GPx4*, and *CAT* was found (Fang et al., 2018). An *in vivo* treatment of prepubertal cattle with melatonin could be promising to further improve viable oocyte/embryo yields.

### **5.3 Effects of melatonin on *in vitro* embryo production: Implications for gene expression and preimplantation embryo competence *in vitro***

In Chapter IV, we observed that melatonin supplementation led to a better synchronized early embryonic development. Embryo developmental rates at days 6 and 7 were markedly enhanced when melatonin had been added to the IVP media (IVM, IVF, and IVC). Additionally, embryos derived from melatonin treatment acquired more embryonic cells, specifically TE cells, in the expanded and hatched blastocysts from day 7.5. Previously, an increased number of embryonic cells has been found in bovine embryos after adding melatonin during IVM (Tian et al., 2014; Remião et al., 2016;

Yang et al., 2017). Here, we also investigated mRNA expression of a panel of developmentally important genes to explore the effects of melatonin on *in vitro* preimplantation embryo development. We could show that melatonin had significant effects on the expression profile of the transcripts *CDHI* and *AQP3*.

Supplementation of bovine *in vitro* embryo culture medium with interferon- $\tau$  (*IFNT*) promoted bovine embryo development, as shown by higher blastocyst rates, an increased total number of embryonic cells, and upregulation of mRNA E-cadherin (*CDHI*) and connexin 43 (*GJAI*) expression (Bao et al. 2014). Targeted suppression of E-cadherin mRNA and protein by RNA interference *in vitro* resulted in lower blastocyst rates (Nganvongpanit et al., 2006), while suppression of E-cadherin expression in embryos significantly decreased the proportion of embryos that reached the blastocyst stage irrespective of *in vivo* or *in vitro* culture (Tsfaye et al., 2007).

A chemically defined medium that can perfectly mimic the physiological *in vivo* scenario would avoid the addition of serum to culture media. However, despite some progress, this remains a major challenge. Embryo culture media supplemented with bovine oviductal fluid (OF) (Lopera-Vasquez et al., 2017b; Hamdi et al., 2018), uterine fluid (UF) (Hamdi et al., 2018), bovine extracellular vesicles (EVs) (Lopera-Vásquez et al., 2017a) have been shown to improve embryonic development. Supplementation of culture media with oviductal fluid supported embryo development and produced high-quality blastocysts, as reflected by higher survival after cryopreservation, increased total cell numbers, and upregulated expression of the water channel aquaporin 3 (*AQP3*) in blastocysts (Lopera-Vasquez et al. 2017b). Blastocysts cultured in a medium supplemented with isthmic EVs showed an increased survival rate and upregulated expression of water channel *AQP3* and *DNMT3A* transcripts when compared with controls (Lopera-Vasquez et al., 2017a). Hamdi et al. (2018) observed

that blastocysts from the OF, OF+UF, and UF groups accumulated less ROS than SOF+FCS and SOF+BSA groups, while OF resulted in a better-controlled embryo methylation profile, whereas UF had increased antioxidant activity. Recent work by Qu et al. (2020) showed that melatonin is present in oviductal fluids and oviduct fluid-derived EVs. The addition of either EVs ( $1.87 \times 10^{11}$  particles/ml) or melatonin (340 ng/ml) to culture media significantly downregulated reactive oxygen species (ROS) and increased blastocyst rates. A combined treatment of EVs ( $1.87 \times 10^{10}$  particles/ml) and melatonin (at 34.3 pg/ml) significantly decreased the apoptosis index and increased the inner cell mass (ICM)/trophectoderm (TE) index (Qu et al. 2020). It would be promising to supplement these media (OF, UF, EV) with melatonin to further increase the efficiency. The improved embryo quality by melatonin in the current investigation could be linked to the increased expression of the transcripts for water transport *AQP3* and *CDH1*. Albeit cumulus cells have been demonstrated to produce melatonin during *in vitro* maturation (El-Raey et al., 2011; Xiao et al., 2019), our findings suggest that melatonin supplementation could be promising for improving the success rates of IVP.

## **5.4 Conclusions and future perspectives**

The present results provide further insight into the role of melatonin during bovine *in vitro* embryo production and provide important hints to gain a better understanding of the underlying mechanisms.

Supplementation of sperm media with melatonin significantly enhanced sperm fertilization ability and embryonic development *in vitro*. Concomitantly, mRNA expression of *MAPK13* was increased, which suggests a role in preimplantation embryo cell lineage differentiation. This warrants further study into the underlying mechanisms of melatonin that regulate fertilization and preimplantation embryo development. The

activity of MAP kinase signaling in both oocyte and sperm may play a crucial role in acquiring gamete competence and may be involved in the regulation of early embryo development. The improved sperm motility/functionality may have beneficial effects on *in vitro* embryo competence and development, as observed in the current investigation. These discoveries could support the idea that sperms play a more active role in these processes than initially thought.

Bovine cumulus-oocyte complexes from prepubertal and adult dairy cattle harvested via ovum pick up and cultivated in the presence of melatonin during *in vitro* maturation showed enhanced embryo development. Embryo developmental rates almost doubled when melatonin had been incorporated into the IVP system. Analysis of embryo developmental kinetics revealed that oocytes treated with melatonin led to an increased proportion of expanded and hatching blastocysts (i.e., advanced development). We provide here the first evidence for improved oocyte competence from prepubertal bovine donors by melatonin *in vitro*. Future studies that include embryo transfers to recipients are needed to substantiate this finding.

Finally, we showed that melatonin improved bovine *in vitro* embryo development and led to a better synchronized early embryo development, specifically compaction and blastocyst formation. Moreover, for the first time, we could demonstrate that transcripts crucial for early development, such as type 1 epithelial cadherin 1 (*CDH1*), mitogen-Activated Protein Kinase 13 (*MAPK13*), and the ion exchange and water transport gene aquaporin 3 (*AQP3*), are modulated by melatonin. This provides a solid basis for future studies into the underlying mechanism of melatonin in oocyte and embryo development.

Collectively, these findings contribute towards a better understanding of the underlying mechanisms of melatonin in bovine oocyte and embryo developmental competence and provide a new basis for future studies in this area. We also show for the first time that dissolving melatonin with ethanol could eventually impair embryo development, as shown by alterations of embryonic cell counting and altered expression profiles of *ATP1A1*, *CDH1*, *CDX2*, and *MAPK13* in the sham control group, suggesting that less harmful vehicles for dissolving melatonin need to be explored.

## 6. References

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## 7. Appendix

### 7.1 Ultrasound-guided follicular aspiration (OPU) control form

**Institute  
Department/IVF Lab  
OPU Form**

Farm: \_\_\_\_\_ Location: \_\_\_\_\_ Barn: \_\_\_\_\_  
 N° Process: \_\_\_\_\_ Date: \_\_\_\_\_ Start time: \_\_\_\_\_ End time: \_\_\_\_\_  
 OPU Technician: \_\_\_\_\_ Lab Technician: \_\_\_\_\_

| N° | Donor | Ct | Breed | Last OPU | Left Ovary (LO) |    |    |    | Right Ovary (RO) |    |    |    | COCs |      |       |      |    | MIV |    |    |       |  |
|----|-------|----|-------|----------|-----------------|----|----|----|------------------|----|----|----|------|------|-------|------|----|-----|----|----|-------|--|
|    |       |    |       |          | D               | VF | AF | OE | D                | VF | AF | OE | G I  | G II | G III | G IV | Dn |     | Ex | Dg | Total |  |
| 1  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 2  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 3  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 4  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 5  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 6  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 7  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 8  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 9  |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 10 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 11 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 12 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 13 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 14 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 15 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 16 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 17 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 18 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 19 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |
| 20 |       |    |       |          |                 |    |    |    |                  |    |    |    |      |      |       |      |    |     |    |    |       |  |

**Caption**

|   |   |   |   |
|---|---|---|---|
| <b>Category:</b> (Ct): Cow (C), Heifer (H), Prepubertal (P).<br><b>Degree of difficulty to access the Ovary:</b><br>(D): I: Easy to manipulate, II: slightly difficult, III: Moderately difficult, IV: impossible to manipulate<br><b>Cumulus Oocyte Complexes:</b><br>(COCs): Quality grade: I: Excellent, II: Good, III: Regular, IV: Poor, (Dn): Denuded, (Ex): Expanded, (Dg): Degenerated. | <b>Visualized Follicles:</b><br>(VF):<br>Number of follicles observed in the monitor. | <b>Aspirated Follicles:</b><br>(AF):<br>Numbers of aspirated follicles. | <b>Others Structures:</b><br>(OE):<br>Corpus luteum (CL), Cyst: (Follicular or Luteinized), others. |
|---|---|---|---|

**Summary**

|                                  |                           |  |         |
|----------------------------------|---------------------------|--|---------|
| <b>Arrive to location:</b> _____ | <b>Total COCs:</b> _____  | <b>Shipment</b>                          |         |
| <b>Start OPU:</b> _____          | <b>Total MIV:</b> _____   | <b>Equipment:</b> _____                  | _____°C |
| <b>Final OPU:</b> _____          | <b>% Viability</b> _____% | <b>Temperature: °C</b>                   | _____°C |
| <b>Departure:</b> _____          |                           | <b>Time to arrival at the lab:</b> _____ | _____   |

**Observations:**

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\_\_\_\_\_  
 OPU Technician  
 Name:

\_\_\_\_\_  
 By the Farm/Stable  
 Name:

\_\_\_\_\_  
 Lab Technician  
 Name:

7.2 *In vitro* embryo production (IVP) control form

Institute  
Department/IVF Lab  
IVP Control Form

Form IVP N° \_\_\_\_\_

Project: \_\_\_\_\_ N° Process \_\_\_\_\_ Date: \_\_\_\_\_  
Lab Technician: \_\_\_\_\_ Location: \_\_\_\_\_

IVM information

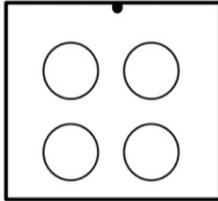
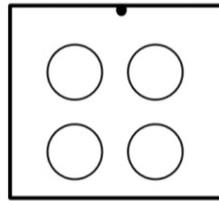
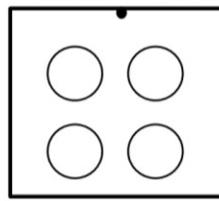
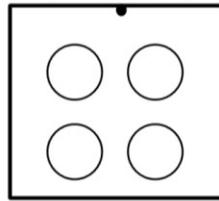
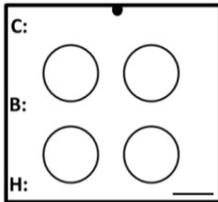
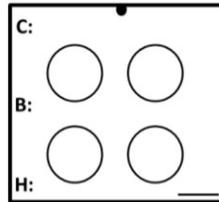
|  |                                |                |                |  |
|--|--------------------------------|----------------|----------------|--|
| COCs retrieve method:<br>Slicing: ___ N° ovaries: ___ OPU: ___ N° Cows: ___<br>Start OPU/Slicing: ___:___ Final OPU/Slicing: ___:___<br>Total COCs: ___ Total COCs MIV: ___ %<br>Viability: ___<br>Quality: GI: ___ GII: ___ GIII: ___ | Shipment                       |                |                | Dishes setting:<br>Mediums:<br>IVM: _____<br>IVF: _____<br>IVC: _____<br>Volume of medium: _____ µl<br>Volume of oil: _____ µl<br>N° of zygotes per wells: _____ |
|  | Equipment: _____               |                |                |  |
|  | Temperature: _____ °C          |                |                |  |
|  | Time of arrival: _____ / _____ |                |                |  |
|  | Transport solution: _____      |                |                |  |
| Mixed of Gases (%)   |                                |                |                |  |
|  | CO <sub>2</sub>                | N <sub>2</sub> | O <sub>2</sub> |  |
| Cumulus Oocyte Complexes:<br>(COCs): Quality grade: I: Excellent, II: Good, III: Regular   |                                |                |                |  |

IVF information

Semen Information

|                                 |                                  |                       |   |
|---------------------------------|----------------------------------|-----------------------|---|
| Bull: _____                     | Straw ID: _____                  | Batch of semen: _____ | Company: _____                                    |
| Thawed: _____ °C [spz] 1: _____ | Motility 1: _____                | Vitality: _____       | Morphology: _____                                 |
| Spz separation method: _____    | Motility 2: _____ [spz] 2: _____ | sperm/µl              | Vitality: _____ Inseminating dose: _____ µl /Drop |

Dishes distribution

|   |   |  |  |
|---|---|--|--|
| <p><b>IVM</b></p> Dish: _____<br>Treatment: _____<br>Date: _____ Time: _____:_____:_____<br><br>1: _____ 2: _____<br>3: _____ 4: _____<br>Exp. Rate: _____ / _____ %     | <p><b>IVM</b></p> Dish: _____<br>Treatment: _____<br>Date: _____ Time: _____:_____:_____<br><br>1: _____ 2: _____<br>3: _____ 4: _____<br>Exp. Rate: _____ / _____ %     | <p><b>IVF</b></p> Dish: _____<br>Treatment: _____<br>Date: _____ Time: _____:_____:_____<br><br>1: _____ 2: _____<br>3: _____ 4: _____<br>Hours post maturation: _____   | <p><b>IVF</b></p> Dish: _____<br>Treatment: _____<br>Date: _____ Time: _____:_____:_____<br><br>1: _____ 2: _____<br>3: _____ 4: _____<br>Hours post maturation: _____  |
| <p><b>IVC</b></p> Dish: _____<br>Treatment: _____<br>Date: _____ Time: _____:_____:_____<br><br>1: _____ 2: _____<br>3: _____ 4: _____<br>Hours post insemination: _____ | <p><b>IVC</b></p> Dish: _____<br>Treatment: _____<br>Date: _____ Time: _____:_____:_____<br><br>1: _____ 2: _____<br>3: _____ 4: _____<br>Hours post insemination: _____ | <p><b>Embryo development</b></p> Dish: _____<br>Treatment: _____<br>Cleavage: Day: _____<br>Date: _____ Time: _____:_____:_____<br>1: _____ % 2: _____ %<br>3: _____ % 4: _____ %<br>Total: _____ / _____ : _____ %<br>Blastocyst: Day: _____<br>Date: _____ Time: _____:_____:_____<br>1: _____ % 2: _____ %<br>3: _____ % 4: _____ %<br>Total: _____ / _____ : _____ % | <p><b>Embryo development</b></p> Dish: _____<br>Treatment: _____<br>Cleavage: Day: _____<br>Date: _____ Time: _____:_____:_____<br>1: _____ % 2: _____ %<br>3: _____ % 4: _____ %<br>Total: _____ / _____ : _____ %<br>Blastocyst: Day: _____<br>Date: _____ Time: _____:_____:_____<br>1: _____ % 2: _____ %<br>3: _____ % 4: _____ %<br>Total: _____ / _____ : _____ % |

Observations:

### 7.3 *In vitro* embryo production (IVP) media composition

#### 7.3.1 Medium for ovaries transport

| Substance             | Amount<br>(g/ 1 L bidest H <sub>2</sub> O) | Amount<br>(g/ 5 L bidest H <sub>2</sub> O) |
|-----------------------|--|--|
| NaCl                  | 9  | 45   |
| Penicillin G          | 0.06                                       | 0.3  |
| Streptomycin sulphate | 0.131                                      | 0.655                                      |

Stored at 4 °C for one week

#### 7.3.2 Medium for oocyte recovery

##### 7.3.2.1 Stock solution (100x)

| Substance                    | Amount<br>(500 ml) | Amount<br>(1000 ml) |
|------------------------------|--------------------|---------------------|
| Na-Pyruvate                  | 1.8 g              | 3.6 g               |
| Streptomycin sulphate        | 2.37 g             | 4.74 g              |
| D-Glucose x H <sub>2</sub> O | 54.99 g            | 100.98 g            |
| CaCl <sub>2</sub>            | 6.65 g             | 13.3 g              |
| Penicillin G                 | 3 g                | 6 g                 |

Stored at -20 °C for 3 months

##### 7.3.2.2 PBS solution

| Substance             | Manufacturer    | Amount<br>(g/ 1 L bidest<br>H <sub>2</sub> O) | Amount<br>(g/ 5 L bidest H <sub>2</sub> O) |
|-----------------------|-----------------|---|--|
| PBS (Powder)          | Applichem A0964 | 9.55 g  | 47.75 g                                    |
| Stock solution (100x) |                 | 10 ml   | 50 ml                                      |

Stored at 4 °C for one week

#### 7.3.3 Medium for OPU

| Substance            | Manufacturer          | Amount |
|----------------------|-----------------------|--------|
| PBS solution         |                       | 500 ml |
| Heparin sodium salt* | Applichem A30004,0005 | 25 mg  |
| BSA*                 | Applichem A1391,0250  | 0.5 g  |

\*Heparin and BSA were added on the day of the OPU session. Stored at 4 °C for one week

### 7.3.4 Medium for IVM

#### 7.3.4.1 Holding medium outside of the incubator

| Substance               | Manufacturer     | Amount (50 ml) | Amount (100 ml) |
|-------------------------|------------------|----------------|-----------------|
| TCM199                  | Sigma M2520      | 0.735 g        | 1.47 g          |
| Gentamycin sulphate     | Sigma G3682      | 0.0025 g       | 0.005 g         |
| Na-pyruvate             | Appllichem A3912 | 0.0011 g       | 0.0022 g        |
| NaHCO <sub>3</sub>      | Sigma S4019      | 0.0175 g       | 0.035 g         |
| BSA fatty acid-free     | Sigma A7030      | 0.05 g         | 0.1 g           |
| H <sub>2</sub> O MilliQ |                  | 50 ml          | 100 ml          |

Stored at 4 °C for two weeks

#### 7.3.4.2 Maturation medium

| Substance                                   | Manufacturer     | Amount (50 ml)                   | Amount (100 ml)   |
|---|------------------|----------------------------------|-------------------|
| TCM199                                      | Sigma M2520      | 0.735 g                          | 1.47 g            |
| Gentamycin sulphate                         | Sigma G3682      | 0.0025 g                         | 0.005 g           |
| Na-pyruvate                                 | Appllichem A3912 | 0.0011 g                         | 0.0022 g          |
| NaHCO <sub>3</sub>                          | Sigma S4019      | 0.11 g                           | 0.22 g            |
| H <sub>2</sub> O MilliQ                     |                  | To complete 50 g                 | To complete 100 g |
| BSA fatty acid-free                         | Sigma A7030      | 0.05 g                           | 0.1 g             |
| Hormones: eCG+hCG (Suigonan <sup>®</sup> )* | Intervet, GmbH   | 10 i.u. eCG/ml and 5 i.u. hCG/ml |                   |

\*Hormones were added on the day of the *in vitro* maturation. Stored at 4 °C for two weeks

### 7.3.5 Medium for IVF (Fert-TALP: Tyrode's Albumin Lactate Pyruvate)

#### 7.3.5.1 Stock solution

| Substance   | Manufacturer        | Concentration (mM) | Amount (250 ml) |
|---|---------------------|--------------------|-----------------|
| NaCl  | Sigma S5886         | 114                | 1.6645 g        |
| KCl   | Sigma P5405         | 3.2                | 0.06 g          |
| NaHCO <sub>3</sub>                                  | Sigma S4019         | 25                 | 0.525 g         |
| NaH <sub>2</sub> PO <sub>4</sub> x H <sub>2</sub> O | Merck 6346          | 0.3                | 0.0103 g        |
| CaCl <sub>2</sub> x 2H <sub>2</sub> O               | Sigma 21097         | 2                  | 0.0735 g        |
| MgCl <sub>2</sub>                                   | Ega-Chemie 20,833-7 | 0.5                | 0.012 g         |
| Phenolred   | Sigma P5530         | 0.01 µg/ml         | 0.0025 g        |
| Penicillamine                                       | Sigma P4875         | 20                 | 0.0007 g        |
| Na-lactate (60%)                                    | Sigma L4263         | 10                 | 0.465 g         |
| H <sub>2</sub> O MilliQ                             |                     |                    | 250 ml          |

Stored at 4 °C for 3 months

### 7.3.5.2 APG (Albumin-Pyruvate-Gentamycin supplement)

- 1.2 g BSA fatty acid-free (Sigma A8806) in 20 ml Fert-TALP stock solution
- 10 mg Gentamycin (Sigma G3682) in 200 µl H<sub>2</sub>O (MilliQ)
- 20 mg Na-Pyruvate (Applichem A3912) in 1 ml Fert-TALP stock solution
- Gentamycin solution transferred to Fert-TALP+BSA
- 140 µl of Na-Pyruvate solution transferred to Fert-TALP/BSA/Gentamycin solution

\*Stored at -20 °C for 3 months

### 7.3.5.3 HHE (Hypotaurine-Heparin-Epinephrine supplement)

- Hypotaurine [1 mM/ (Sigma H1384)]
  - 1.09 mg Hypotaurine in 10 ml H<sub>2</sub>O (MilliQ)
- Heparine [50 IU/ml (Applichem A30009)]
  - 2.6 mg Heparin in 10 ml H<sub>2</sub>O (MilliQ)
- Epinephrine solution [250 µM (Sigma E4250)]

| Substance               | Manufacturer      | Amount |
|-------------------------|-------------------|--------|
| Na-Lactate (60%)        | Sigma L4263       | 165 mg |
| Na-metabisulfite        | Riedel-De Haën AG | 50 mg  |
| H <sub>2</sub> O MilliQ |                   | 50 ml  |
| Epinephrine             | Sigma E4250       | 2.3 mg |

### 7.3.5.4 HHE (Hypotaurine-Heparin-Epinephrine supplement) working solution

| Substance                           | Amount |
|-------------------------------------|--------|
| Hypotaurine solution                | 10 ml  |
| Epinephrine solution                | 4 ml   |
| H <sub>2</sub> O MilliQ             | 26 ml  |
| Filter                              |        |
| Hypotaurine + Epinephrine solutions | 8 ml   |
| Heparine solution                   | 4 ml   |

Stored at -20 °C for 3 months

### 7.3.6 Medium for IVC (Synthetic Oviductal Fluid: SOFaa culture medium)

#### 7.3.6.1 SOF-Stock A (10x)

| Substance                       | Manufacturer | Concentration<br>In stock | Amount<br>(50 ml) |
|---------------------------------|--------------|---------------------------|-------------------|
| NaCl                            | Sigma S5886  | 1.08 M                    | 3.145 g           |
| KCl                             | Sigma P5405  | 0.072 M                   | 0.267 g           |
| KH <sub>2</sub> PO <sub>4</sub> | Sigma P5655  | 0.012 M                   | 0.081 g           |
| MgSO <sub>4</sub>               | Sigma 2643   | 0.015 M                   | 0.091 g           |
| H <sub>2</sub> O MilliQ         |              |                           | 49.2 ml           |
| Na-Lactate                      | Sigma L4263  | 0.042                     | 0.3 ml            |

Filtered and stored at 4 °C for 4 weeks

#### 7.3.6.2 SOF-Stock B (10x)

| Substance               | Manufacturer | Concentration<br>In stock | Amount<br>(50 ml) |
|-------------------------|--------------|---------------------------|-------------------|
| NaHCO <sub>3</sub>      | Sigma S4019  | 0.25 M                    | 1.050 g           |
| Phenolred               | Sigma P5530  |                           | 0.005 g           |
| H <sub>2</sub> O MilliQ |              |                           | 50 ml             |

Filtered and stored at 4 °C for 4 weeks

#### 7.3.6.3 SOF-Stock C (100x)

| Substance               | Manufacturer | Concentration<br>In stock | Amount<br>(5 ml) |
|-------------------------|--------------|---------------------------|------------------|
| Na-Pyruvate             | Sigma P3662  | 0.073 M                   | 0.04 g           |
| H <sub>2</sub> O MilliQ |              |                           | 5 ml             |

Filtered and stored at 4 °C for 4 weeks

#### 7.3.6.4 SOF-Stock D (100x)

| Substance                             | Manufacturer | Concentration<br>In stock | Amount<br>(5 ml) |
|---------------------------------------|--------------|---------------------------|------------------|
| CaCl <sub>2</sub> x 2H <sub>2</sub> O | Sigma C7902  | 0.178 M                   | 0.131 g          |
| H <sub>2</sub> O MilliQ               |              |                           | 5 ml             |

Filtered and stored at 4 °C for 4 weeks

**7.3.6.5 Glutamine stock**

| Substance               | Manufacturer | Amount<br>(10 ml) |
|-------------------------|--------------|-------------------|
| Glutamine               | Sigma G6392  | 0.292 g           |
| H <sub>2</sub> O MilliQ |              | 10 ml             |

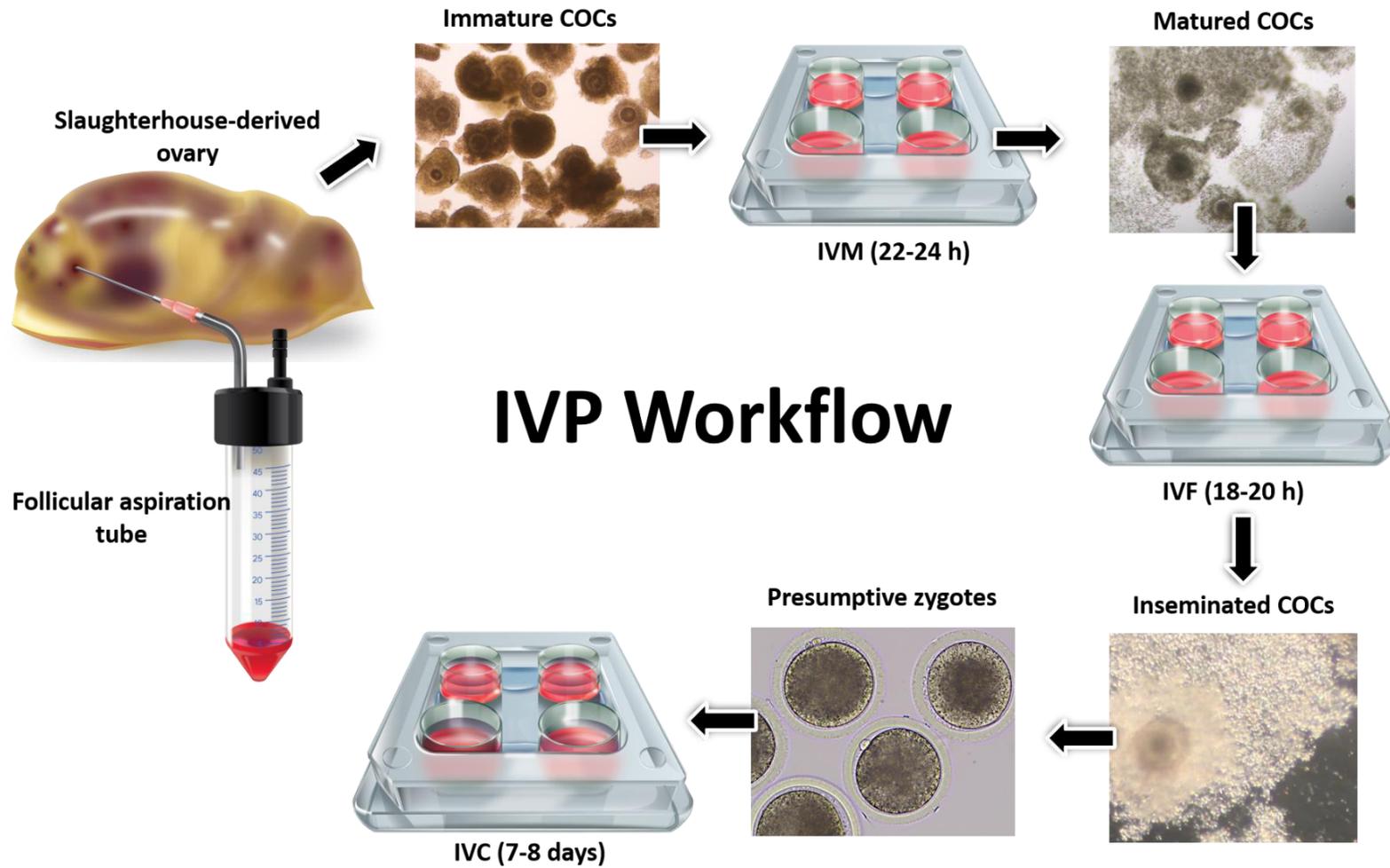
Stored at -20 °C for 3 months

**7.3.6.6 SOFaa(m) IVC culture medium**

| Substance               | Manufacturer       | Concentration | Amount<br>(50 ml) |
|-------------------------|--------------------|---------------|-------------------|
| myo-Inositol            | Sigma I7508        | 2.77 mM       | 0.025 g           |
| Gentamycin              | Sigma G3632        | 50 µg/ml      | 0.0025 g          |
| H <sub>2</sub> O MilliQ |                    |               | 39 ml             |
| Glutamine stock         | Glutamine          | 0.2 mM        | 50 µl             |
| Stock A (10x)           | Salts              |               | 5 ml              |
| Stock B (10x)           | NaHCO <sub>3</sub> |               | 5 ml              |
| Stock C (100x)          | Na-Pyruvate        |               | 0.5 ml            |
| Stock D (100x)          | CaCl <sub>2</sub>  |               | 0.5 ml            |
| BME (50x)               | Sigma B6766        | 30 µl/ml      | 1.5 ml            |
| MEM (100x)              | Sigma (M7145)      | 10 µl/ml      | 0.5 ml            |
| BSA fatty acid-free     | Sigma A7030        |               | 0.2 g             |
| H <sub>2</sub> O MilliQ |                    |               | 50 ml             |

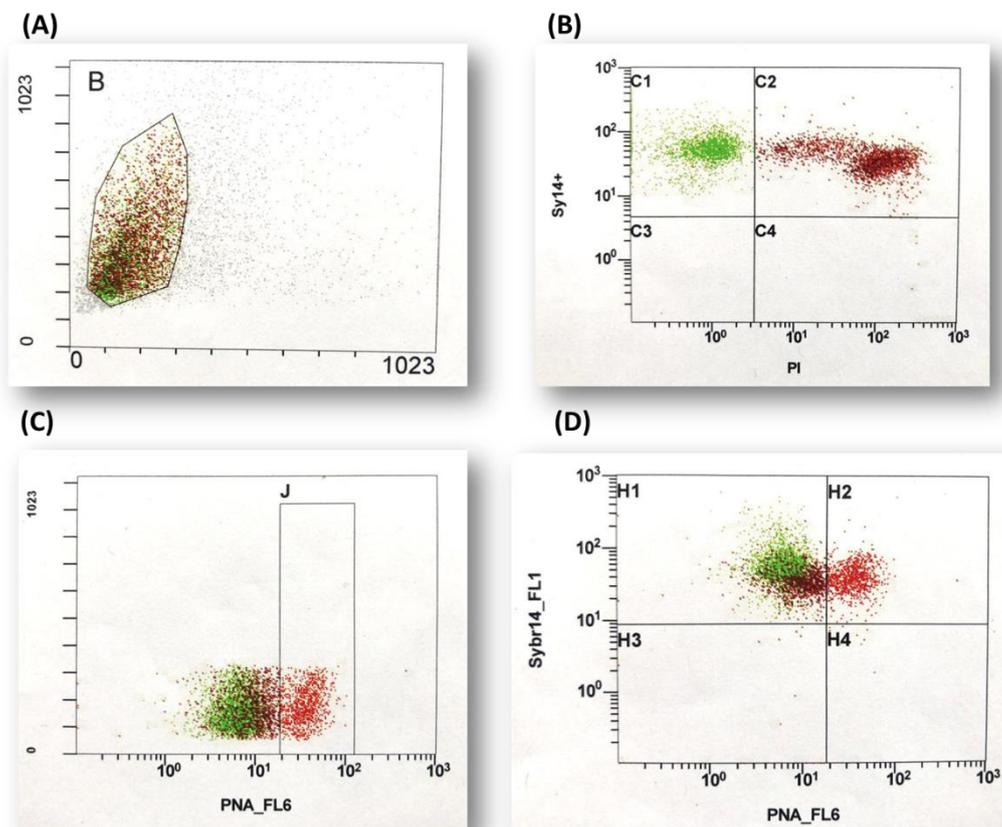
BME: Basal Medium Eagle (Amino Acids Solution 50× without L-glutamine). MEM: Minimum Essential Medium (Non-essential Amino Acid Solution 100x). Stored at 4 °C for 2 weeks

### 7.3.7 *In vitro* embryo production workflow



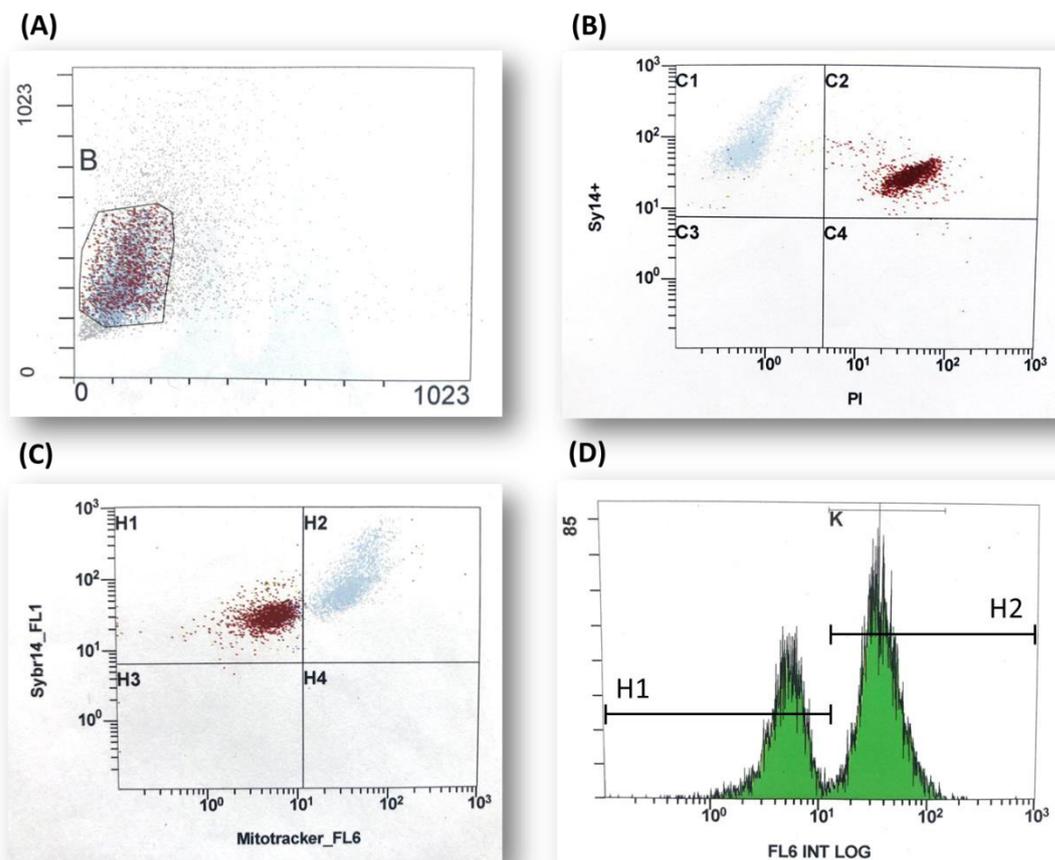
## 7.4 Flow cytometric evaluation of spermatozoa

### 7.4.1 Gating strategy for plasma membrane and acrosome integrity



**Sybr14/PI/PNA-Alexa Fluor™ 647 (PNA-AF647).** Example of the detection plots acquired with the Gallios cytometer and gating for plasma membrane and acrosome integrity. (A) Gating in the forward scatter/side scatters projection to separate intact sperm from other signals (debris and noise). (B) Gating in the FL1/FL3 projection determines the number of sperm with intact plasma membrane (Sybr14+/PI-; Quadrant C1). (C) Gating in the FL6 projection to determine Peanut agglutinin (PNA) (PNA-Alexa Fluor™ 647 (Sybr14 positive/PI negative/ PNA-AF647 negative)). (D) Gating in the FL6 projection determines sperm with intact plasma membrane and acrosome integrity [Quadrant H1: Live/viable sperm/Intact acrosome, Quadrant H2: Dead sperm/Damage reacted acrosome].

## 7.4.2 Gating strategy for sperm viability and mitochondrial membrane potential in viable spermatozoa



**Sybr14/PI/Mito Tracker™ Deep red FM (Deep Red FM).** Example of the detection plots acquired with the Gallios cytometer and gating for sperm viability and mitochondrial membrane potential in viable spermatozoa. (A) Gating in the forward scatter/side scatters projection to separate sperm from other signals (debris and noise). (B) Gating in the FL1/FL3 projection determines the number of sperm with intact plasma membrane (Sybr14+/PI-; Quadrant C1). (C) Gating in the FL6 projection to determine mitochondria membrane potential in living sperm cells (Sybr14+/PI-) [Quadrant H1: Low mitochondrial membrane potential, Quadrant H2: High mitochondrial membrane potential]. (D) Histogram showing spermatozoa with high (Marker H2) and low (Marker H1) mitochondrial membrane potential.

## **Affidavit**

I herewith affirm that I am the sole author of the thesis titled “Role of melatonin in bovine gametes competence and preimplantation embryo development *in vitro*”, which was written according to the principles of good scientific practice. No third party assistance has been used, except the support mentioned under Acknowledgments.

I did not make use of any paid dissertation services or other consultants. Nor did anyone receive unpaid services from me for work related to the contents of the submitted thesis.

The thesis was completed at the following institutions:

Institute of Farm Animal Genetics – Friedrich-Loeffler-Institut (Mariensee)

This thesis has not been previously submitted for evaluation for admission to an examination, doctoral graduation, or any such purpose.

I herewith declare that I have been informed about the significance of this affidavit and have been made aware of the provisions of § 156 of the German criminal code (StGB).

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Date, Signature

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